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Citation

Joseph, Leo, Scott V. Edwards, and Alison J. McLean. 2013. "The Maluridae: Inferring avian biology and evolutionary history from DNA sequences." *Emu* 113 (3): 195-207. doi:10.1071/MU12081. <http://dx.doi.org/10.1071/MU12081>.

Published Version

doi:10.1071/MU12081

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The Maluridae: inferring avian biology and evolutionary history from DNA sequences

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Abstract. The Australo-Papuan fairy-wrens, emu-wrens and grasswrens comprise the passerine family Maluridae. They have long been known for their spectacular plumages, remarkable behavioural ecology, and intriguing biogeography. The family has provided an ideal model with which to explore how phylogenetic and phylogeographic analyses of DNA sequence data can inform understanding of evolutionary history and present-day biology. We review what has been learned of the phylogeny of the group and the phylogeographic history of individual species. We conclude that there is now a strong framework within which to pursue the remaining species-level taxonomic issues, and to extend ecological and behavioural studies into a new era of more detailed genetic questions such as the role of gene-environment interactions in adaptation. We highlight some remaining examples of such questions and discuss how they might be addressed.

Introduction

The life history, systematics and biogeography of Australo-Papuan fairy-wrens, emu-wrens and grasswrens (Passeriformes: Maluridae) are a rich source of challenging evolutionary questions. Field, population-based studies that are reviewed in this suite of papers have illuminated these questions and such work will continue to do so. Complementing field studies has been a growing contribution from the fields of molecular systematics, phylogeography and population genetics all of which have undergone revolutions since the advent of DNA sequencing in the 1980s. Systematics is the study of how species are related to each other phylogenetically and how taxonomy can best express hypotheses of phylogenetic relationships. Similarly, looking within species, phylogeography is the DNA sequence-based study of the evolutionary forces that explain how genetic diversity within species is organized in space and time (Avice *et al.* 1987; Edwards *et al.* 2012). It has revolutionized

understanding of evolutionary history within species. The Maluridae is almost unique in the foundation that molecular data have helped build for understanding of evolutionary history and ecological diversity within and among its species. Indeed, malurids are now a leading model for the integration of evolutionary and ecological data. Here we review how phylogenetic and phylogeographic analyses of DNA sequence data from the Maluridae have sharpened understanding of their relationships to other groups of birds as well as within and among its own member species. We provide a framework against which the spectacular behavioural ecology, reproductive biology, feeding ecology, behaviour, and morphology of malurids can be articulated in the accompanying papers.

After reviewing how the Maluridae are related to other passerine birds, we discuss how phylogenetic studies have informed understanding of the family's genera, species, populations and individuals. We will touch on questions of molecular systematics and historical biogeography, phylogeography, hybrid zones, population genetics, parentage and individual kinship.

Who are the Maluridae and Where Do They Fit Among Passerines?

The defining and distinguishing traits of the Maluridae (its diagnosis) and the genera and species that belong in it and those that do not (its circumscription) are not controversial. Morphological diagnoses of the Maluridae are in Schodde (1982), Sibley and Ahlquist (1985), Schodde and Mason (1999), Rowley (2001), and Rowley and Russell (1997, 2007). Diagnostic morphological traits include the interscapular gap of feathers and osteological characters of the humerus and palate. It has never been controversial that the Maluridae comprises the grasswrens *Amytornis* spp and the emu-wrens *Stipiturus* spp, both exclusively Australian, and the “true” fairy-wrens *Malurus*, *Sipodotus*, *Clytomyias* and *Chenoramphus* of Australia and New Guinea. Initial DNA sequence-based analyses of relationships across passerines therefore only used *Malurus* to represent the Maluridae (e.g., Barker *et al.* 2002, 2004; Ericson *et al.* 2002). These studies were not designed to provide independent, molecular tests of which genera belong in a natural group to be called the Maluridae. The point here is that analyses aiming to evaluate generic boundaries suggested by morphology do often surprise us. They can necessitate re-thinking of the membership of some higher groupings of birds. A spectacular, albeit non-malurid, example is Macgregor's Bird-of-Paradise *Macgregoria pulchra*, which is now known to be a honeyeater (Meliphagidae) (Cracraft and Feinstein 2000). Appropriately designed molecular studies of the Maluridae have now been done and unequivocally support the morphology-based diagnosis and circumscription of the Maluridae (Gardner *et al.* 2010; Driskell *et al.* 2011; Lee *et al.* 2012). Gardner *et al.* (2010) drew together the findings of all previous molecular studies and, with further data, affirmed that the Maluridae along with the Meliphagidae (honeyeaters) and the Acanthizidae (thornbills and their relatives) together make up one of the largest and indeed oldest radiations of Australo-Papuan birds, the superfamily

Meliphagoidea. Among passerines, the Meliphagoidea in turn appears to have evolved from one of the earliest, major branches of the oscine tree in the Australia-New Guinea-New Zealand region.

Fundamentals of relationships among the three major groups of the Maluridae are again unremarkable. Phylogenetic analyses consistently and unambiguously recover the grasswrens, emu-wrens and fairy-wrens as three natural groups, or clades, within the Maluridae. The grasswrens are clearly more divergent from the other two groups than the latter are to each other (Fig. 1). Therefore, the three clades are classified into two subfamilies, the Amytornithinae (grasswrens) and the Malurinae (emu-wrens and fairy-wrens). Within the Malurinae, the emu-wrens and fairy-wrens are formally recognized as the tribes Stipiturini and the Malurini, respectively (Driskell *et al.* 2011).

