Sustainability Analysis of the Commercial Winter Management Industry's Use of Salt

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Sustainability Analysis of the Commercial Winter Management Industry's Use of Salt

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A Thesis in the Field of Sustainability and Environmental Management

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Abstract

This thesis research studies the current snow & ice management practices of the commercial winter management industry and how the industry can leverage existing research, data and best practices to reduce its use of sodium chloride ("rock salt") for managing slippery conditions in parking lots and roadways. There is a quiet yet significant environmental epidemic occurring. Freshwater resources throughout North America are becoming increasingly contaminated with chlorides as a result of salt used for managing snow and ice conditions.

My main focus for this thesis is to study the primary drivers and variables that influence the amounts of salt being applied for controlling slippery conditions caused by snow and ice conditions. The primary question I attempt to answer is: How to enable a highly fragmented industry to reduce the rate and frequency of salt it uses? My main research objective is to develop a context based analysis of the commercial winter management industry's sustainability issues that ultimately influence how much salt is applied and reveal possible reduction interventions that exist.

I utilized five sets of existing salt application rate guidelines, five categories of industry context data and three methods of analysis to develop: 1) comparative analysis of salt application rates; 2) sustainability analysis of the commercial winter management industry; 3) materiality analysis of the primary drivers and variables that influence salt use.

My research results reveal the most heavily weighted driver that influences the rate and frequency salt is applied. The results further suggest rather than invest in

government regulation of salt application rates - that will be impossible to enforce in an extremely fragmented industry - a model of self-regulated interventions and guidelines is more likely to be accepted by the industry. The context analyses also revealed a number of other sustainability issues experienced by the commercial winter management industry that are important to understand and include for future salt reduction research and initiatives.

I merge my findings of the current sustainability issues assessed in this research into a proposed framework of solutions interventions that are possible for enabling the reduction of chloride contamination of freshwater bodies from commercial winter management operations. These interventions I advocate are reasonably adoptable by the broad categories of winter management stakeholders as a future national model for self-regulated standards of policy that enable standards of practice.

Dedication

This work is dedicated to all winter management and landscape professionals. May they further improve and sustain the industry that is often unknown or overlooked by those that benefit from their hard work and dedicated service.

Most of all I dedicate this work to my wife Jenny and our three children Grace, Jack and Gavin who are my reason for being and for pursuing my studies in sustainability. I'm hopeful this thesis will play a small role for their future and the future generations' experience for swimming, fishing and drinking clean water.

Table of Contents

List of Tables

List of Figures

Definition of Terms

Anti-icing: The act of applying a deicer chemical (a liquid or a solid) to a surface before the storm starts in an effort to prevent snow and ice from forming and bonding to the surface or to enhance plowing efforts. Often to as referred as 'pre-treating' a site. Not to be confused with Pre-treating salt with an enhanced agriculture bi-products such as beet juice.

Bare Pavement Regain / Recovery Time (BPRT): The amount of time elapsed to expose at least 80% of a paved surface from snow & ice accumulation (Hosseini, Hossain, Fu, San Gabriel and Seters, 2015).

Calibration: Determining a precise measurement of the material output of a given deicer spreading/spraying unit under different settings and vehicle speeds. The goal of calibration is measuring and applying a consistent rate/set of output rates over time.

Deicing: The act of applying a deicer chemical (typically a solid or pre-wet solid) to an accumulation of ice or snow in an effort to melt it and weaken its bond to the surface.

Deicer: A material to melt snow and ice. Commonly used deicers include sodium chloride, magnesium chloride, calcium chloride, and potassium chloride in either solid or solution (liquid) form. A deicer can be used in the anti-icing or deicing mode of operations. Synonym: Ice Melt.

Effective Temperature: The lowest temperature at which it is cost effective or practical to use a deicer. (I.e. salt works down to -6° but below 15° becomes less effective, etc.).

Event: A meteorological weather system with a defined start and stop time that produces any type or combination of winter precipitation (ice, snow, hail, sleet, freezing rain, etc.). Synonym: Snow Event.

Geo Fence: A technology defined virtual boundary around a real property / area. Doing so establishes a radius of interest that enables a software technology (i.e. Viaesys – 'Field Wiz') to initiate an action in a geo-enabled hardware technology including a smart phone or other mobile or fixed vehicle device. (Techopedia, 2016)

Ice Management: The mitigation of ice accumulation or potential ice accumulation using chemical or physical processes.

Level of Service (LOS): A description of the expected outcome(s) on a site or set of sites from the completed performance of snow and ice management services. Level of Service typically defines expectations for surface conditions at specific times (completion times) or timeframes, or alternate/additional expectations for events that exceed a defined timeframe and/or a defined amount of accumulation(s).

Scope of Work (SOW): Defines the service criteria (e.g. snow clearing, ice management, etc.) and specific areas to be serviced on a site or set of sites. The SOW can include any issues that may impact the execution of service (i.e. poor site drainage, slopes/hills etc.). Synonyms: Statement of Work, Statement of Services. Related term: Level of Service.

Service Area: Specific locations on a site where some portion of work will be performed as a part of the service agreement.

Site: The property or collection of contiguous properties where services are to be performed.

Snow and Ice Management Association (SIMA): A 501-c6 non-profit trade association serving the Private Snow Management Industry

Snow Belt: A region or market where the average annual snow accumulation and occurrences is significant. SIMA considers 20 inches / 10 snow events or more in a season to be significant.

Total Maximum Daily Load (TMDL) is a representation of the total maximum level of a pollutant allowed in a waterbody defined by either a local, state or federal regulatory body.

Winter Management Industry: A professional term developed by the author that is synonymous with the term snow and ice management industry.

Winter Severity Index (WSI): An algorithm of variable conditions including Air temperature, surface temperature, wind / wind chill, precipitation accumulation, precipitation moisture, and relative humidity.

Chapter I

Introduction

There is a little known and significant environmental epidemic occurring. Chloride contamination of freshwater resources is increasing as a result of salt used for commercial winter management operations. Yet the drivers and variables that influence the rate and frequency of salt applications are not well understood.

Awareness of this issue is important because only 2.5% of all of the water on this planet is fresh water rather than salt water. Of that, less than 1% is available for use. Salt is also a significant factor contributing to the corrosion of bridges, buildings and vehicles, increasing maintenance costs by billions of dollars each year (Schwartzberg, 2016).

