



Species Interactions and Thermal Constraints on Ant Community Structure

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1 SPECIES INTERACTIONS AND THERMAL CONSTRAINTS ON ANT COMMUNITY
2 STRUCTURE

3
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17 **Abstract**

18 Patterns of species occurrence and abundance are influenced by abiotic factors and biotic
19 interactions, but these factors are difficult to disentangle without experimental manipulations. In
20 this study, we used observational and experimental approaches to investigate the role of
21 temperature and interspecific competition in controlling the structure of ground-foraging ant
22 communities in forests of the Siskiyou Mountains of southwestern Oregon. To assess the
23 potential role of competition, we first used null model analyses to ask whether species partition
24 temporal and/or spatial environments. To understand how thermal tolerances influence the
25 structure of communities, we conducted a laboratory experiment to estimate the maximum
26 thermal tolerance of workers and a field experiment in which we added shaded microhabitats and
27 monitored the response of foragers. Finally, to evaluate the roles of temperature and interspecific
28 competition in the field, we simultaneously manipulated shading and the presence of a dominant
29 competitor (*Formica moki*). The foraging activity of species broadly overlapped during the
30 diurnal range of temperatures. Species co-occurrence patterns varied across the diurnal
31 temperature range: species were spatially segregated at bait stations at low temperatures, but co-
32 occurred randomly at high temperatures. The decreased abundance of the co-occurring
33 thermophilic *Temnothorax nevadensis* in shaded plots was a direct effect of shading and not an
34 indirect effect of competitive interactions. Thermal tolerance predicted the response of ant
35 species to the shading experiment: species with the lowest tolerances to high temperatures
36 showed the greatest increase in abundance in the shaded plots. Moreover, species with more
37 similar thermal tolerance values segregated more frequently on baits than did species that
38 differed in their thermal tolerances. Collectively, our results suggest that thermal tolerances of

39 ants may mediate competitive effects in habitats that experience strong diurnal temperature
40 fluctuations.

41 **Introduction**

42 A major goal of ecology is to identify the processes that control patterns of community
43 structure. At large spatial scales, historical processes determine properties of the regional
44 species pool (Ricklefs 2004), which in turn influence the composition of local communities
45 (Webb et al. 2002, Wiens and Donoghue 2004). At smaller spatial scales, both abiotic filtering
46 (pH, temperature, water availability, etc.), and biotic interactions (interspecific competition,
47 parasites, herbivory, etc.) may operate to determine which species occur, and co-occur, together
48 within the local community (Weiher and Keddy 1999, Cavendar-Bares et al. 2009).

49 Within local communities, theory predicts either separation or aggregation of important
50 ecological traits among closely related species, depending on the relative role of biotic
51 interactions vs. the abiotic environment, respectively, on community membership. Closely
52 related species occurring in the same habitat often have similar requirements and share similar
53 ecological traits. Thus, classical niche theory of limiting similarity (Hutchinson 1959, MacArthur
54 and Levins 1967) predicts that species with similar traits cannot coexist due to competition for
55 limiting resources. Competitive exclusion may occur between species sharing similar ecological
56 traits, resulting in segregation of species with similar traits (e.g. Winston 1995). On the other
57 hand, if tolerance to abiotic conditions is more important than biotic interactions, then species
58 can only occur if they possess specific ecological traits. When environmental conditions
59 primarily determine community membership, we expect to find positive associations of species
60 with similar traits across sites (e.g. Jackson et al. 1992).

61 Ants are an ideal taxon with which to study the relative influence of biotic and abiotic
62 environment, as there is good evidence that both interspecific competition (reviewed in
63 Hölldobler and Wilson 1990) and thermal constraints on foraging activity and colony
64 performance (Bestelmeyer 1997, Cerdá et al. 1998, Holway et al. 2002) control ant community
65 structure. Ant responses to temperature and competition have been used to describe dominance-
66 diversity patterns on continental scales (Andersen 1992, Parr et al. 2005), responses to
67 disturbance (Andersen 1991, York 2000, Farji-Brener et al. 2002), and the invasion success of
68 non-native species (Holway et al. 2002).

69 In this study, we first measured statistical patterns of ant species co-occurrence and
70 activity at food resources. We then measured the thermal tolerance of the eight most common ant
71 species in a laboratory experiment. Finally, we added shade and removed a dominant ant
72 competitor in a controlled field experiment to understand how thermal tolerance and interspecific
73 competition shape ant communities. Specifically, we asked: (1) Is there statistical evidence that
74 species partition their temporal or spatial environment over a range of temperatures? (2) Does
75 physiological thermal tolerance predict how species respond to changes in their thermal
76 environment? (3) Are species with more similar thermal tolerance traits more or less likely to co-
77 occur within sites? (4) Do temperature and the presence of a behaviorally dominant species
78 interact to affect the foraging activity of a subordinate species?

79 **Methods**

80 **Study Area**

81 This research was conducted in the Siskiyou Mountains of southwestern Oregon and
82 northern California, USA, during the summers of 2003 – 2005. This area is part of the Klamath-
83 Siskiyou ecoregion that has a Mediterranean climate with cool winters (mean January minimum

84 temperature = 0 °C) and warm dry summers (mean July maximum temperature = 31.7 °C; mean
85 annual precipitation = 154 cm, with only 4 cm falling between June and August). During the
86 summer months there is a large diurnal variation in temperature (soil surface temperature range
87 of 10-75°C), but relatively little monthly variation (mean monthly temperatures of June, July,
88 August between 21.1 and 26.6°C). Forests are mostly open stands of *Pinus jeffreyi*; other
89 sclerophyllous trees are reduced to a shrub layer (Whittaker 1960).

90 **Temporal and Spatial Partitioning**

91 We first assessed whether species partitioned their temporal or spatial environments. We
92 used null model analysis of patterns of species occurrence and worker abundance throughout day
93 across 16 environmentally homogeneous, representative forest sites. During the summer of 2003,
94 we sampled the ant community by establishing in each site an 8 × 8 m sampling grid of 25 bait
95 stations arranged in a 5 × 5 grid with 2-m spacing. Each bait station consisted of two laminated
96 7.6 × 12.7 cm index cards, one baited with ~5.5 g of tuna and the other with a 6,280 mm³ volume
97 cotton ball soaked in honey water. Each bait station was censused a total of 9 times (3
98 observations in each of 3 time blocks). Time blocks began at 08:30, 13:00, and 18:30h, and the
99 three observations within each time block were separated by 30 minutes (i.e., 08:30, 09:00,
100 09:30).