Figure 1

Relationships within genera have been more controversial and confusing. The debate has hinged on how four species endemic to New Guinea are related to Australian *Malurus*. The four are Orange-crowned Wren *Clytomyias insignis*, Wallace's Wren *Sipodotus wallacii*, Emperor Fairy-wren *Malurus cyanocephalus*, and Broad-billed Fairy-wren *Chenoramphus grayi*. *Clytomyias* had long been retained for the Orange-crowned Wren if only because of uncertainty in its relationship to *Malurus* and *Stipiturus* (*cf* Schodde 1992; Christidis and Schodde 1997). Alternative hypotheses placed *Chenoramphus* either in *Malurus* or with *Clytomyias* and *Sipodotus* in the sister group to *Malurus* (Schodde 1992; Christidis and Schodde 1997; Rowley and Russell 1997, 2007; Driskell *et al.* 2011; Lee *et al.* 2012; Fig. 1a, b). *M. cyanocephalus* had been placed in monotypic *Todopsis*. DNA studies (Driskell *et al.* 2011; Lee *et al.* 2012) agree that *M. cyanocephalus* is the sister to all other species conventionally placed in *Malurus*. They also agree that *Malurus* so construed is sister to a group that includes *Clytomyias* and *Chenoramphus* (Fig. 1a, b). *Sipodotus* has appears closest to *Clytomyias* (Driskell *et al.* 2011; Fig. 1b). Fortunately, therefore, genus-level stability has emerged. Consensus sees the biological merit of expanding *Malurus* to include *M. cyanocephalus* but to continue recognizing *Clytomyias*, *Sipodotus* and *Chenoramphus*

A closer look at *Malurus*

Malurus comprises nine Australian species: *M. elegans*, *M. pulcherrimus*, *M. lamberti*, *M. amabilis*, *M. cyaneus*, *M. splendens*, *M. leucopterus*, *M. coronatus*, *M. melanocephalus*), and two New Guinean ones (*M. alboscapulatus*, *M. cyanocephalus*). Not only is *M. cyanocephalus* sister to other *Malurus* as noted, but Australian *M. leucopterus* is sister to *M. alboscapulatus* and *M. melanocephalus* (Driskell *et al.* 2011; Lee *et al.* 2012). This scenario rejects a simple hypothesis of one episode of vicariance between Australia and New Guinea explaining the biogeographical history

of the group. A more complex history of connections and breaks between the two land masses is suggested. The phylogeny implies multiple evolutionary gains and losses of traits such as fine, narrow bills of Australian species *versus* broader bills of New Guinean species (Schodde 1982). Driskell *et al.* (2011) argue that the Malurini originated in New Guinea not Australia; Lee *et al.* (2012) urged more quantitative analyses to test this.

Within *Malurus* several groupings have consistently been recovered in molecular studies and we discuss them sequentially.

Chestnut-shouldered fairy-wrens (CSFW)

CSFW comprises the Red-winged Fairy-wren *M. elegans* of south-western Australia, the Blue-breasted Fairy-wren *M. pulcherrimus* of drier south-western Australia and Eyre Peninsula, South Australia, the Lovely Fairy-wren *M. amabilis* of Cape York Peninsula, and the Variegated Fairy-wren *M. lamberti* having a vast range across inland, tropical northern and subtropical eastern Australia. CSFW has long been recognized as a natural group (Ford 1966; Harrison 1972; Schodde 1982; Rowley and Russell 1997, 2007). Molecular data affirm the CSFW's monophyly (Christidis and Schodde 1997; Driskell *et al.* 2011; Lee *et al.* 2012; McLean *et al.* 2012). Recognition of *M. amabilis* as a species distinct from *M. lamberti* (which was argued as late as Schodde 1982 and questioned by Cracraft 1986) poses questions that phylogenetic perspectives could inform. How and why have some *Malurus* species and not others evolved blue-backed females? How has *M. lamberti* evolved its high diversity of climatic environments and habitats, notwithstanding that all populations favour shrubby undergrowth? What are the dynamics at zones where two of its component forms meet? We now examine the CSFW and these questions more closely.

Variegated Fairy-wren M. lamberti

This species is the most widespread, climatically diverse and phenotypically variable malurid (Fig. 2). *M. l. lamberti* of wetter central eastern Australia inhabits tall, rank grass and shrubby understoreys. *M. l. assimilis* has a vast range across inland Australia in open shrublands and grasslands. *M. l. rogersi* occurs in rocky *Triodia*-clad hills in the Kimberley of north-western Australia. *M. l. dulcis* inhabits sandstone escarpments in the Top End of the Northern Territory. A fifth, *M. l. assimilis*-like form, *M. l. bernieri*, is recognized and inhabits Bernier and Dorre Islands off the Western Australian coast.

Molecular data have built a framework for understanding the evolution of this species' extraordinary diversity. McLean *et al.* (2012) showed it to be the result of a recent, explosive radiation such that mtDNA diversity does not yet closely match the geographically structured phenotypic

diversity. The genomic basis of its climatic flexibility could be a rewarding study potentially illuminating how ecologically less flexible species might be managed under climate change.