Chloride contamination is particularly evident in Snow Belt states and provinces throughout North America. Environmental assessments performed in urban and suburban regions of Minnesota, New Hampshire New York and Ontario (among other regions) have confirmed many of their surface and ground water resources - particularly primary sources of drinking water - exceed the EPA's allowable total maximum daily load (TMDL) for chloride concentration. (SAS, 2010) TMDL is a representation of the total maximum level of a pollutant allowed in a waterbody defined by either a local, state or federal regulatory body.

In New Hampshire, the Department of Environmental Services (NH -DES) is the regulatory body assigned by the Environmental Protection Agency to monitor and enforce EPA minimum and maximum TMDL standards (NH DES b, 2016). Research

conducted to assess the effects de-icing salts have on freshwater systems along the I-93 corridor in Southern New Hampshire confirm the contamination of chlorides in lakes, streams and groundwater sources is on the rise, particularly as a result of unregulated winter management operations in private parking lots and roadways (Burak, 2008).

Sodium and chloride contamination measures increased three times over a period of 30 years from 1980 – 2009 in Lake George, NY. This increase is a result of sodium chloride used for road de-icing operations in winter (Boylen, et al, 2014).

Throughout the past two decades, state and provincial departments of transportation (DOTs) throughout North America have formally established best practice guidelines for managing their salt use (Choose reference) Similar best practices for the commercial snow & ice management industry have only just begun to be developed and adopted. This is particularly concerning for a growing commercial real estate and retail economy where a majority of surfaces require the management of slippery conditions during winter seasons (IBIS, 2014).

The analyses I utilized for assessing the commercial winter management industry's use of salt all reveal a variety of issues that drive the over application of salt. The most heavily weighted issues being clients' level of service expectations and contractors reliance on salt applications as the primary driver of profit margins.

Research Significance Goals and Objectives

Several of the previous research studies, initiatives, innovations and technologies for reducing salt use have been developed and implemented without first answering the question: Can salt (chloride) pollution resulting from winter management operations be

reduced? This research demonstrates: 1) there is an issue with deicing salts being over applied by the commercial winter management industry; 2) why this is happening; 3) what the opportunities are to reduce salt use pollution.

The primary goal of this thesis is to answer the question: How to enable a highly fragmented industry to reduce the rate and frequency of salt it uses. The primary objective of this thesis is to deliver an inclusive context analysis of the commercial winter management industry's current practices of salt application through the lens of sustainability.

I aim to provide data, methods and matrices that can empower the development of future salt reduction initiatives, research and standards of practice. I then discuss the future outlook and provide a set of recommended solutions interventions to consider for implementing future salt use policies that enable standards of practice.

Background

Salt is a chemical compound formed from a cation or positive ion attached to an anion or negative anion. Salt is inexpensive and readily available as an anti-icing or deicing material that is spread easily on roads, parking lots and sidewalks to ensure safe driving and walking conditions. The three types of salt that are typically used the most include rock salt (NaCl), magnesium chloride (MgCl) and calcium chloride (CaCl) (Reference Clear Roads?). Chloride-based salts are most commonly used for deicing purposes. Sodium chloride (NaCl), magnesium chloride (MgCl2), and calcium chloride (CaCl2) are used worldwide with NaCl being the most commonly utilized (Evans and Frick, 2001). Sodium Chloride (NaCl), also referred to as rock salt, is the most

commonly used chemical for de-icing surfaces according to surveys conducted by the

Snow & Ice Management Association (SIMA, 2011) and reported in the New York State

Department of Transportation (NYSDOT) highway maintenance guidelines

(NYSDOT,2012).

Approximately 17 million tons of sodium chloride is being broadcast annually on

roadways, parking lots and sidewalks for winter management operations throughout the

United States (Howard, 2014).   In Canada over $1 billion is spent annually on winter

maintenance of various transportation facilities throughout all its provinces, which

includes the use of an average five million tons of salts (TAC, 2013).

Effective Use of Salt

To efficiently use salt, it's important to understand each type of salt and its level

of effectiveness to melt ice and snow at different temperature ranges. Determining the

appropriate salt to apply related to varying surface temperatures can be tricky. A good

rule of thumb to memorize is "*15/5/-25*" (Table 1). These numbers are the lowest

practical melting temperatures in Fahrenheit for rock salt (NaCl), magnesium (MgCl2)

and calcium (CaCl2) to be effective for melting snow & ice conditions on paved surfaces

(Sexton, 2015).

Table 1. A comparison of practical melting temperatures for different salts. Source: SIMA Advanced Snow Management (ASM) Ice Management Certificate Course.

Comparison of Salt			
Salt	Effective °F/°C	Eutectic °F/°C	Concentration (% by weight)
Rock salt (NaCl)	15 / -9	-6 / -20	23
Magnesium (MgCl)	5 / -15	-28 / -33	22
Calcium (CaCl)	-25 / -32	-60 / -51	30

Salt works by lowering the freezing point of moisture on the road surface below 32 degrees Fahrenheit / 0 degrees Celsius. NaCl, the common salt used, is typically most effective to 15 degrees Fahrenheit. Before salt can become effective, it needs to be crushed by vehicle or pedestrian traffic, and requires heat from pavement before it begins to dissolve. When it begins to dissolve and create brine, it prevents ice from forming on the pavement (US Roads, 1997).

The single most important condition, besides temperature, that influences salt's effectiveness is moisture. Moisture from either the air or from precipitation directly effects salts ability to convert to a liquid known as brine. The effective temperatures of salt will also be influenced by existing conditions that affect salts reaction times including vehicle and pedestrian traffic that is required to efficiently break down solid forms of salt. (Sexton, 2015). The speed which NaCl works is dependent on pavement temperatures, not air temperatures (Table 2).

Table 2. Speed of melting with NaCl at variable pavement temperature thresholds (LLRB, 2012). Source: Minnesota Pollution Control Agency Winter Parking Lot and Sidewalk Maintenance Manual -Third Revision.

Pavement Temp. ºF	One Pound of dry Salt (NaCl) melts	Melt Times
30	46.3 lbs. of ice	5 min.
25	14.4 lbs. of ice	10 min.
20	8.6 lbs. of ice	20 min.
15	6.3 lbs. of ice	1 hour

The cause of refreeze is when the concentration of salt is diluted by moisture and causes the freeze point of the brine to equal the pavement temperature. At this point, the material will stop melting and you may experience refreeze if pavement temperatures are dropping. This process is known as "dilution of solution". (LRRB, 2012)   For example, sodium chloride (NaCl) brine is most effective for melting ice at 23.3% concentration by volume of water. From my professional experience I've learned once it is diluted below 22% and or is over concentrated above 24% it rapidly loses its effectiveness.