101 Species occurrences at baits may be dominated by behaviorally aggressive or mass-
102 recruiting species, so that baits can potentially under-sample trophic specialists, solitary foragers,
103 and behaviorally subordinate species. We used several baits in each site and made multiple
104 observations throughout the day to minimize these potential omissions (Bestelmeyer et al. 2000).
105 We supplemented the bait-station data by visually searching the plots during all 9 sampling
106 periods, but only one ant species that did not occur at baits, *Lasius flavus*, was found by visual

107 searching. Thus, we are confident that our sampling strategy captured the potential changes in
108 the activity of foraging ants over the course of the day and adequately sampled the community.

109 During each of the nine sampling periods, we observed each bait station for
110 approximately 20 seconds, recorded the number and identity of each species present, and
111 estimated the soil surface temperature to the nearest 0.1°C using a Raytek® Raynger ST20 XB
112 hand-held infrared thermometer (Santa Cruz, CA USA). Individual workers were collected at the
113 end of a time block if they could not be readily identified in the field. Phil Ward at the University
114 of California, Davis confirmed the species identifications. Voucher specimens are deposited at
115 the University of Tennessee in Knoxville. Nomenclature follows Bolton (2003).

116 **BACI Shading Experiment**

117 During June–August, 2004, we conducted a shading experiment at a single site (SE)
118 within the sampling area of the 2003 census (42.49°N, 123.78°W, elevation 430 m.a.s.l.). Rank
119 abundances and behavioral profiles of ants at the shading experiment site were similar to those of
120 ants sampled at other sites in the region in 2003 (Wittman 2007). Fifteen pairs of shade and no
121 shade (=control) blocks were established throughout the site in a randomized block design. Each
122 block was located in a relatively homogenous environment, and treatments were randomly
123 assigned to plots within the block. Within a block, two treatment areas of 0.5m × 0.5m were
124 delineated with four 25-cm metal stakes driven into the ground on each of the four corners.
125 Control plots received no further manipulation. Shade plots were covered with heavy-duty brown
126 industrial polyethylene tarps (CMS Quality Tarps, Baxter, MN) that were taped to the four stakes
127 at a height of 15 cm above the substrate. Treatments within each block were separated by 5 m,
128 and blocks were separated by 15 to 25 m.

129 Less than 20% of the shaded plots contained nest entrances (of those shade additions
130 covering nest entrances, about half belonged to *Temnothorax nevadensis* and half to *Solenopsis*
131 *molesta*). Moreover, we followed foragers from baits back to nest entrances and found that nest
132 entrance locations did not change during the duration of our experiment.

133 We sampled once every five weeks in a Before-After-Control-Impact (BACI) design
134 (Underwood 1994). The control stations were observed over the entire five week period while
135 the treatment stations were observed before (2 weeks) and after (3 weeks) shading (= “impact”).
136 Shade treatments had covers added the night before sampling and removed the evening after
137 sampling.

138 On sampling days, baits were set under control and shade stations at 07:30 and censused
139 seven times throughout the day (three morning, one afternoon, and three evening samples).
140 Sampling periods began at 08:15, 14:30, and 18:15, and periods with multiple censuses were
141 sampled every 45 minutes. Baits consisted of ~5 g of tuna in oil placed on 7.6 × 12.7 cm
142 laminated index cards. At each census, we recorded the number and identity of each species and
143 estimated the soil surface temperature under and around each bait station to the nearest 0.1°C
144 using a Raytek® Raynger ST20 XB hand-held infrared thermometer (Santa Cruz, CA USA).

145 To assess competitive ability of each species, we quantified species interactions and
146 behavioral dominance at the control baits. Pairwise interactions between workers of two different
147 species were categorized as “attacks” or “avoidances” (see Fellers 1987). An attack consisted of
148 active participation of at least two workers in which one individual bit, chased, lunged, or used
149 chemical spray to cause the other individual to retreat. Occasionally an attack would result in a
150 severe injury or death. Avoidance behavior occurred when workers of one species retreated from
151 the bait card after making contact with another in the absence of an obvious attack. A species

152 was characterized as dominant if it attacked or if its presence elicited avoidance behavior in
153 individuals of another species. Using the method of Fellers (1987), the dominance index for each
154 species was defined as the percentage of times it was dominant during all instances of its attacks
155 and avoidances (Table 1). Note that some dominance indices are based on only one observation;
156 however, the general pattern of dominance and bait occurrence displayed in Table 1 is consistent
157 with behavioral and occurrence data collected at 16 other sites in the region (Wittman 2007).

158 **Thermal Tolerance Experiment**

159 We measured thermal tolerance of all eight species observed during the BACI shading
160 experiment (species listed in Table 1). We collected workers of each species from nest entrances
161 and vegetation that was well beyond the area of the shading experiment. Within four hours of
162 field collection, individual workers were exposed to slowly increasing temperatures in a VWR
163 Scientific heat block (Batavia, IL USA). Eight workers of each species were placed into
164 individual 1.5-mL microcentrifuge tubes and randomly assigned to a well within the heat block.
165 Temperature exposure began at 40°C and was increased in 2° intervals to 50°C. Individuals were
166 exposed to each temperature for 10 minutes, and the temperature was recorded when individuals
167 died or permanently lost muscle coordination. Each species trial was replicated six times. The
168 mean temperature of death for the eight individual workers was calculated as an index of thermal
169 tolerance for each species.

170 **Shading and Species Removal Experiment**

171 To determine if the reduction in *T. nevadensis* abundance in the shading experiment was
172 due to the direct effect of the shade or due to the indirect effects of changes in a competitively
173 dominant species, we conducted a full factorial shading and species removal experiment. The
174 shading and removal experiment was conducted during June – August, 2005, at the same site as

175 the 2004 BACI shading experiment. From the census data in the BACI shading experiment,
176 *Formica moki* was the most widespread and behaviorally dominant species (Table 1), so it was
177 the focal removal species in 2005. We located *F. moki* nests by baiting with Keebler Pecan
178 Sandies™ and following workers to their nest. After locating 24 nests, we randomly assigned the
179 area around the nest entrance to one of the four treatments: 1) shading; 2) *F. moki* removal; 3) *F.*
180 *moki* removal and shading; 4) control (neither shading nor *F. moki* removal). Shading treatments
181 were the same as in the BACI shading experiment, but tarps were kept in place permanently to
182 allow more time for the application of the species removal treatments. As in the BACI shading
183 experiment, very few shade tarps covered nest entrances, and there was no evidence of nest
184 entrance relocation during the experiment.

185 We denied *F. moki* workers access to removal treatments by installing temporary fencing
186 and setting temporary “distraction” baits close to the nest entrance(s) to lure *F. moki* workers
187 away from the removal plots. Once treatments were in place, we sampled for a total of 7 days;
188 each sampling day was separated by 2-3 days. Baits were set at 07:30 and we sampled stations
189 every hour from 08:00 until 11:00. Data from one removal plot was not included in the analysis
190 because we were not able to successfully remove *F. moki*. Data from two control stations were
191 also excluded because foragers in these plots were affected by the “distraction” baits used in the
192 removal experiment.