Figure 2

McLean *et al.* (2012) found that for mtDNA *M. l. lamberti* was sister to a clade comprising all other subspecies of *M. lamberti* and *M. amabilis*. Pursuing this with data from the nuclear genome, however, they found that when up to four individuals per taxon per locus were used in analyses, the monophyly of all *M. lamberti* was recovered. The best defended hypothesis at present, therefore, combines Schodde's (1982) compelling morphological arguments with McLean *et al.*'s molecular analyses to recognize as sister species *M. amabilis* and *M. lamberti* (including *M. l. dulcis*, *M. l. assimilis* and *M. l. rogersi*). These studies caution that sampling multiple individuals per species as well as multiple genetic loci can yield a clearer, albeit often complex, picture of evolutionary history. The discordance here probably reflects different rates of evolution in the DNA of the mitochondria and nucleus. That is, genetic diversity in the nuclear genome of a common ancestor can be shared between diverging species for significantly longer than diversity in the mitochondrial genome.

Origin and variation of the blue-backed phenotype across northern Australia

M. l. rogersi, *M. l. dulcis* and *M. amabilis* share the unusual trait of blue-backed females and replace each other geographically across northern Australia. In the strongly sexually dimorphic species of *Malurus* in which alternate plumaged (breeding) males are colourful and female and basic (eclipse) male plumages are not, the blue dorsal plumage in females is clearly exceptional. Also, female *M. l. dulcis* and *M. amabilis* have white lores. An enduring puzzle, therefore, is the evolution and underlying biology of blue dorsal plumage in females of three tropical Australian taxa that are not each other's closest relatives.

Molecular data (Odeen *et al.* 2011; McLean *et al.* 2012; Lee *et al.* 2012) suggest answers to the problem and directions for closer study. Within the *M. lamberti* complex, *M. l. dulcis* and *M. l. rogersi* are apparently relatively recently evolved members of the group: their alleles are not reciprocally monophyletic with respect to each other or to other populations of *lamberti* (McLean *et al.* 2012); *M. amabilis* is sister to the whole *M. lamberti* group. Two hypotheses are suggested. First, blue dorsal plumage in females arose at least twice, once and probably earliest in *M. amabilis* and later in *M. l. rogersi* and *M. l. dulcis*. Conceivably, some facet of tropical light spectra in the birds' environments (Endler 1993) provides selective pressure for this. Alternatively, blue dorsal plumage in females may have been lost independently in most lineages of *Malurus*. The latter hypothesis is suggested because female plumages in *M. cyanocephalus*, which is sister to all other *Malurus*, and *C. grayi*, which is part of the sister group to *Malurus*, do involve blue on the head or dorsum. Homology or otherwise of the blue in females of all of these species (and white lores in *M. l. dulcis* and *M.*

amabilis) should be tested to determine which evolutionary force(s) drove the loss, or gain, of blue dorsal female plumage in Australian species. Relevant here is the *SWS1* opsin gene, which encodes a visual pigment sensitive to the ultraviolet-violet region of the visible spectrum and which fall into at least two discrete classes - violet sensitive and ultra-violet sensitive; only CSFW, *M. cyaneus* and *M. splendens* have the latter pigments (see Odeen *et al.* 2011). Certainly, a challenging study awaits to integrate phylogenetic relationships, light spectra in different environments across all *Malurus*, the *SWS1* gene, and the birds' biology.

Intergradation between M. l. lamberti and M. l. assimilis in subtropical Australia.

Hybridization and introgression are common in birds and provide important windows into species interactions and speciation dynamics (Rheindt and Edwards 2011). Putative hybridization and zones of intergradation have been inferred between *M. l. dulcis* and *M. l. assimilis* (Harrison 1972), and *M. l. rogersi* and *M. l. assimilis* (Ford and Johnstone 1991) (reviewed in Schodde 1982). Mack's (1934) remark that "some examples of [*M. l.*] *lamberti* from the northern part of its range provide evidence of intergradation [with *M. l. assimilis*]", has long been the only basis that a zone of intergradation exists in south-east Queensland between *M. l. lamberti* and *M. l. assimilis* (Parker in Schodde 1975; Schodde 1982; Fig. 3). McLean *et al.* (2012) recovered *M. l. lamberti* as being highly divergent molecularly from *M. l. assimilis* (4.3% divergence in mtDNA, or over 4 sites per 100 in this molecule, which is substantial), but noted that the Great Dividing Range essentially separates the two subspecies. Some work has explicitly assessed the Great Dividing Range's role as a barrier promoting vicariance (*cf* Pavlova *et al.* 2010, accepted). Closer study of this zone with new specimens revealed discordant patterns in mtDNA diversity, which was structured geographically (Fig. 3: right) and ; microsatellite loci, which were not. This implies that gene flow may still be substantial. Conflicting results between mtDNA and microsatellites are not uncommon (Caparroz *et al.* 2009; Rollins *et al.* 2012) and have often been explained through male-biased dispersal (Zink and Barrowclough, 2008). Sex-biased dispersal has not been studied in this species but is an unlikely explanation of these findings. In *M. cyaneus*, for example, males show natal philopatry whereas females are more likely to disperse (Double *et al.* 2005) and indeed female-biased dispersal is common in most species of birds (Greenwood, 1980). The conflict between mtDNA and nuclear loci here may result from differences in their population genetics and sensitivity to demographic changes, as well as challenges of deciphering evolutionary history from microsatellites. Evolution of microsatellites by their expansion and contraction is erratic and difficult to model (Zink and Barrowclough, 2008; Brito and Edwards 2009). Nuclear markers that more closely resemble the type of data used for mtDNA, such as sequence-based nuclear markers (Bravo and Edwards 2009), may provide more insight into the history of intergradation in this group.