Salts Effect on the Environment

Research studies and white paper publications focusing on chloride and sodium contamination in lakes, streams and rivers have been conducted dating back as far as 1950 (Kelting, 2010).   For example, sodium chloride concentrations as high as 5 g/l (25% of the concentration of sea water) were measured in urban streams regions located throughout New York, Maryland and New Hampshire during winter months. During the summer months concentrations were upwards of 100 times higher than unpolluted streams in undeveloped forest regions. (Kaushal et al. 2005).

Over the past 25 years, the NH-DES has been testing chloride levels in well water for drinking, streams, rivers, ponds and lakes. The testing has consistently validated that elevated chloride levels are high enough to be concerned about drinking water quality and threaten the health of sensitive fish species and smaller organisms that serve as a food source for fish (Hintz, Relyeath 2017).

Public perception is that a majority of these salt loads originate from state highway snow management operations (NH DES, 2016a). Research (Burack et al., 2008) conducted to support the expansion of the I-93 highway in New Hampshire determined that more than 50% of salt introduced into the I-93 corridor / Policy-Porcupine watershed was originating from parking lots and private roads that require snow & ice management service and 36% of salt loads originate from state and municipal roads (Figure 1). (Burack et al. 2008)
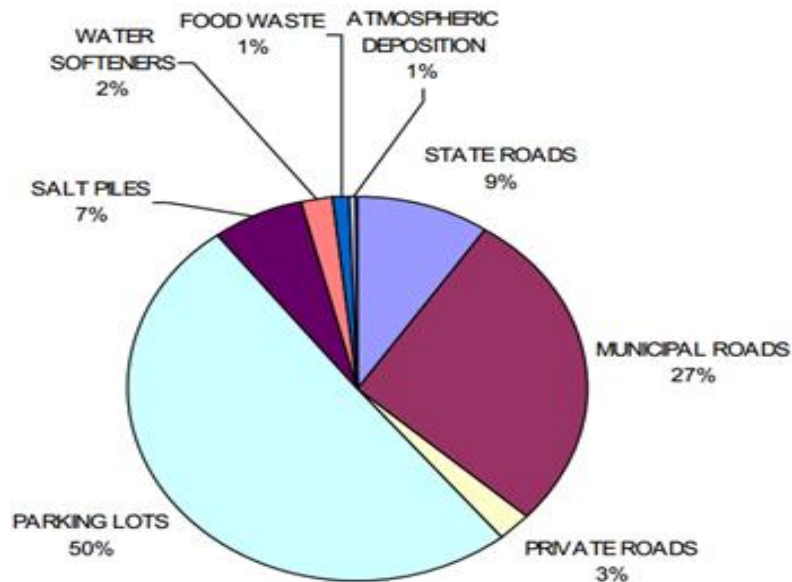
Figure 1. Chloride loads measured in Policy - Porcupine New Hampshire watershed region (Burak, et al, 2008). Source: New Hampshire Green Snow Pro Certification Training Curriculum.

The close linear increase of sodium and chloride ions concentrations in Lake George from 1980 – 2009 (Figure 2) "leaves little doubt that the main source is sodium chloride from road de-icing in winter" (Boylen, et al, 2014).
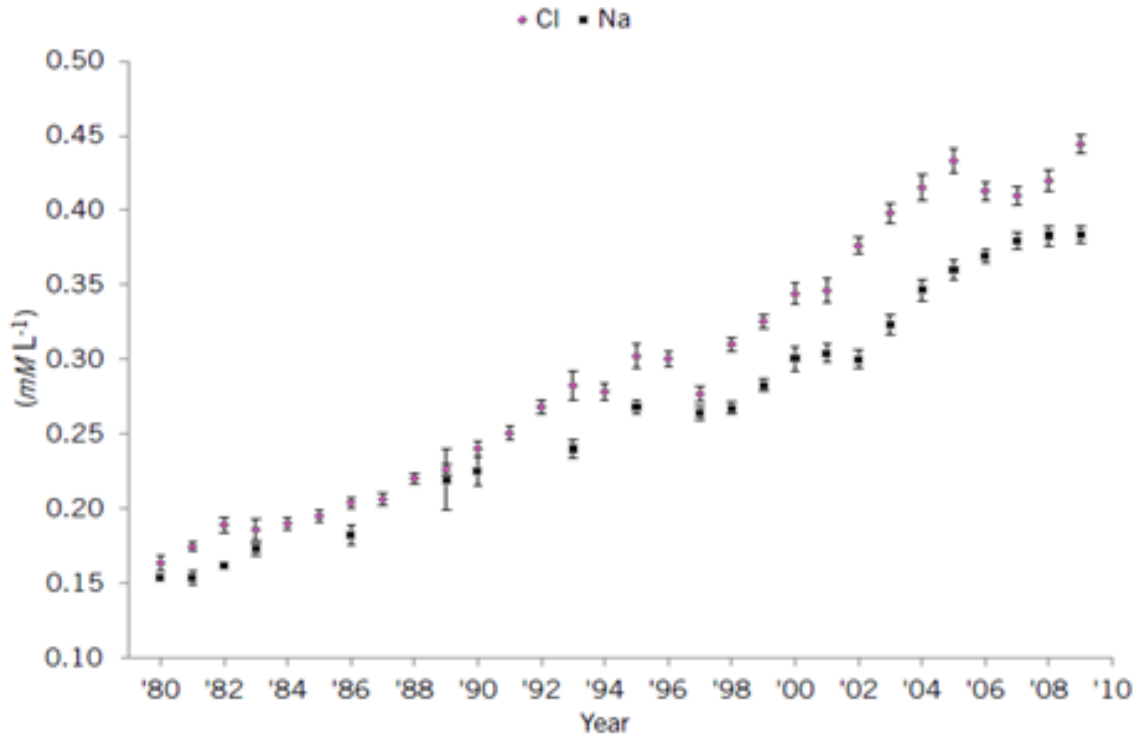
Figure 2. Mean annual sodium and chloride concentrations (millimoles per liter) measured in Lake George, New York, from 1980-2009 (Boylen, et al, 2014). Source: The State of the Lake - Thirty Years of Water Quality Monitoring on Lake George, Lake George, New York, 1980 – 2009.

Analysis of NaCl concentrations of urban drinking wells in the region of Waterloo, Ontario, revealed that as much as 40% of salt loading can be attributed to salt application on private roads, parking lots and sidewalks. (Novotny, Murphy, Stefan, 2007).