193 **Analyses**

194 ***Temporal Overlap and Spatial Partitioning***

195 *Temporal Niche Overlap*—To determine whether species segregate or aggregate their activity
196 over the diurnal timeframe, we used null model analyses to examine the temporal overlap of
197 species at each of the 16 plots sampled in 2003. Matrices were constructed with species ($n = 5$ to

198 12 species) as rows and time of day ($n = 9$) as columns for each plot. Matrix entries were the
199 number of baits (max = 25) occupied by each species at each observation period in each plot.

200 We used the Czekanowski index (Feinsinger et al. 1981), which quantifies the
201 overlapping histogram area of temporal niche use for a pair of species. It is a symmetrical index
202 that ranges from 0 (no overlap) to 1 (complete overlap) and is calculated for each unique species
203 pair in the assemblage. For species 1 and 2, the Czechanowski index is defined as:

$$204 \quad O_{12} = O_{21} = 1.0 - 0.5 \cdot \sum_{i=1}^n |p_{1i} - p_{2i}|$$

205 where p_i is the proportion of occurrences of species 1 in time interval = 1 to 9.

206 The average pairwise niche overlap was then compared to the average calculated for
207 randomized assemblages. Communities were randomized 1000 times using Randomization
208 Algorithm 2 (RA2) of the niche overlap model in EcoSim, version 7 (Gotelli and Entsminger
209 2006). RA2 retains zero states: if a species never occurred naturally during a specific time
210 period, it would not in the randomized assemblage either (Winemiller and Pianka 1990). RA2
211 also relaxes niche breadths, substituting a random uniform number for bait occupancy
212 throughout the day. This algorithm is recommended when certain resource states are unavailable
213 for some species (e.g. when physiological constraints prevent activity during hot times of the
214 day) but there are no other constraints on resource use (Gotelli and Entsminger 2006). Resource
215 states were set as equiprobable, as time is assumed to be equally “available” to all species in the
216 absence of species interactions. If species are partitioning the time of day in which they are
217 active, then the niche overlap index should be smaller than expected by chance (i.e. smaller than
218 the indices generated from the null assemblages).

219 *Spatial Partitioning*—To determine whether species co-occurrence patterns were segregated or
220 aggregated in space, we analyzed species co-occurrence patterns at baits within each of the 16

221 forested sites. Furthermore, to determine whether the spatial pattern of co-occurrence varied
222 among diurnal times and temperatures, we analyzed species occurrence patterns during one
223 sampling period in the morning, afternoon, and evening. Presence-absence matrices were
224 constructed with species ($n = 1$ to 9) as rows and bait locations ($n = 25$) as columns. A total of 48
225 (3 times of day \times 16 replicates) matrices were evaluated.

226 We used the C-score of Stone and Roberts (1990) to evaluate species co-occurrence
227 patterns. This score measures the average number of “checkerboard units” of all species pairs of
228 an assemblage. Each checkerboard unit is calculated by $(r_a - S)(r_b - S)$ where S is the total
229 number of ‘sites’ (e.g. bait locations) shared by the species pair, and r_a and r_b are the row totals
230 for species a and b , respectively. Species that always occur together (complete aggregation) will
231 have a C-score of zero. The greater the segregation in species, the larger the C-score will be.
232 Observed C-scores were compared to average C-scores generated from 5,000 randomized
233 matrices. Null assemblages were created in EcoSim using a fixed-equiprobable model (SIM2),
234 an algorithm robust to both Type I and Type II error (Gotelli 2000). In this model, row totals (=
235 number of baits a species occupies) are held constant and the 25 bait stations are treated as
236 equally suitable for species occupation. Differences in the standard effect size (SES) were
237 compared among times of day with a one-way Analysis of Variance (ANOVA). The SES reports
238 the number of standard deviations the observed index is above or below the mean of the
239 randomized assemblage to allow comparison among multiple tests (Gurevitch et al. 1992). It is
240 calculated as $(I_{obs} - I_{sim})/S_{sim}$, where I_{obs} corresponds to the index for the observed assemblage, I_{sim}
241 corresponds to the index for the null assemblages, and S_{sim} is the standard deviation of the null
242 assemblages. Assuming a normal distribution of deviations, approximately 95% of the SES

243 values should fall between -1.96 and 1.96. Values larger than 1.96 indicate non-random species
244 segregation, and values lower than -1.96 indicate non-random species aggregation.

245 **BACI Shading Experiment**

246 Differences in abundance between shade and control groups were evaluated with a
247 randomized block ANOVA. Shade was considered to be a fixed effect, and analyses were run
248 separately for each week, i.e. during times when all stations were unshaded (weeks I and II) and
249 during times when half of the stations were shaded (weeks III-V). We estimated abundance as
250 both bait occurrence and abundance. Bait occurrence values were defined as the number of baits
251 visited by different species, regardless of the number of workers present. Abundance was defined
252 as the total number of workers recorded at baits, and was log transformed to meet assumptions of
253 ANOVA. We analyzed the abundance of all species combined as well for the abundance of *T.*
254 *nevadensis*, the only species common enough to analyze separately.

255 **Thermal Tolerance Experiment**

256 We evaluated differences in thermal tolerances among species with a one-way ANOVA,
257 and compared individual species' responses with Tukey's Honest Significant Difference (HSD)
258 test. We also determined whether laboratory-determined thermal tolerance values were
259 representative of foraging behavior observed in the field. Using each species as an observation,
260 we regressed thermal tolerance against the observed temperature of maximum foraging activity
261 of each species. A positive relationship with a slope = 1 would suggest perfect correlation
262 between thermal tolerance and foraging activity.

263 To determine whether thermal tolerance predicts how species respond to shade additions,
264 we first quantified the change in abundance of each species after application of shade tarps as the
265 average percent change in worker numbers in the treatment plots from the unshaded period

266 (weeks I-II) to the shaded period (weeks III-V). To ensure effects of shade treatments we not
267 confounded with any unmeasured variable that varied through time, we also calculated the
268 change in abundance of all species in the control plots through time (= average percent change in
269 abundance of control plots from weeks I-II to weeks III-V). Using each species as an
270 observation, we regressed the change in abundance after shade application (treatments) and
271 through time (control) against thermal tolerance. We used a randomization test implanted in
272 EcoSim (Gotelli and Entsminger 2006) to test for the statistical significance of the slope.