Figure 3.

Additional complexities of chestnut-shouldered fairy-wrens

Understanding how three species of CSFW have come to occur in south-western Australia has been a challenge to address at least in part through understanding how the species are related to each other. Yet the relationships among CSFW have proven difficult to resolve. This difficulty illustrates well the challenges that arise in reliably determining relationships among a close-knit group of species that have undergone rapid evolution (Fig.6 of McLean et al. 2012; Edwards *et al.* 2009; Lee *et al.* 2012). Fig. 4 shows alternative hypotheses. Christidis and Schodde (1997) and Lee *et al.* (2012) recovered *M. elegans* and *M. pulcherrimus* as sister species, the four CSFW thus being two simple sister species pairs. Conversely, Driskell *et al.* 2011 and McLean *et al.* (2012) found *M. pulcherrimus* to be sister to *M. l. lamberti*/*M. amabilis* and *M. elegans* sister to the other three. Clearly, further work is needed to discriminate among these hypotheses and build correlations between the evolutionary history of the birds and their habitats, for example.

Figure 4

The Blue group

Two primarily southern Australian species, the Superb *M. cyaneus* and Splendid Fairy-wrens *M. splendens* unremarkably form a sister species pair. They replace each other vicariously in south-eastern mesic (*M. cyaneus*) and mostly drier western and inland (*M. splendens*) habitats. *M. cyaneus* has been extensively studied at the population level (see companion papers). Notable here are island-mainland comparisons of populations in *M. cyaneus*. This work first used morphology to affirm the prediction from ecological speciation theory that natural selection shapes adaptive divergence (Schlotfeldt and Kleindorfer 2006). Later work with molecular data then found highly restricted gene flow between the same island and mainland populations and presented concordant morphological and molecular evidence of evolutionary divergence occurring between the two populations (Dudaniec *et al.* 2011). Kleindorfer *et al.* (this issue) further examine this particular island-mainland comparison.

Kearns *et al.* (2009) examined the phylogeography of *M. splendens*, a textbook case of geographical replacement of morphologically defined subspecies. They found general concordance among morphology and molecules. The exception was in inland eastern Australia where decoupled evolution in the two character sets had to be explained. They suggested that morphological differentiation may have occurred without periods of isolation, possibly in response to differences in

local environmental conditions, or alternatively, mtDNA and plumage may have different rates of evolution.

The Bicoloured group

The bicoloured group comprises the White-shouldered Fairy-wren *M. alboscapulatus* of New Guinea (black-and-white males and geographically variable females), and White-winged Fairy-wren *M. leucopterus* (blue-and-white or black-and-white males) and Red-backed Fairy-wren *M. melanocephalus* (red-and-black males) of Australia. Adult male *M. leucopterus* over the species' vast inland Australian range have alternate or nuptial plumage that is blue with white scapulars, secondary wing-coverts and innermost secondaries. The populations isolated on Dirk Hartog and Barrow Islands (*M. l. leucopterus* and *M. l. edouardi*, respectively) have blue replaced by black. Evolution of differences between mainland and island populations has been addressed. Driskell *et al.* (2002) used mtDNA diversity across the entire range to derive a framework of the species' history. They found that the two island populations are not each other's closest relatives. Also, western mainland populations (with blue-and-white males) are more closely related to, and may have had relatively recent gene flow with, Dirk Hartog birds (black-and-white males) than to blue-and-white mainland populations further east. Two equally parsimonious hypotheses then could explain the shift between blue and black plumage: black plumage arose from blue convergently on the two islands, or black arose from blue and was followed by re-evolution of blue plumage in mainland Western Australia. Next, Doucet *et al.* (2004) studied a nuclear gene, *MC1R*, the melanocortin-1 receptor locus; work in a Neotropical bird, the Bananaquit *Coereba flaveola*, had shown that changes at a single nucleotide position in *MC1R* correlate perfectly with whether individual birds have the species' usual plumage or are melanistic (all black) (Theron *et al.* 2001). Its relevance to melanistic plumage polymorphism in various birds has since been studied (Mundy 2005; Mundy *et al.* 2004; Uy *et al.* 2009). Doucet *et al.* (2004) found in *M. leucopterus* that of 34 variable sites at the *MC1R* locus, 23 did not change the amino acid and 11 did. Five of the latter were perfectly associated with divergence in plumage phenotypes between mainland and island birds. They also argued on the basis of nanostructure of the feathers that black most likely evolved from blue. Driskell *et al.* (2010) then conducted a phylogenetically broader survey of *MC1R* variation across *Malurus* generally and revisited feather nanostructure. They reasoned that across *Malurus* there is no correlation between *MC1R* variation and whether plumage is blue or black. They further supported the hypothesis that there have been two independent transitions from blue to black in this species, and probably a third in the lineage leading to *melanocephalus* and *alboscapulatus*.