A 20-year study in upstate New York found a doubling in salt concentrations in the watershed, with 91% attributed to road salt application and 9% to sewage and water softeners (Kelly et al. 2008). In the Mohawk River basin of Upstate, NY estimated concentrations of Ca, Mg and K ions during the1990s were similar to estimates from the 1950s with all three showing a modest increase of around 10%. More concern being sodium (Na) and chloride (Cl) ions increased by 130 to 243%, respectively, from 1950 to 1990. Compared to 1970 levels all ions showed a decrease by 1990, except Na and Cl ions, which displayed increases of 34 and 40%, respectively (Godwin et al. 2003). The only source of Na and Cl the study could account for the large mean daily yields was concluded to be road salt (Godwin et al. 2003).

NaCl also influences the chemistry of the soils it infiltrates. Research has confirmed chloride anions are conservative substances that have little effect on soil chemistry. However, sodium ions take part in a chemical process that changes the soil properties that affect the fertility of the soil. (Novotny, et al. 2007) This is why turf and landscape plant damage is observed in areas where salt applications have been over broadcast beyond the target surfaces (Sexton, 2015?).

The most important environmental impact of salt that is not visible is its effect on fresh water resources, which impacts aquatic life and drinking water quality. Only 2.5% of all of the water on this planet is fresh water (not saltwater). Of that, less than 1% is available for use. The majority of the freshwater is frozen in the glaciers (Freshwater Crisis n.d.).
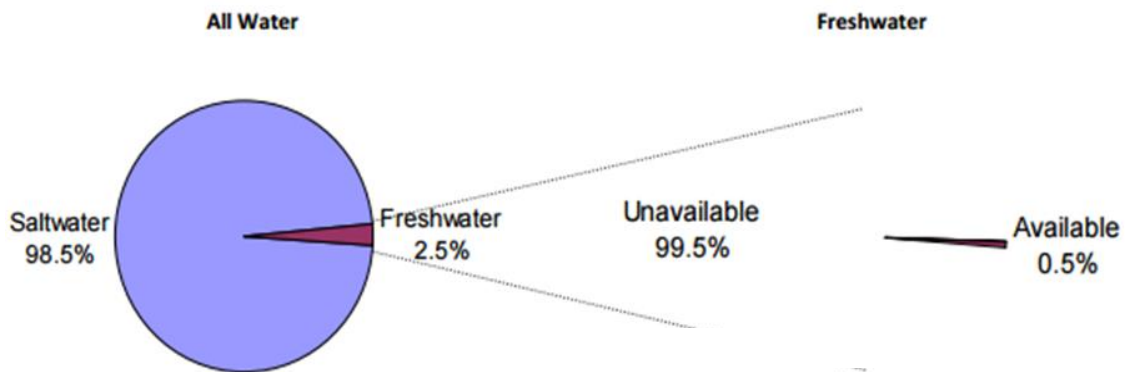
Figure 3. Freshwater availability (Freshwater Crisis n.d.). Source: Minnesota Pollution Control Agency - Winter Parking Lot and Sidewalk Maintenance Manual -Third Revision.

Chloride (Cl) contamination in surface waters can be toxic to many forms of fresh water aquatic life including fish, macro invertebrates, insects and amphibians. Contaminants from salt used for winter management enter fresh water resources by infiltration to groundwater, non-point source runoff to surface waters and storm drains. The chlorides (Cl) from salt discharged into these water systems remain in solution with no chance of removal through natural means (Sander, et al. 2007); only dilution with more fresh water can reduce its concentration. (NH DES a, 2016) (Figure__). Some fish species are affected by impaired water, which is equivalent to about 1 to 1.5 tablespoons of salt in 5 gallons of water (reference Fortin or MN, year).
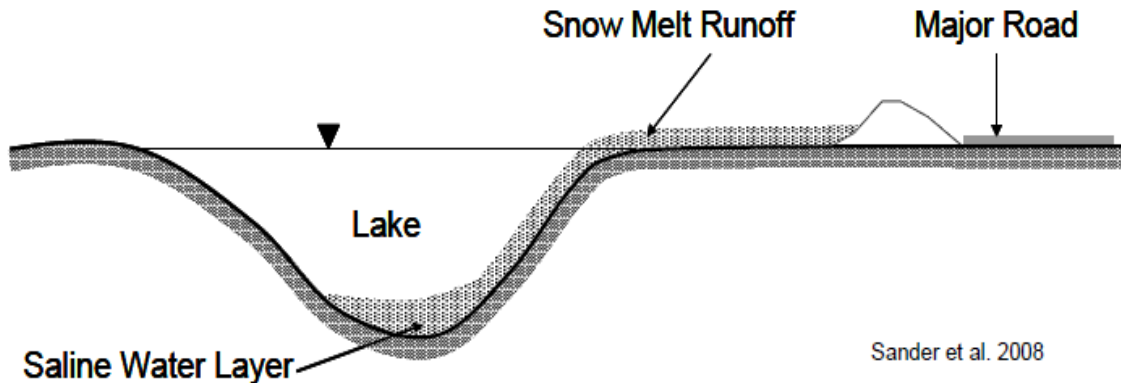
Figure 4. Diagram depicting non-point source run off of chlorides (Cl) from salt used for de-icing roads and parking lots (Sander, Novotny, Mohseni, Stefan, 2007).

Elevated chloride concentration in streams and rivers leads to acidification and mobilization of toxic metals through facilitated ion exchange (Kaushal et al. 2005). This in turn can cause changes in the rate of mortality and reproduction of aquatic plants and animals (Sarma et al. 2005) and alter the structure of riparian and wetland plant communities and their nutrient cycling (Baldwin et al. 2006).

At environmentally relevant levels, studies show that high concentrations of deicing salts (mostly NaCl) reduce the abundance of several freshwater species (Heintz & Relyea. 2017, Karraker et al., 2008; Morgan et al., 2012; Petranka and Francis, 2013; Searle et al., 2016). Changes in the composition of fish assemblages are known to occur at chloride concentrations below 110 mg L_1 (Morgan II, R.P., Kline, K.M., Kline, Cushman, Weitzell, Churchill, 2012).

The highest observed deicing-salt concentrations occur in streams (Kaushal et al., 2005) and elevated concentrations can persist throughout the year (Kelly et al., 2008; Corsi et al., 2010). In fact, many stream ecosystems often exceed both the chronic (230 mg Cl_ L_1) and acute (860 mg Cl_ L_1) thresholds established by the United States

Environmental Protection Agency (USEPA,1988) for the protection of freshwater

organisms (Kaushal, Groffman, Likens, Belt, Stack, Kelly, Band, and Fisher,2005; Corsi,

Graczyk, Geis, Booth, Richards,2010; Allert, Cole-Neal, Fairchild, 2012).