273 To test whether species with similar traits were more likely or less likely to co-occur, we
274 paired the thermal tolerance results with analyses of species co-occurrence. We quantified co-
275 occurrence patterns of each species pair at the SE site. Matrices consisted of 2 rows (=species)
276 and 15 columns (=baits). A species was considered “present” if it occurred at the baits at any
277 sampling period during the initial, unshaded portion. We used the same null model parameters
278 as in the previous co-occurrence analysis. Using each species pair as an observation, we
279 regressed the absolute difference in thermal tolerance against the SES values from the co-
280 occurrence analyses. If species with more similar traits co-occur more often than expected by
281 chance (large negative SES values), then we expect a positive relationship between similarity in
282 thermal traits and SES values. If species with more similar traits co-occur less often than
283 expected by chance (large positive SES values), then we expect a negative relationship between
284 similarity in thermal traits and SES values.

285 **Shading and Species Removal Experiment**

286 We performed a two-way ANOVA with shade and removal of *F. moki* as fixed effects on
287 the abundance of *F. moki* and *T. nevadensis*. Abundance values were log-transformed to meet
288 assumptions of ANOVA. We used a two-factor factorial nominal logistic model to investigate

289 the effects of *F. moki* removal and shade addition on the bait occupancy of all other species
290 observed. Analyses were run separately on each of the four sampling periods (=times of day).
291 These analyses were conducted in JMP, version 4.0.2 (SAS Institute, Cary, North Carolina,
292 USA).

293 **Results**

294 **Community Composition**

295 In 2003, we observed in the forested habitat a total of 34,942 ants from 24 species and 11
296 genera at 16 sites (Ratchford et al. 2005). Mean local richness per site was usually approximately
297 8 species (range = 5 to 12). *Aphaenogaster occidentalis*, *Camponotus vicinus*, *Tapinoma sessile*,
298 and *Temnothorax nevadensis* occurred at the majority of sites and collectively constituted
299 between 29% and 86% of the species occurrences observed at bait stations within a site. Less
300 regionally-widespread species that were locally numerically dominant included *Crematogaster*
301 *coarctata*, *Formica subelongata*, and *F. moki*. *Camponotus essigi*, *C. laevigatus*, *Formica*
302 *neogagates*, *F. accreta*, *Liometopum occidentale*, and *Solenopsis molesta* were rare and were
303 observed only at one site. At the experimental study site, 8 species were collected, and the
304 numerically dominant species were *F. moki*, *Ta. sessile*, and *Te. nevadensis*.

305 **Site Characteristics**

306 Temperature did not vary widely among baits within sites during a sampling period
307 (average coefficient of variation among sites = 0.160; range = 0.027 to 0.328). Average
308 temperature during morning, afternoon, and evening time blocks did not vary among sites ($F_{15,47}$
309 = 0.452, $P = 0.948$). Soil surface temperature varied significantly throughout the day ($F_{2,47} =$
310 50.336, $P < 0.001$) with hot afternoon temperatures (mean afternoon temperature $^{\circ}\text{C} \pm 1 \text{ SE} =$

311 49.16 ±1.67) higher than either morning (30.02 ± 1.36) or evening (26.37 ± 1.36) temperatures
312 (Tukey's HSD test, $P < 0.05$)

313 **Temporal and Spatial Partitioning**

314 *Temporal Niche Overlap*— The temporal niche overlap index was larger than expected by
315 chance in 13 of the 16 sites ($P_{\text{obs}} > P_{\text{exp}}$; $P < 0.05$), indicating that species broadly aggregated
316 their activities throughout the day.

317 *Spatial Partitioning*—Species occurrences were segregated among baits during cool, but not
318 warm, hours of the day. There was significant segregation among species (SES values >1.96) at
319 3 of the 16 sites in the morning, 0 of 16 sites in afternoon, and 7 of 16 sites in the evening (Fig.
320 1). Co-occurrence patterns differed significantly throughout the day ($F_{2,40} = 17.059$, $P < 0.001$),
321 with the highest SES values occurring in the evening (mean SES = 1.581), intermediate values in
322 the morning (mean SES = 0.921), and the lowest values in the afternoon (mean SES = 0.088;
323 Tukey's HSD test, $P < 0.05$).

324 **BACI Shading Experiment**

325 Average soil surface temperature did not differ among baits assigned to treatment groups
326 before shade additions ($F_{1,89} = 1.86$, $P = 0.176$; mean temperature in control vs. treatment baits
327 before shading = 41.28 and 40.34°C, respectively). Treatment groups did differ after shade
328 additions ($F_{1,89} = 132.21$, $P < 0.001$; mean temperature in control vs. shaded baits = 33.68 and
329 41.03°C, respectively). Average reduction in temperature in shaded plots was 4.6°C in the
330 morning, 16.1°C in the afternoon, and 2.9°C in the evening. Bait occupancy did not differ
331 significantly between control and treatment plots for any week (Week I: $F_{1,14} = 0.09$, $P = 0.769$;
332 Week II: $F_{1,14} = 0.16$, $P = 0.699$; Week III: $F_{1,14} = 0.30$, $P = 0.592$; Week IV: $F_{1,14} = 2.37$, $P =$
333 0.146, Week V: $F_{1,14} = 0.95$, $P = 0.345$). Total number of workers, however, was five times

334 greater in shaded plots than in control plots during Week IV (mean workers number \pm SE = 30.9
335 \pm 7.63 in control plots, 151.6 \pm 42.3 in shade plots; $F_{1,14} = 5.36$, $P = 0.039$), and there was a trend
336 of greater worker numbers in shaded plots during Week V (45.9 \pm 23.3 in control plots, 112.2 \pm
337 31.6 in shade plots; $F_{1,14} = 4.42$, $P = 0.057$). On average, half as many *Temnothorax nevadensis*
338 workers recruited to shaded vs. control baits during shading weeks (Week III: $F_{1,10} = 222.00$, $P <$
339 0.001; Week IV: $F_{1,10} = 7.07$, $P = 0.045$; Week V: $F_{1,10} = 7.57$, $P = 0.04$; Fig. 2). There was no
340 difference in *T. nevadensis* abundance between control and treatment baits during the two-week
341 pre-treatment period (Week I: $F_{1,10} = 1.52$, $P = 0.272$; Week II: $F_{1,10} = 0.12$, $P = 0.741$; Fig. 2).

342 **Thermal Tolerance Experiment**

343 The average maximum temperature tolerances ranged from 44.0 to 48.1°C (Fig. 3).

344 *Aphaenogaster occidentalis* was the least thermally tolerant species and *Temnothorax*
345 *nevadensis*, *Crematogaster coarctata*, and *Liometopum luctuosum* were the most thermally
346 tolerant (Fig. 3). Thermal tolerance measured in the laboratory was marginally associated with
347 maximum foraging temperatures observed in the field (observed $r = 0.524$, mean of simulated = -
348 0.025, $P = 0.073$).