The Purple-crowned Fairy-wren M. coronatus

The Purple-crowned Fairy-wren *M. coronatus* of tropical northern Australia is of great interest given its unique biology within *Malurus*. Like other *Malurus* it is a cooperative breeder but

unlike them has very low levels of extra pair paternity and is essentially monogamous (Kingma *et al.* 2009). It is a riparian specialist, restricted to *Pandanus*-dominated vegetation along the rivers across tropical savannas of northern Australia (Rowley and Russell 1997; Skroblin and Legge 2010). It lacks erectile ear-coverts and scapulars that other *Malurus* use in display and no courtship displays or petal-carrying have been recorded in it (Rowley and Russell 1997). It mostly lacks bright colour in its plumage, both sexes being predominantly grey and blue-tailed, males having the eponymous purple-crown and females having brown ear-coverts. It is also relatively large. Three phylogenetic analyses have each reached different conclusions. Historical perspectives on the bird's biology are perhaps most cautiously considered as unresolved, despite Kingma *et al.*'s (2009) analysis based on an allozyme study Christidis and Schodde (1997). Gardner *et al.* (2010) found it to be sister to the blue group (*M. cyaneus* and *M. splendens*). Driskell *et al.* (2011) found it weakly supported as sister to the chestnut-shouldered group. Lee *et al.* (2012; Fig. 1) in the most exhaustive analysis found it on a branch that diverged after *M. cyanocephalus* and before the rest of *Malurus*. We are left with two alternatives that need further testing. One is that the data analysed to date genuinely reflect early branching of the *M. coronatus* lineage. The other is that the times between speciation events involving *M. coronatus* were short. By that alternative, the data still lack the power to place the species reliably in a sequence of phylogenetic divergence.

***Stipiturus* Emu-wrens**

Systematic issues concerning the three species of emu-wrens are few. They mainly concern the taxonomic question of whether the Mallee Emu-wren, *S. mallee*, isolated in the Murray Mallee of South Australia and Victoria should be treated as a separate species, which current usage favours, or as a subspecies either of the Rufous-crowned Emu-wren *S. ruficeps* widespread in the western and central arid zone, or the Southern Emu-wren *S. malachurus* of southern Australian heaths and swamps. Phylogenetic analyses (Donnellan *et al.* 2009; Lee *et al.* 2012) affirm *S. mallee* and *S. ruficeps* are more closely related to each other than either is to *S. malachurus* and that contact between *S. malachurus* and *S. mallee* is secondary. We suggest that understanding the historical biogeography of how *mallee* came to be isolated in its present range is now of far more interest. Understanding that it is closest to *S. ruficeps* is a key step in that process. Among birds, it shares its unusual distribution with several other unrelated species such as the Red-lored Whistler *Pachycephala rufogularis*, the Black-eared Miner *Manorina melanotis* and the easternmost form of the Western Whipbird *Psophodes nigrogularis* complex.

Donnellan *et al.* (2009) studied a 281 base pair fragment of the mitochondrial cytochrome *b* gene across the range of *S. malachurus*. Several major disjunctions highlighted the need for nDNA data to clarify some of the issues raised. Most notable were the separation of western and eastern

populations generally and, within eastern Australia, the distinct position of the Kangaroo Island and Eyre Peninsula populations being separated from other eastern populations by nine substitutions.

Amytornis Grasswrens

Grasswrens, among Australia's most unique birds, are a particularly rich and, at least relative to *Malurus*, untapped source of systematic and biogeographical questions. Although much of their species-level taxonomic confusion has been resolved (e.g., Parker 1972; Schodde and Mason 1999; Black 2004; Black *et al.* 2009; Christidis *et al.* 2010), some debate remains for populations of the widespread Striated Grasswren *A. striatus* and the Thick-billed Grasswren *A. modestus*. Notwithstanding such debate, the genus comprises four species (*A. housei* - Black, *A. woodwardi* - White-throated, *A. dorotheae* - Carpentarian, *A. ballarae* - Kalkadoon) found disjunctly in rocky *Triodia*-clad habitats across tropical northern Australia, one (*A. barbatus* - Grey) confined to the Lake Eyre and Bullo drainages of inland eastern Australia, and others (*A. striatus* - Striated, *A. textilis* - Western, *A. merrotsyi* - Short-tailed, *A. goyderi* - Eyrean, *A. modestus* - Thick-billed, *A. purnelli* - Dusky) in a diversity of habitats, (eucalypt-porcupine grass *Triodia* or chenopod shrublands, rocky *Triodia*-clad hills; desert dune shrublands) in arid and semi-arid habitats across drier inland Australia (see Schodde 1982; Rowley and Russell 1997 for details).