Landscape Damage

Sodium chloride's environmental effects stretch beyond water. The addition of the

compound into the soil has a ripple effect. Plants and trees don't get the nutrients they

need that become bound up in the soil profile and increased saline levels can reduce

species diversity, particularly in wetlands regions (NH DES a, 2016).

The most visible impact salt contributes to landscape environments' is to grass,

shrubs and other landscape foliage. Salt run off from roads and sidewalks enters the

natural environment in a variety of ways including: (Sexton, 2015) 1) splash and spray

from vehicles; 2) wind; 3) snow melt into the soil; 4) run off to surface waters; 5)

'bounce and scatter' once salt exits a spreader.

Damage to infrastructure

The other most visible environmental impact is damage caused to infrastructure

including; roads, bridges, parking decks, sidewalks, doorways and even flooring.

Chloride (Cl) in salts, whether they are in a blended product or not, increases the

conductivity of water and accelerates corrosion of metals (NH DES a, 2016).   From my

experience installing concrete and managing snow & ice, I've observed salts that are

absorbed during the freeze thaw cycles when melting snow or ice will contribute to the

deterioration of concrete that isn't properly cured or sealed. Salt will also cause

corrosion and damage to reinforcing rods and structural steel which results in compromised structural integrity. (Reference ADK Action report)

Background on the Commercial Winter Management Industry

The commercial winter management industry also referred to as snow & ice management, snow removal, snow plowing and other descriptions, primarily provides snowplowing and ice management services to commercial and retail markets (IBIS, 2014). There are a variety of practices and equipment the industry currently utilizes to prevent or mitigate the effects of snow & ice accumulation including snowplowing & snow clearing, deicing & anti-icing techniques (IBIS, 2014).

The majority of revenue comes from commercial businesses, including owners of office, manufacturing and retail locations. (IBIS, 2014.) There are over 27,000 companies and over 110,400 snow plow and salt application owner / operators according to SIMA's 2016 industry survey (Wolf Works, 2016; IBIS, 2014). Four out of five of the companies in the industry are sole proprietors, also referred to as non-employers. Nearly two thirds of these companies classify landscaping as their core business (Wolf Works, 2016; IBIS 2014).

Bloomberg Business described the commercial winter management industry as "highly fragmented" (Bloomberg, Feb, 2017). A February 2017 article in Bloomberg Business, titled *The Snow Business is a Mess*, further describes the industry as lacking sophistication, particularly when dealing with the multiple variables of weather and workforce availability, and trying to normalize pricing and staffing (Bloomberg, Feb,

2017). There are no required qualifications of education, knowledge, experience or licensing to own a business or work in the industry (Sexton, 2015).

Industry demand and revenue is subject to changing weather patterns and risk each winter season. Winter management operators are increasingly offering new services for controlling slippery pavement conditions that help ensure steadier streams of income and minimize risk from slip and fall liability. They are adopting new contract structures and implementing new equipment innovations for increasing production efficiencies and controlling operating costs that enable competition in pricing (IBIS, 2014).

An April 2016 industry research study conducted by the Snow & Ice Management Association (SIMA) reported the annual revenue earned by the 50 largest companies' who provide commercial winter management services. The top 4 largest operators control less than 5% of the industry's annual revenue. The top 50 largest operators comprise 1/12 of the industry annual revenue (Wolf, 2016; IBIS, 2014). The remaining 110,350 operators earn average annual revenues of $152,100 for providing winter management services (IBIS, 2014).

New York State reports nearly 1/7th of all reported snowplowing business establishments in the United States (US) according to a US Census Bureau poll and SIMA's April 2016 industry research study. The remaining Top-10 largest markets for commercial winter management business are located in the Northeast, Upper Midwest, Mid-Atlantic States and Colorado (Figure__).
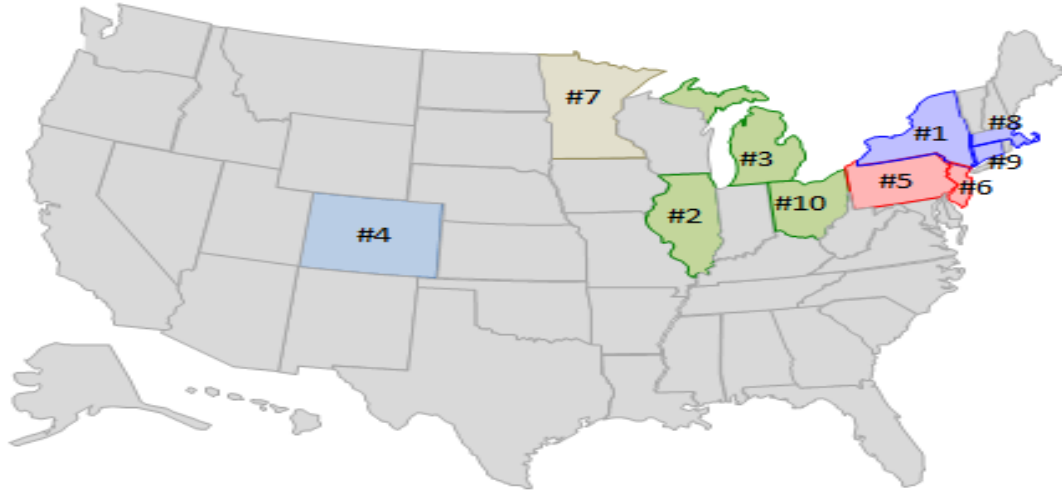
Figure 0. Top 10 commercial winter management service markets (IBIS, 2014). Source: SIMA 2016 Snow & Ice Management Industry Research Report.

Stakeholders

A contextual background and integrations of the commercial winter management industry's primary stakeholders is important to understand for future salt reduction strategy. Winter management operators and their clients are the two primary industry stakeholder groups.

Winter management operators - typically referred to as contractors - are employers, employees and subcontractors who perform the physical labor and equipment operation necessary to plow snow and apply de-icing products to parking lots, roadways and sidewalks. Over two thirds of companies are landscape contracting companies that offer winter management services as a secondary source of revenue (IBIS, 2014; IBIS 2015).

Clients are typically commercial real estate property owners who hire facility managers (FMs) to manage their property or portfolio of real estate. Facility Managers in turn hire contractors for winter and landscape management services typically referred by

FMs as exterior services. Commercial properties include: a) retail, b) commercial office, c) industrial, d) warehouse, and e) home owners associations (HOAs).

A subcategory of facility management and FMs are service brokers, who many times refer themselves as national management companies (NMCs). Service brokers' generally serve a purpose for property owners and real estate investment trusts (REITs) who own or manage a large regional or national portfolio of properties. The NMC's primary role is to broker a network of contractors to provide winter management services for a portion or entire portfolio which sometimes may include hundreds or thousands of properties.