349 Thermal tolerances of species predicted changes in abundance in shaded plots (observed
350 slope = -8.371, mean of simulated slopes = -0.220, $P = 0.007$; Fig. 4). Species with low thermal
351 tolerances increased in abundance in shaded plots relatively more than did species with high
352 thermal tolerance. Thermal tolerance was not associated with natural changes in abundance over
353 time as measured in the control plots (observed slope = -3.746, mean of simulated slopes = -
354 0.040, $P = 0.138$).

355 Similarity of thermal traits predicted patterns of co-occurrence among species pairs
356 (observed slope = -0.3155, mean of simulated slopes = -0.0004, $P = 0.042$; Fig. 5). Species pairs

357 with similar thermal tolerances were more likely to be spatially segregated (large positive SES
358 values) within the SE site.

359 **Shade and Removal Experiment**

360 Removal treatments were successful, as 94.8% fewer *F. moki* workers were present at
361 baits in removal plots than at baits in control plots (mean workers number \pm SE = 13.9 ± 2.42 in
362 control plots, 0.69 ± 0.87 in removal plots; $F_{1,15} = 20.29$, $P < 0.001$). There was no effect of
363 shade (7.5 ± 2.3 in control plots, 7.0 ± 2.4 in shade plots; $F_{1,15} = 3.49$, $P = 0.139$) or treatment
364 interaction ($F_{1,15} = 3.48$, $P = 0.139$) on *F. moki* worker abundance. On average 78% more
365 *Temnothorax nevadensis* workers recruited to baits in removal plots ($F_{1,13} = 18.58$, $P < 0.001$) and
366 68% fewer workers to shaded baits ($F_{1,13} = 8.92$, $P = 0.015$; Fig. 5). There was no interaction of
367 shade and removal treatments ($F_{1,13} = 1.22$, $P = 0.290$).

368 Removal of *F. moki* increased the likelihood of bait occupancy by 2 of the 7 other ant
369 species: *Temnothorax nevadensis* occupied more baits in the removal treatment during three
370 sampling periods (= times of day), and *Tapinoma sessile* occupied more baits in the removal
371 treatment during two sampling periods (Table 2). Shading increased the likelihood that
372 *Aphaenogaster occidentalis* occupied baits during two sampling periods but decreased the
373 likelihood that *Te. nevadensis* occupied baits (Table 2). Shade and removal treatments had no
374 effect on bait occupancy by *Solenopsis molesta*.

375 **Discussion**

376 In the Siskiyou Mountains, community organization and foraging abundance of ants at
377 the local scale appears to be controlled primarily by the thermal environment, and secondarily by
378 biotic interactions. Species aggregate foraging activity across the diurnal timeframe (Results:
379 Temporal Niche), with activity levels dropping in the hottest part of the day and increasing

380 during cooler hours (Wittman 2007). In our study area, diurnal temperature fluctuates widely
381 (Results: Site Characteristics), likely setting hard boundaries to activity levels. Temperature is a
382 cue for ants to leave the nest to forage (Muser et al. 2005, Azcarate et al. 2007), and ants
383 generally forage within a limited thermal range (Garcia-Perez et al. 1994, Cerdà et al. 1997, Pol
384 and de Casenave 2004). Humidity may also interact with temperature to form a “temperature-
385 humidity envelope” (Hölldobler and Wilson 1990) that dictates when workers can be active
386 (Talbot 1946, Kuate et al. 2008).

387 Our study provides evidence that physiological thermal tolerance predicts how ant
388 species respond to changes in their thermal environment: the less thermally tolerant a species
389 was, the greater was its change in abundance after shade additions (Fig. 4). Due to the short
390 duration of the shading experiment, the abundance changes we documented likely are not
391 measures of change in population size of ant colonies, but rather measures of changes in foraging
392 behavior at baits. Because abundance was quantified as the sum of workers observed throughout
393 the day, if a species increased recruitment or total time spent foraging at a bait, it would be
394 recorded as an overall increase in abundance. Thus, we conclude that shading most greatly
395 impacted the foraging behavior of species most physiologically restricted by temperature (Fig 4).

396 That thermal tolerance predicted changes in foraging abundance to shade additions is
397 striking, considering the relatively small differences in thermal tolerance (Fig. 3), the small size
398 of shade tarps (0.25 m^2), which rarely covered nest entrances, and that physiologically driven
399 responses were not drastically altered by any competitive interactions. Thermal control of
400 foraging activity is also very apparent in *T. nevadensis*, as evident in both the BACI shading
401 experiment (Fig. 2) and the shading and removal experiment (Table 2, Fig. 6). Although its
402 abundance increased in the removal experiment (Fig 6), interactions between shading and *F.*

403 *moki* removal were not statistically significant, suggesting additive effects of shading and
404 competitors (Fig. 6).

405 Temperature determined when species were generally active (Results: Temporal Niche
406 Overlap), setting the stage in which competitive interactions occurred. Co-occurrence patterns
407 differed during different times of day, with more segregation across baits during cooler times of
408 day (Fig. 1). When fewer species were active in the hot afternoon, we found random co-
409 occurrence patterns. Our sites appeared structurally homogenous, we found little variation in
410 temperature throughout a site (Results: Site Characteristics), and interspecific aggression was
411 conspicuous (Wittman 2007); thus, segregation likely resulted from competitive interactions
412 rather than from responses to habitat or environmental heterogeneity. Competitive interactions
413 also appear to be contingent upon temperature in other ant communities, and these interactions
414 may vary with season (Retana and Cerdá 2000, Albrecht and Gotelli 2001) and habitat structure
415 (Yanoviak and Kaspari 2000, Farji-Brener et al. 2002, Gotelli and Ellison 2002). For example,
416 Retana and Cerdá (2000) found competition is more prevalent in communities occurring in
417 cooler habitats or during cooler seasons.

418 Thermal tolerance also influenced patterns of species co-occurrence. Species pairs more
419 similar in thermal tolerances showed greater segregation at baits (Fig. 5). These results make
420 sense, given (1) the strong connection between thermal tolerance and the ability to forage in the
421 thermal environment (Fig. 4); (2) that activity levels are broadly defined by temperature
422 (Results: Temporal Niche Overlap); and (3) that competitive interactions were more prevalent
423 during times of greatest activity level (Fig. 1). Species with more similar thermal tolerance
424 foraging during the same time were more likely to encounter competitors. Thus, we demonstrate
425 how similarity in ecological traits defines the prevalence of competitive interactions (Johansson

426 and Keddy 1991, Fig. 5) and that biotic interactions may change with abiotic conditions (Dunson
427 and Travis 1991, Pennings 2003, Fig. 1).

428 Our results confirm the power of using a “functional ecology” approach (McGill et al.
429 2006) to “bridge the gap of physiological and community ecology” (Dunson and Travis 1991)
430 and yield insights into how biotic and abiotic factors interact to determine spatial and temporal
431 patterns of community structure. In the Siskiyou Mountains, communities assemble and
432 disassemble along the thermally variable environment, and co-occurrence patterns at the local
433 appear to be determined, in part, by species thermal tolerance, a functional trait that strongly
434 determines when a species can be active.