Phylogenetic relationships among grasswrens are now relatively well understood (Keast 1958; Christidis 1999; Christidis *et al.* 2008, 2010; Lee *et al.* 2012). Changing understanding of the positions of *A. goyderi* and *A. merrotsyi* are instructive as to how molecular data have discriminated between morphologically based alternative hypotheses. Keast (1958) considered *A. goyderi* closely related to two largely chenopod shrubland-based species, *A. textilis* and *A. modestus*, an ecologically coherent arrangement. Later studies aligned it with *A. striatus* (Parker *et al.* 1978; Schodde 1982; Rowley and Russell 1997). Molecular data (Christidis *et al.* 2010; Lee *et al.* 2012) favoured the former hypothesis although clarified that *A. housei* and *A. ballarae* are part of the group to which *A. goyderi* belongs. Reassessment of its morphology revealed pitfalls into which earlier morphological analyses had fallen (see discussion in Schodde and Mason 1999; Christidis 1999). Similarly, *A. merrotsyi* was long considered a subspecies of *A. striatus* partly because of its geographical proximity to that group (Condon 1951; Keast 1958; Parker 1982; Schodde 1982). Molecular data (Christidis 1999; Christidis *et al.* 2008, 2010; Lee *et al.* 2012) and reassessment of its morphology (Schodde and Mason 1999) have shown it to be not part of the *striatus* group although there is some residual uncertainty about its precise placement.

Biogeographically, debate has centred on whether the origins of *Amytornis* were in northern (Schodde 1982) or central (Keast 1961; Ford 1974, 1987) parts of the continent. Lee *et al.*'s (2012)

analysis favoured a central origin. Christidis et al. (2010) concluded that there may have been an early division of *Amytornis* into a lignum-swamp clade and at least one lineage in *Triodia*-clad, rocky escarpments.

Within *Amytornis*, there are clear disparities between patterns of morphological and molecular divergence and Christidis *et al.* (2010) presented a detailed analysis. For example, the 2.6% mtDNA divergence between phenotypically distinct *A. woodwardi* and *A. dorotheae* closely matches the 2.1% between weakly differentiated subspecies of *A. merrotsyi* (*cf* Christidis *et al.* 2008, 2010). This warrants closer study because members of both pairs are clearly isolated genetically and geographically from each other.

Remaining areas of most interest to species-level taxonomy in *Amytornis* concern *A. textilis* and *A. modestus* (Black 2011a, b; Black *et al.* 2010) and the *A. striatus* group. *A. striatus* is extraordinarily widespread and has been difficult to sample well across its vast range. Questions needing resolution concern the relationships and structure of genetic diversity among the four main populations that currently comprise it: the Pilbara form *A. s. whitei*, its widespread western sand plain and eastern mallee populations often regarded together as the nominotypical subspecies *A. s. striatus* and the western Queensland isolate *A. s. rowleyi*. Austin *et al.* (in review) have studied mtDNA diversity in nearly all extinct and extant populations of *A. modestus* and *A. textilis*. They found evidence of past gene flow between the extant *A. t. myall* of eastern Australia and one or more of the now extinct south-western populations of *A. textilis*. This means that the extant population harbours a “ghost” lineage of genetic diversity more typical of a now extinct form.

Time frames and detailed studies of biogeography of malurids

Molecular data often may provide the only quantitative, if imperfect, window into the time frame of a particular radiation. Notably, molecular data have affirmed suggestions of earlier authors (e.g., Ford 1974; Schodde 1982) that the Australian radiations of *Malurus* (McLean *et al.* 2012), *Stipiturus* (Donnellan *et al.* 2009) and *Amytornis* (Christidis *et al.* 2010) coincide, given indicated error margins, with the Miocene aridification of the continent. This pattern is increasingly clear from molecular studies of Australian vertebrates (Byrne *et al.* 2008; Toon *et al.* 2012). Here, we review biogeographic patterns in two clades, the four CSFW species and the red-backed fairy wren *M. melanocephalus*, and show how molecular data provide insight into the role of later, Pleistocene diversification patterns. Such analyses are particularly relevant given the controversies about the role of the Pleistocene in having shaped present-day diversity in different continents (Klicka and Zink 1999; Johnson and Cicero 2004; Hewitt 2004; Byrne *et al.* 2008; D’Horta *et al.* 2011).

Biogeographic reconstruction of the CSFWs

Elsewhere, we will present a detailed biogeographical reconstruction of the chestnut-shouldered fairy-wrens (CSFW) but we here present a summary (Fig. 5) of the findings, which were based on a subset of anonymous loci and introns used by Lee *et al.* (2012). Reconstruction of ancestral distributions suggests that dispersal and vicariance have both been vital in shaping the current distribution pattern in CSFWs (15 dispersal events, 6 vicariant events and 1 extinction event). Given a phylogeny in which *M. elegans* is sister to other CSFW, the analysis suggests that CSFWs originated in south-western Australian forests, followed by an early dispersal event to Eyre Peninsula. A vicariant event would have given rise to *M. elegans* and the ancestor of other CSFW during a period spanning the Plio-Pleistocene border, 2.5 million years ago (MYA) (highest posterior density interval (HPD) 1.2 – 3.9 MYA). South-western Australia is a region characterized by extreme endemism and high species diversity (Myers *et al.* 2000; Hooper and Gioia 2004; Edwards *et al.* 2007). A south-western endemic being sister to a suite of other species found elsewhere does not necessarily mean a south-western area of origin for the endemic (Ladiges *et al.* 2011, 2012). Certainly, south-western Australia is a region in which some present day species represent old differentiation events.

The estimated time of this initial vicariance (see also McLean *et al.* 2012, their Fig. 6) coincides with immense climatic change in Australia following the initiation of major oscillations between aridity and pluviality (Byrne *et al.* 2008). It also coincides with the late Pliocene aridification of the Nullarbor Plain between mesic south-western and south-eastern Australia. The role of the Nullarbor and its fringing xeric habitats as an important barrier to dispersal for birds during Pleistocene periods of aridity has been explored in other birds (Cracraft 1986; Toon *et al.* 2007) including malurids (Dolman and Joseph 2012).