Manufacturers & suppliers who typically serve the winter management industry design and build new snow plows, salt spreading equipment and supporting technology. Dealer networks are typically how manufactures distribute new lines of equipment products and technology innovations.

The salt industry is categorized by the supply chain that; a) mine, b) produce and c) deliver salt to the end users being the operators who apply salt and their clients who compensate for it being applied. The mining and primary supply chain has evolved into a large consolidated conglomerate of a few companies including Morton, Cargill and American Rock Salt as the three largest companies who supply a majority of salt inventory to the commercial winter management industry (Salt Institute, 2017).

Software and hardware companies are more rapidly entering the market space with new innovations for tracking time and materials used for winter management operations. Innovations these companies offer include GPS and other cloud based

technologies for automating payroll, invoicing and tracking salt application rates &
inventories.

Insurance carriers and agents provide commercial general liability and legal
liability protection policies for contractors, both in prime and surplus market categories.
Liability is discussed further in this chapter and in chapter IV.

Two trade associations exist who educate and advocate for the commercial winter
management industry. Both offer a professional certification. Both publish their own
industry trade magazine. SIMA is a 501(c)(6) not profit association founded in 1996 and
currently reports 1,900 + company members in 2016 (SIMA, 2017). The Accredited
Snow Contractors Association (ASCA) is a for profit association - owned by publishing
company GIE Media - founded in 2011 and report over 4400 company members in 2016
(ASCA, 2017).

Volatility

Although winter weather patterns each season are typically volatile by nature, the
overall earned revenue and business growth throughout the industry experiences
moderate to low volatility (Figure __) (IBIS, 2014. p.31)
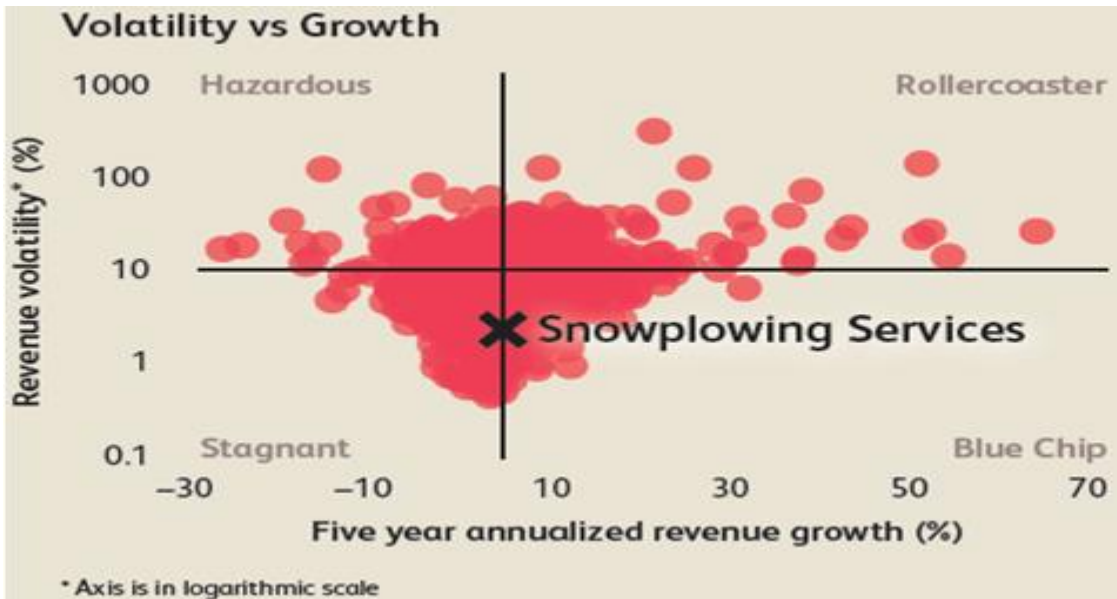
Figure _. IBIS 2014 industry volatility graph (IBIS, 2014). Source: IBISWORLD.com

Variable contract models typically utilized to balance annual revenue streams include: 1) per occurrence also referred to as "per push" that invoice for each occurrence plow or salt applications are performed; 2) time and material (T&M) that charge for hours and quantities of materials used, 3) per event also referred to as "per inch" which compensate for categories of storm events (i.e. 1-3" versus a 4"-6" storm); 4) seasonal contracts that charge one flat fee no matter how many storms or events occur; 5) seasonal variance contracts that charge a base fee and add charges if a basic number of storms or events have been exceeded. Variance contracts can also be structured to allow for credits if a minimum number of storms or events have not occurred in a given season. (Sexton, 2015)

Liability

The Fund for Lake George describes the use of deicing salts as "The Acid Rain of Our Time" (Lake George, 2015). This description is a representation of the social reputational liability increasingly being directed to the commercial winter management industry's effect(s) on the environment.

In the more recent decade, slip and fall claims are increasing. The National Center for Injury Prevention and Control reports in the United States there are more than 8.7 million people injured from slip, trip and fall incidents every year (Zurich, 2017). According to Zurich Insurance North America study, $1billion is paid annually for slip, trip and fall claims with 25% of this total to handle incidents due to snow and ice (Zurich, 2017).

Forecasted expansion in the US economy during the next three years to 2019 will enable growth in the commercial real estate sector. (IBIS,2014) An unintended result of this economic growth will require businesses to spend more to protect their employees and customers from potential slips and falls related to inclement weather. IBIS's 2014 Snow Plowing Services report predicts by 2019, more snowplowing service companies are expected to offer around-the-clock ice-watch services, where industry operators constantly monitor local temperatures and visit customer sites to clear and deice surfaces on an even more regular basis. (IBIS, 2014)

Licensing & Certification

There is no required licensing or certification requirements for purchasing & applying salt or other deicing products. . SIMA sponsors a voluntary Certified Snow Professional (CSP). The CSP tests six areas of knowledge including one module focused primarily on snow plowing operations with a section concerning ice management and salt use.

ASCA owns SN-9001, a subcategory of the International Standards Organization (ISO) ISO-9001 quality management standards. SN-9001 audits standards of business management quality and does not verify standards of practice. ASCA also sponsors their own voluntary certification ASCA-C that specifically tests proficiency of knowledge specific to the SN-9001 requirements.