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563 **Table 1.** Species list and summary results of behavioral observations at baits at the SE site.
 564 Entries display the total number interactions with other species, the number of dominant
 565 behaviors exhibited during those interactions, percentage of interactions in which a species was
 566 dominant (= Dominance Index, *sensu* Fellers 1987), the number of species with which each
 567 species interacted (max = 7), and the number of bait stations each species visited (max = 30).
 568

Species	Total No. Interactions	No. Dominant Interactions	Dominance Index	No. Species Interacted	No. Bait Stations
<i>Formica moki</i> (Fm)	18	12	67	6	14
<i>Temnothorax nevadensis</i> (Tn)	14	2	14	4	26
<i>Tapinoma sessile</i> (Ts)	5	0	0	2	10
<i>Aphaenogaster occidentalis</i> (Ao)	5	3	60	3	5
<i>Crematogaster coarctata</i> (Cc)	5	5	100	2	4
<i>Solenopsis molesta</i> (Sm)	3	2	67	1	9
<i>Camponotus vicinus</i> (Cv)	1	1	100	1	2
<i>Liometopum luctuosum</i> (Ll)	1	1	100	1	4

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574 **Table 2.** Results of nominal logistic analysis of the effects of shading and *F. moki* removal on
 575 bait occurrence data collected during four separate sampling periods (08:00-11:00). Analyses
 576 were run separately for each species. *Crematogaster coarctata* and *L. luctuosum* did not occur at
 577 sufficient baits for the analysis. Cells boxed with a solid line indicate a greater chance of bait
 578 occupancy, while cells boxed with a dashed line indicate a reduced chance of bait occupancy. No
 579 interactions between shading and removal treatments were found were found ($P>0.05$). Species
 580 abbreviations as in Table 1.

581

Species	8:00		9:00		10:00		11:00	
	Removal	Shade	Removal	Shade	Removal	Shade	Removal	Shade
Ao	0.162	0.046	0.167	0.004	1.000	1.000	0.958	0.945
Cc	.	.	.	.	.	.	.	.
Fm	0.570	0.767	0.002	1.000	0.047	0.999	<0.001	0.063
Ll	.	.	.	.	.	.	.	.
Sm	0.328	0.328	0.098	1.000	0.098	1.000	0.345	0.262
Tn	0.307	0.019	0.034	0.034	0.046	0.162	0.014	0.932
Ts	0.047	0.999	0.887	0.887	0.047	0.999	0.098	1.000

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589 **Figure Legends**

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591 **Figure 1.** Co-occurrence values for ant communities at three temporal snapshots. Points
592 represent sites' Standard Effect Scores (SES) across the three sample periods. Sites with SES
593 values greater than 1.96 indicate significant species segregation, and SES values less than -1.96
594 indicate significant species aggregation.

595

596 **Figure 2.** Response of *Temnothorax nevadensis* workers to the BACI shading experiment. Error
597 bars represent standard error values. Closed symbols represent shaded baits; open symbols are
598 control baits. Dotted, vertical line denotes application of shade treatments. Fewer workers visited
599 shaded baits after treatment application (weeks III, IV and V; $*=P<0.05$).

600

601 **Figure 3.** Mean death temperature of all species observed during the BACI Shading Experiment.
602 Thermal tolerances of species under the same horizontal line were not significantly different
603 from each other (Tukey's HSD test). Species abbreviations as in Table 1.

604

605 **Figure 4.** Thermal tolerance values predict percent changes in abundance after the addition of
606 shade (observed slope = -8.371, mean of simulated slopes = -0.220, $P = 0.007$). Points represent
607 individual species (see Table 1 for species abbreviations).

608

609 **Figure 5.** Relationship between similarity in thermal tolerance and patterns of co-occurrence
610 between all species observed at one local site. Points represent unique species pairs; see Table 1
611 for species abbreviations. Similarity in thermal tolerance was calculated as the absolute
612 difference in laboratory measured thermal tolerance values. Co-occurrence patterns were

613 determined from field observations at baits and are expressed as Standard Effect Sizes (SES).
614 SES values greater than 1.96 indicate significant species segregation, and SES values less than -
615 1.96 indicate significant species aggregation. Species pairs with similar thermal tolerances were
616 more likely to be spatially segregated (observed slope = -0.3155, mean of simulated slopes = -
617 0.0004, $P = 0.042$).

618

619 **Figure 6.** *Temnothorax nevadensis* worker numbers in the shade (dark markers) and no shade
620 (light markers) treatments in areas where *F. moki* was removed and not removed. Adding shade
621 decreased workers numbers on baits while removing *F. moki* increased *T. nevadensis* abundance.
622 The interaction of shade and removal treatments was not significant ($P=0.290$).

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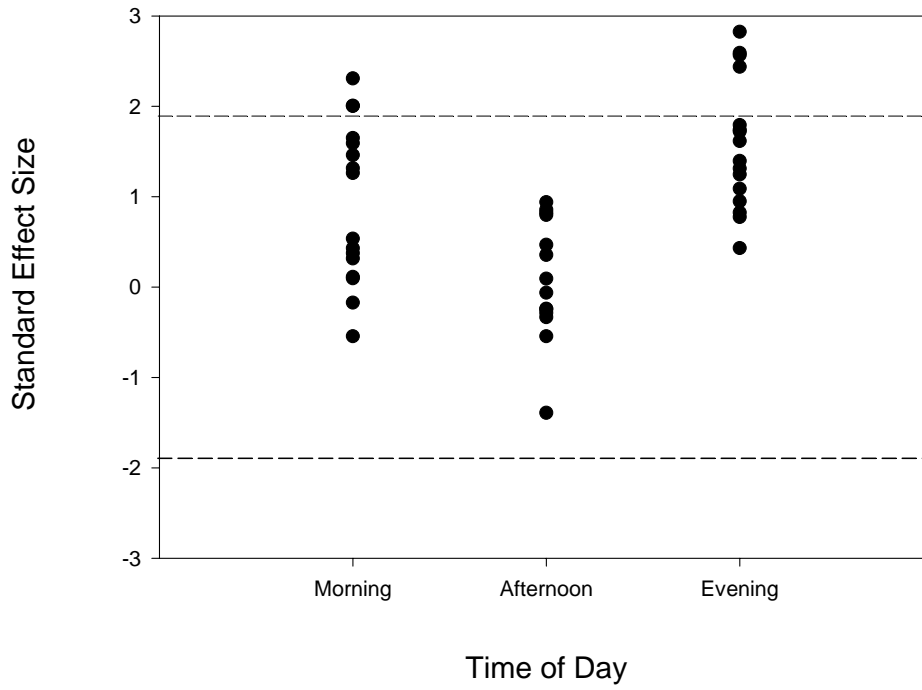
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636 **Figure 1.**