Figure 5

The currently fragmented distribution of *M. pulcherrimus* suggests that when sea level was lowered at one or more Pleistocene glacial maxima, this species may have been more continuous across southern Australia; presumably, it has maintained ecological separation from *M. elegans* by habitat (Ford 1966; Schodde 1982) but the temporal dynamics of this are not well understood. Similarly fragmented distributions are known in other species (e.g., Western Yellow Robins *Eopsaltria griseogularis*) and divergence between such isolated populations has been argued to have occurred at several times in the Pleistocene since the early-mid Pleistocene (Dolman and Joseph 2012).

The analysis also suggested a mid-Pleistocene vicariant event isolating the ancestors of *M. amabilis* in Cape York Peninsula and *M. lamberti* in eastern Queensland. Causative biogeographic barriers may have been the Black Mountain Corridor and the Burdekin Gap, across which significant population differentiation has been observed in birds (Joseph *et al.* 1995; Nicholls and Austin 2005; Kearns *et al.* 2011) and reptiles (Dolman and Moritz 2006; Schneider *et al.* 1998). Pertinent here is that *M. amabilis* and *M. lamberti* in eastern Australia are restricted to coastal mesic zones and habitats such as mangrove, grassland and wetlands, rarely penetrating more than eighty metres into rainforest (Schodde 1982).

Around 400,000 years ago (0-0.306 MYA, HPD 0-0.504 MYA) as Australia became a “dusty world” (Byrne *et al.* 2008), the analyses suggest that the *M. lamberti* lineage then expanded into the arid interior. This is consistent with recent Pleistocene range expansions across arid Australia for many species of birds and reptiles (see Table 1 of Byrne *et al.* 2008; Joseph and Omland 2009), leading to evolution of more arid-adapted lineages. Further biogeographic reconstruction of CSFW, especially within *M. lamberti*, is constrained by poorly resolved relationships among *M. l. rogersi*, *M. l. dulcis* and *M. l. assimilis* (McLean *et al.* 2012).

Red-backed Fairywren: recent subspeciation across the Carpentarian barrier

The Red-backed Fairy-wren *M. melanocephalus* ranges widely across northern Australia’s subtropical and tropical grasslands and savannas. Two subspecies, *M. m. melanocephalus* and *M. m. cruentatus*, have been diagnosed by variation in the red colour of the birds’ wings, back and scapulars. Broad intergradation between the two is reported in north-eastern Queensland (Schodde and Mason 1999; Higgins *et al.* 2001). Lee *et al.* (2008) performed multilocus phylogeographic analyses of the species. The study was designed to test the biogeographic predictions of this taxonomy and sampled broadly over four biogeographic areas (*sensu* Cracraft 1986): the Kimberley Plateau, the Top End/Arnhem Land, Cape York and Eastern Forests. This strategy spanned the Carpentarian Gap (or Barrier), a region today of dry, sparsely wooded plains south of the Gulf of Carpentaria and where the Pleistocene Lake Carpentaria periodically existed up to 8500 years ago on the Australian–New Guinea continental shelf (Chivas *et al.* 2001; Cook *et al.* 2012). This gap has variously influenced diversification in Australian species including numerous birds (Edwards 1993; Jennings and Edwards 2005; de Bruyn *et al.* 2004; Kearns *et al.* 2010; Toon *et al.* 2010). Overall, the signals from mtDNA and the nuclear genome similarly and strongly indicated that the major biogeographic break within this species occurred not between Cape York and the Eastern Forests in north-eastern Queensland as inferred from plumage variation but further west across the Carpentarian Gap.

This study also estimated the time of divergence between lineages on either side of the Carpentarian Gap. The results illustrate the need for data sets to be comparable across studies. Early suggestions that North American sister species pairs diverged well before the Pleistocene (2.4 – 0.01 MYA) came from mitochondrial DNA, which evolves rapidly in birds, at a rate of about 2% per MYA (Lovette 2004). Although this conclusion was disputed (Cicero and Johnson 2004), mtDNA often gives older divergences than sequence-based markers from the nuclear genome. It may not have been surprising that estimates of divergence from nuclear genes between eastern and western lineages of *M. melanocephalus* were very recent, around 0.3 MYA. This recent divergence also reflects, of course, the divergence between forms that are very closely related, such as taxonomic subspecies. However, other studies of divergence across the Carpentarian barrier, such as that between grassfinches (*Poephila*), which are recognized taxonomically at the species level, also yield a very recent divergence time of about 0.6 MYA (Jennings and Edwards 2005; Balakrishnan *et al.* 2010). Thus nuclear genes from malurids and other birds across the Carpentarian Gap suggest divergences well within the Pleistocene. Yet the estimates of divergence times from mitochondrial DNA can be deep, particularly for Neotropical taxa (Weir and Schluter 2007; Miller *et al.* 2010; Weir and Price 2011; Gutierrez-Pinto *et al.* 2012). Australian birds have much to contribute to the global inventory of diversification times and the role of the Pleistocene, but it will be important that different studies use the same set of markers by which to calibrate time.