The New Hampshire Green Snow Pro certification is an annual voluntary education program managed by NH DES. The program trains individuals about salt application best practices for reducing salt use. The salt application rate guidelines discussed in chapters II and III of this thesis are a key component to the training curriculum. A unique benefit the Green Snow Pro certification offers is legal limits of liability for voluntary certified companies who perform winter management services. The same legal protection is extended to clients (property owners) who hire professionals actively certified in the program. (NH DES, 2017)

In Ontario Canada, the *Smart About Salt* winter salt management training curriculum includes improving winter salting practices on facilities and recognizes industry leaders through certification. (SASC, 2017). The program is managed by the

Smart about Salt Council, founded in part by the region of Waterloo government with the sole intent of reducing salt contamination of drinking water wells in the region.

Best Practices Guidelines & Standards

Industry involvement related to the effects of deicing salts on the environment has only recently been initiated. SIMA has committed itself to advocacy and research focused on salt use best practices in the past two winter seasons since 2015/'16 and 2016/'17. SIMA recently published a first version of guidelines for Salt Use Best Practices in the last quarter of 2016. In an October 2015 article titles *Fact from Fiction* published in Snow Business magazine, ASCA's executive director publicly denounced the reduction and regulation of salt use due to fear of slip and fall liability for its members'(ASCA, 2015).

Throughout the past two decades, state and provincial departments of transportation (DOTs) throughout North America have formally established best practice guidelines for managing their salt use (Kelting, 2010). Similar best practices for the commercial snow & ice management industry have only just begun to be developed by SIMA. This is particularly concerning in a growing commercial real estate and retail economy where a majority of surfaces require the management of slippery conditions during winter seasons (IBIS, 2014).

Salt Rate Guidelines

Salt rate application guidelines exist for the industry to benchmark against their own rates. Five known sets of established rates include:

1. Salt application rates developed by the University of Waterloo- SCIOPS research study (Table__) I use as the "control" to compare with other established salt rate guidelines in the methods and results chapters. The rates determined for 2 hour bare pavement regain time (BPRT) desired level of service (LOS) are what I recommend to compare with other sets of rates.

2. Sustainable Salt Initiative (SSI) case study rates (Figure__). The salt application rates selected are a representative average of the aggregated total of rates collected during the 2015-'16 and 2016-'17 winter seasons.

3. Salt rate guidelines developed in Minnesota (MN) (Table __). A portion of the recommended salt application rate guidelines for deicing were compared from the Winter Parking Lot and Sidewalk Maintenance Manual -Third Revision, June 2015. Published by the Minnesota Pollution Control Agency. Level of Service (LOS) for achieving bare pavement regain time (BPRT) is not specified in this set of guidelines.

4. New Hampshire (NH) Green Snow Pro certification training guidelines (Table __). These rates are a portion of the recommended dry salt application rate guidelines for deicing from the NH Green Snow Pro certification training guidelines. The matrix format was adopted from the Minnesota Winter Parking Lot and Sidewalk Maintenance Manual -Third Revision, June 2015 Published by: Minnesota Pollution Control Agency. LOS for BPRT is not specified in this set of guidelines.

5. SIMA's salt production rate guidelines (Figure__). BPRT is not defined in SIMA's recommendations.

Stall		Application Rate for Desired LOS in BPRT (hr)					
Snow depth cm (in.)	Avg Tp °C (°F)	1	2	3	4	5	6
0.1 to 0.5 (0.04 to 0.2)	-1 to -3 (30 to 27)	6 (29)	3 (15)	2 (10)	1 (5)	1 (5)	1 (5)
0.1 to 0.5 (0.04 to 0.2)	-4 to -6 (25 to 21)	17 (83)	9 (44)	6 (29)	4 (20)	3 (15)	3 (15)
0.1 to 0.5 (0.04 to 0.2)	-7 to -9 (19 to 16)	35 (171)	18 (88)	12 (59)	9 (44)	7 (34)	6 (29)

Figure _: Salt application rates for parking lots resulting from the University of Waterloo SCIOPS Study used as the "control". The term "Stall" represents parking space.
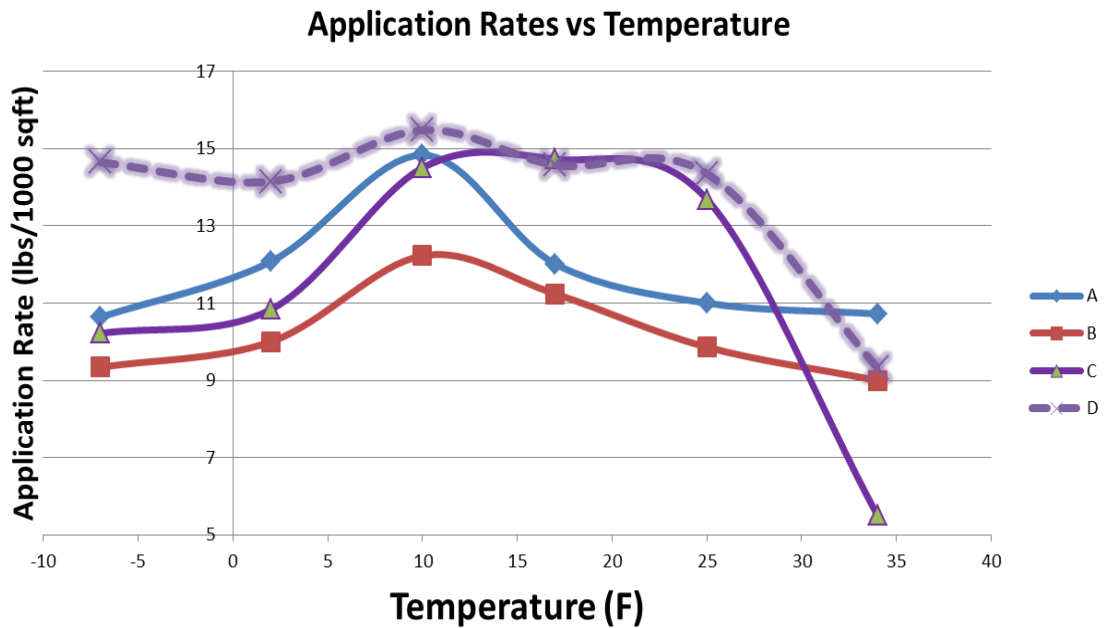
Figure__ Example of Sustainable Salt Initiative (SSI) case study application rates measured with automated tracking hardware and collected by cloud based software.