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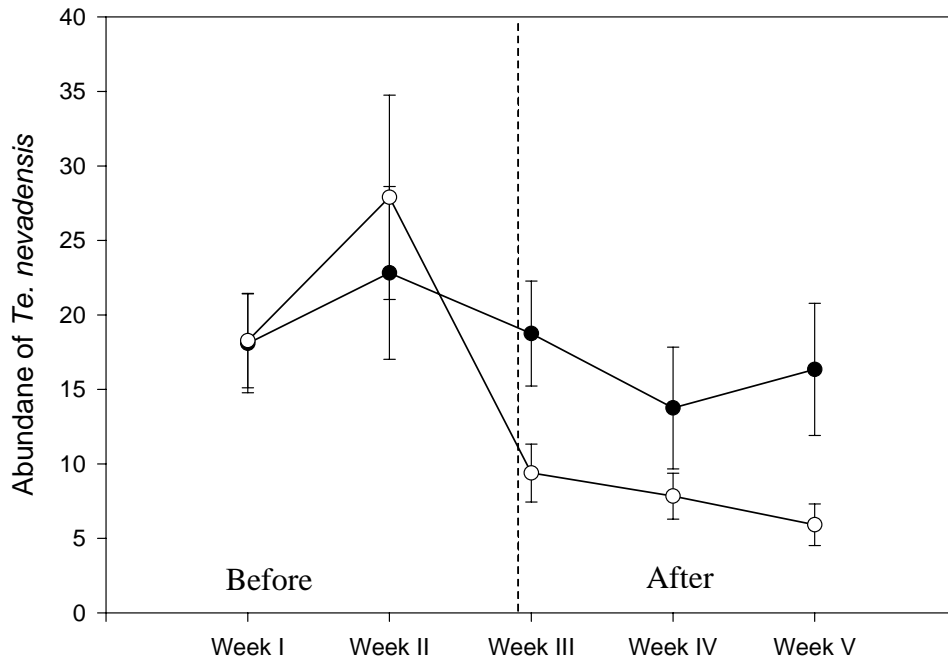
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Figure 2.



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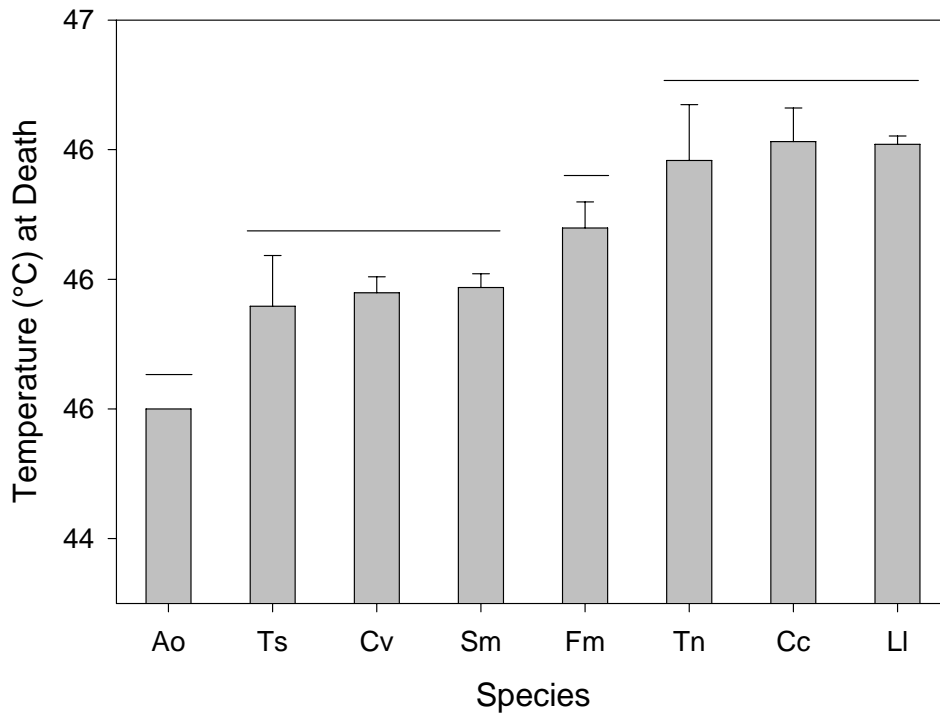
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Figure 3.



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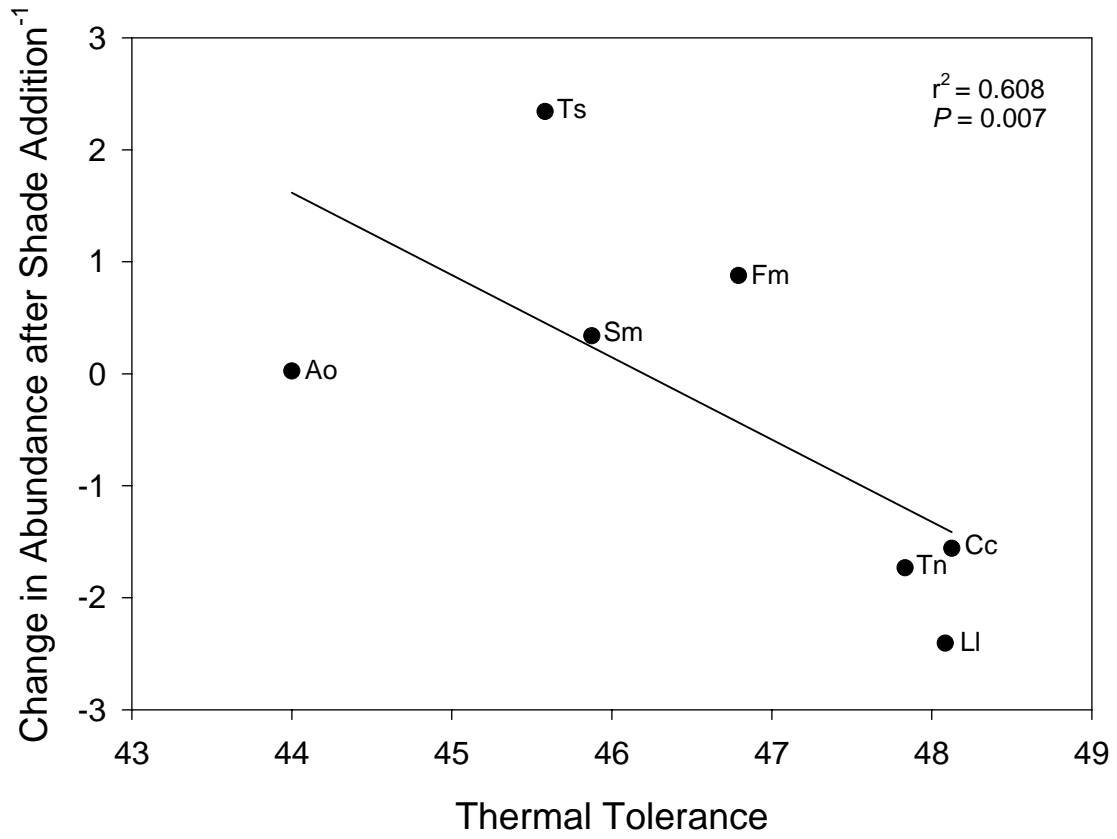
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Figure 4.