Conclusion

We hope that we have shown an important role of molecular data in unravelling the interplay between the evolutionary history and present-day biology of malurids. We are confident that this has now reached the point where a solid framework is in place for the evolutionary relationships within the family. Questions remain, especially at the species and population levels, but much progress has been made. We take the opportunity to emphasize that this stage would not have been reached without the diverse resources provided by museum collections. Similarly, we stress that continued growth and diversification of those resources through collection of new kinds of specimens will enable areas such as gene-environment interactions in changing environments to be pursued more thoroughly. Odeen *et al.*'s (2011) work cited above on *SWS1* opsin gene variation is a hint of where this work might go. Only then will we continue teasing apart history and present-day biology in developing a full understanding of the most remarkable birds that are the Maluridae.

Acknowledgements

We thank the Editor, Kate Buchanan, for inviting us to contribute to this issue. LJ thanks CSIRO Ecosystems Sciences for support. AM thanks members of the molecular ecology lab at Griffith University for help and support. Work in the lab of SVE was supported by grants from the US National Science Foundation. All authors are grateful to past and present Australian National Wildlife Collection (ANWC) staff, especially Alex Drew, Ian Mason, Rob Palmer, Dick Schodde and John Wombey, and ANWC associates Lynn Pedler and Alicia Toon for help with field work and for making tissues available. The manuscript was greatly improved by comments from Kate Buchanan, Andrew Cockburn, Chris Pavey, David Westcott and two anonymous reviewers We gratefully acknowledge all those whose work we have reviewed and the permit-granting authorities who allowed the collection of specimens on which so much of the work reviewed here was based.

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Figure Captions

Fig. 1. (a) Species tree of the Maluridae from Lee *et al.* (2012). Species names with asterisks indicate those depicted in figures to the right, in order from top to bottom. Prepared by Angela Frost. Bird figures by Peter Marsack as in Rowley and Russell (1997). *Amytornis woodwardi* and *Sipodotus wallacei* were not available for inclusion but see Fig. 1 (b). Reproduced with permission. (b) Maximum likelihood tree for the Malurinae from Driskell *et al.* (2011). Numbers at the nodes are in the order of: maximum parsimony bootstrap value/maximum likelihood bootstrap value/Bayesian posterior probability. Bootstrap values and posterior probabilities >98% are indicated by * and a dash denotes the node was not present in the bootstrap tree. Reproduced with permission. Note that both trees were used to develop arguments that *Chenoramphus* should be retained for *M. grayi*/*M. campbelli*. See text for details.

Fig. 2. Distribution of the widespread Variegated Fairy-wren *M. lamberti* and its subspecies, and the Lovely Fairy-wren *M. amabilis*, redrawn from Schodde and Mason (1999). Hatching indicates putative zones of intergradations discussed in the text.

Fig. 3. *Left:* Phylogenetic relationships of *M. l. assimilis* (Clade 1) and *M. l. lamberti* (Clade 2) estimated in MrBayes v3.1.2 (Ronquist and Huelsenbeck 2003) based on Bayesian inference from unique mitochondrial ND2 haplotypes (sample size per haplotype if >1 shown in parentheses). LaAs specimen codes in bold are from the *M. l. lamberti*-*M. l. assimilis* zone of intergradations between the two (see map at right). LQ and LN are shorthand for samples of the species *M. lamberti* from Queensland and New South Wales. Maximum parsimony, posterior probabilities and maximum likelihood bootstrap values are indicated at the nodes. An asterisk represents values less than 85 / 0.85 / 85 respectively. *Right:* Central eastern Australian distribution of *M. l. lamberti* (white circles), *M. l. assimilis* (black) and zone of morphological intergrades (grey, between dashed lines) based on examination of all available specimens.

Fig. 4. Alternative hypotheses of relationships among CSFW from (a) Lee *et al.* (2012) inferred using BEST from 1 mitochondrial gene, 5 anonymous nuclear loci, 5 nuclear introns and 7 nuclear exons; numbers on branches indicate posterior probabilities, and (b) Driskell *et al.* (2011) using maximum likelihood from four mitochondrial genes and three nuclear introns; numbers at the nodes are in order of: maximum parsimony bootstrap value / maximum likelihood bootstrap value / Bayesian posterior probability. See text for discussion.

Fig. 5. Inference of ancestral distributions of CSFW as implemented in RASP (Reconstruct Ancestral Ancestral State in Phylogenies) v 2.0 (Yu *et al.* 2011) by Bayesian binary MCMC (BBM) analysis. BBM offers a statistical procedure for inferring states, including geographic distributions, at ancestral nodes using a full hierarchical Bayesian approach (Ronquist 2004). Distributional regions are colour coded and were assigned *a priori* based on known distributions (shown on map); undetermined distributions are shaded black. Seven geographical regions that were used in the analysis are shown on the map as A to H (*sensu* Cracraft 1991). Pie charts at nodes of the tree above the map show relative probabilities of alternative ancestral distributions; the inset shows the most likely states at nodes. The outgroup, *M. splendens melanotus*, occurs in two of the regions occupied by *M. l. assimilis* (E and F) and was coded (EF). Further division of region E did not alter marginal probabilities at the nodes. 25,000 trees previously produced by BEST v2.3 (Liu 2008) were loaded and the analysis was run for 100,000 cycles using 30 chains with the maximum number of areas kept at seven.

Figure 1 a

Figure 2

Figure 3

Figure 4

Figure 5.