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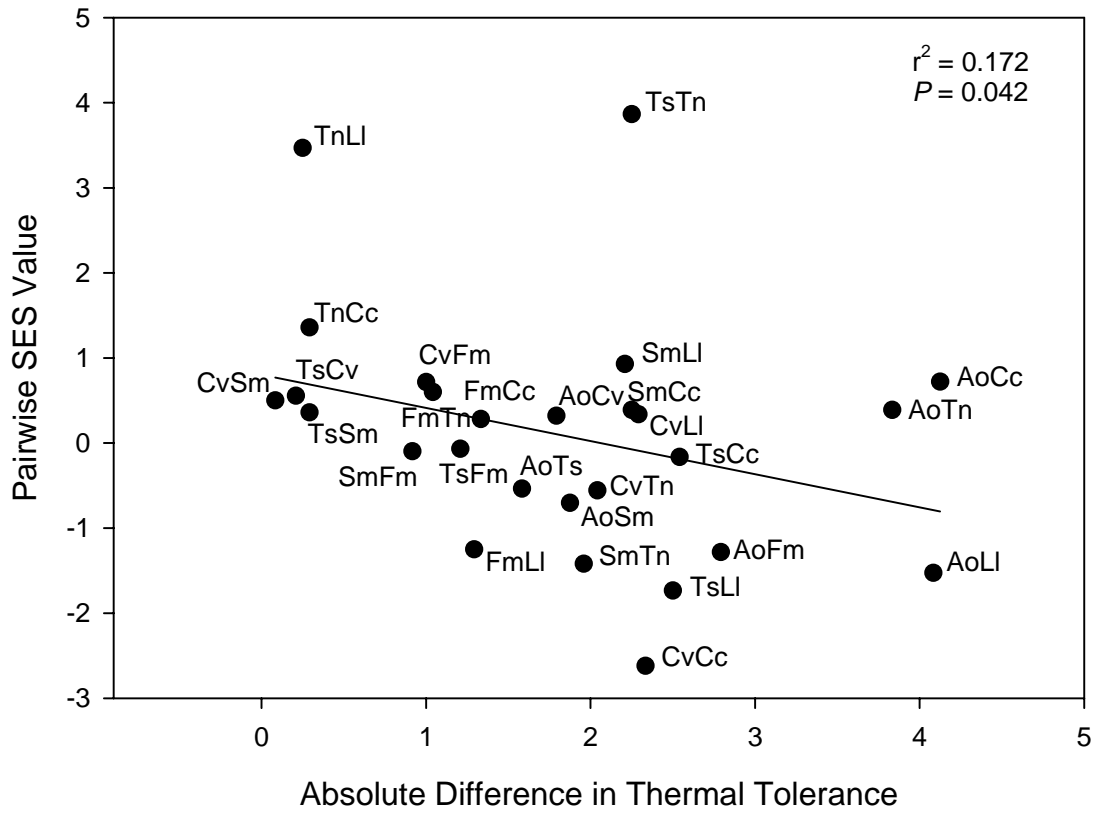
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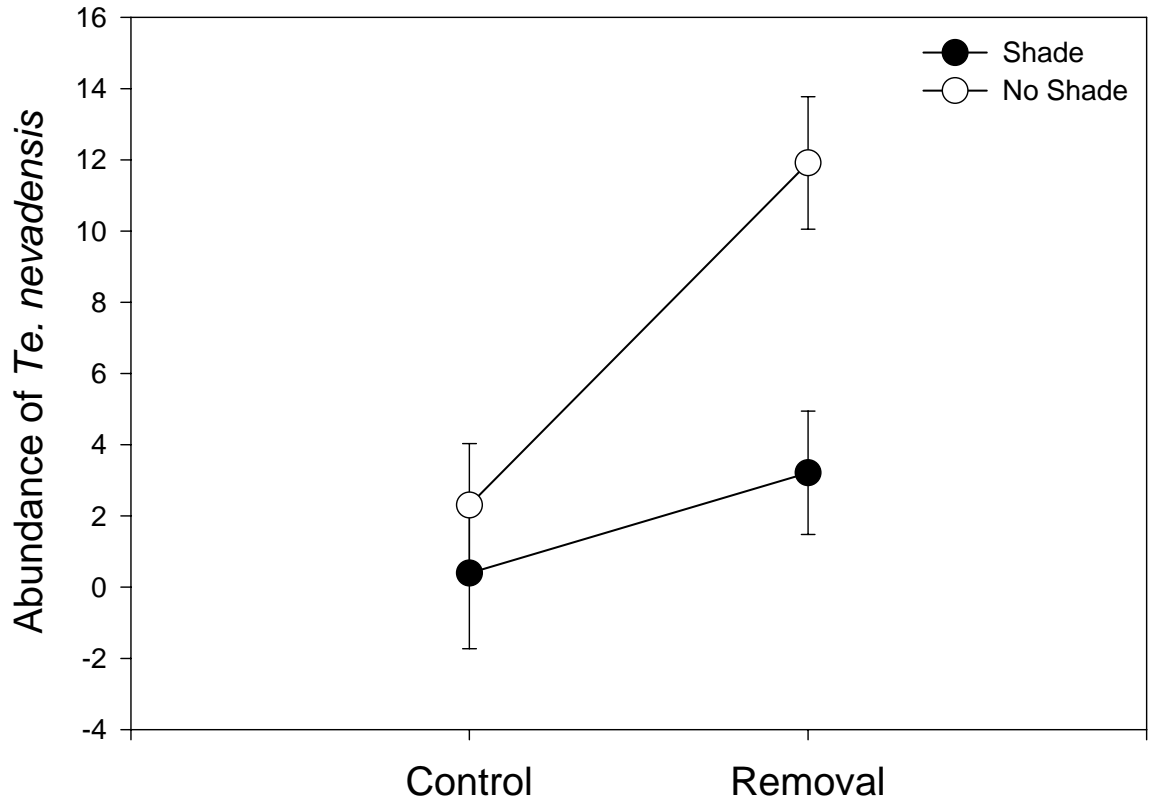
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Figure 5.



691 **Figure 6.**



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