Pavement Temp. (°F) and Trend (↑↓)	Weather Condition	Maintenance Actions	Application Rate in lbs./per 1000 square foot area			
			Salt Pre-wetted/ Pretreated With Salt Brine	Salt Pre-wetted/ Pretreated With Other Blends	Dry Salt	Winter Sand (abrasives)
>30° ☐	Snow	Plow, treat intersections only	0.75	0.5	0.75	not recommended
	Frz. Rain	Apply chemical	1.25	1.0	1.5	not recommended
30° ⬇	Snow	Plow & apply chemical	1.25	1.0	1.5	not recommended
	Frz. Rain	Apply chemical	1.5	1.25	1.75.	not recommended
25 - 30° ↑	Snow	Plow & apply chemical	1.25	1.0	1.5	not recommended
	Frz. Rain	Apply chemical	1.5	1.25	1.75	not recommended
25 - 30° ↓	Snow	Plow & apply chemical	1.25	1.0	1.5	not recommended
	Frz. Rain	Apply chemical	1.75	1.5	2.25	3.25
20 - 25° ↑	Snow or Frz. Rain	Plow & apply chemical	1.75	1.5	2.25	3.25 for frz. rain
20 - 25° ↓	Snow	Plow & apply chemical	2.0	2.0	2.75	not recommended
	Frz. Rain	Apply chemical	2.5	2.0	3.0	3.25
15° to 20° ⬆	Snow	Plow & apply chemical	2.0	2.0	2.75	not recommended
	Frz. Rain	Apply chemical	2.5	2.0	3.0	3.25
15° to 20° ⬇	Snow or Frz. Rain	Plow & apply chemical	2.5	2.0	3.0	3.25 for frz. rain

Figure ___ Minnesota salt rate guidelines compared.

Pavement Temp. (°F) and Trend (↑ ↓)	Weather Condition	Maintenance Actions	Salt Prewet/ Pretreated with salt brine	Salt Prewet/ Pretreated with other blends	Dry salt	Winter sand
>30 ↑	Snow	Plow, treat intersections	4.5	4	4.5	Not recommended
	Frz. Rain	Apply chemical	5.75	5.25	6.5	Not recommended
30 ↓	Snow	Plow and apply	5.75	5.25	6.5	Not recommended
	Frz. Rain	Apply chemical	6.5	5.75	7	Not recommended
25 - 30 ↑	Snow	Plow and apply	5.75	5.25	6.5	Not recommended
	Frz. Rain	Apply chemical	6.5	5.75	7	Not recommended
25 - 30 ↓	Snow	Plow and apply	5.75	5.25	6.5	Not recommended
	Frz. Rain	Apply	7	6.5	8.25	10.5
20 - 25 ↑	Snow or frz. Rain	Plow and Apply	7	6.5	8.25	10.5 for frz. Rain
20 - 25 ↓	Snow	Plow and apply	5.75	7.5	9.5	Not recommended
	Frz. Rain	Apply	7	7.5	10	10.5
15 - 20 ↑	Snow	Plow and apply	7.5	7.5	9.5	Not recommended
	Frz. Rain	Apply	8.75	7.5	10	10.5
15 - 20 ↓	Snow or Frz. Rain	Plow and apply	8.25	7.5	10	10.5 for frz. Rain

Figure_. New Hampshire salt rate guidelines compared.

SIMA - Salt Production Rates

Ice Control Product for Walkways:
50 # Bag will cover an average of 750 sq. ft.
50 # bag requires 15 minutes of labor for handling and application.

Bulk Rock Salt for De-Icing Lots:
There is no set standard for salting parking lots, and any figures below are
simply estimates and examples. Keep in mind:

Application rates for salting parking lots are variable and dependent on the
following conditions:
- Cycles times and timing of storm vs. expected time to be 'open for
  business'
- Expectations from clients, known as Level of Service or LOS – see SIMA
  Standard Glossary of Terms
- Type and moisture level of precipitation (dry vs. wet vs. freezing), as well
  as conditions at the site (pavement surface temperature, time of day,
  etc.)
- Quantity of precipitation
- If an anti-icing process is implemented

Application rate ranges:
- 250-300 # per acre for pre-treating surfaces prior to or upon
  accumulation (1/2 inch or less) and maintaining after each snow clearing
  cycle
- 500-600 # per acre for de-icing lots after clearing snow (no anti-icing/
  pre-treat process implemented)
- ~30 minutes to apply 1 ton of bulk rock salt with 1.5-3 yard gas powered
  or electric spreader/plus time for loading and cleaning hoppers

Average 30 minutes to spread per ton of salt.

Figure _.SIMA salt production rate guidelines compared.

Research Questions, Hypotheses and Specific Aims

This research combines data of salt application rate benchmarks and variables that

have been established by academic and environmental research and compares it with a

sustainability analysis of the commercial winter management industry - to ask these

research questions:

How do the current salt application guidelines compare with the reality of how the

industry applies salt? Would following the available salt application guidelines prevent

salt from being over applied? What is driving the commercial winter management industry's rate and frequency of salt use in terms of causal factors?   What are the difficulties in reducing the amount of salt used?

Is a majority of the industry aware of salts effects on the environment? If not would an industry wide awareness and intervention campaign inspire and or influence the industry to reduce its use? Would environmental awareness training for companies and individual operators who apply salt significantly reduce the amount of salt they apply over a period of time of seasons and or years? If so how much could they reduce their use and how long would it take?

Does a majority of the industry measure and calibrate salt output?   If not would measuring and analyzing salt output data reduce salt use?

Hypotheses

My primary hypotheses related to these research questions include the following:

1. Current rates of salt applications used in commercial winter management operations for parking lots, and private roadways are higher than established guidelines indicate they need to be.

2. Less salt is applied when the established salt application guidelines are followed.

3. The rates and frequencies of salt application rates increase when contracted levels of service or perceived levels of quality for snow & ice control are increased.

4. The amount of salt applied is higher when property owners or contractors are liable for slip and fall claims.

Specific Aims

The hypotheses support the need for a broad context analysis of the winter management industry that is inclusive of these specific research aims:

1. Demonstrate there is an issue with salt being over applied. I accomplish this when comparing the existing salt application rate guidelines against the SSI case study.

2. Identify existing salt application rate guidelines to be utilized as a model for furthering the development of a national standard. In the discussion chapter I further interpret the results of the comparative analysis overlay of salt application rates to show where the opportunities for a national standard exist.

3. Evaluate and summarize the commercial winter management industry in its current state. I utilize a PESTLE analysis method for categorizing the political, economic, technology, legal, and environmental (PESTLE) issues that impact the sustainability of the commercial winter management industry.

4. Investigate the primary drivers & variables that influence the amount of salt used by the commercial winter management industry. I developed a weighted scale of the variables identified in the PESTLE analysis by utilizing a materiality matrix.

5. Discuss the practical constraints or implications from the analyses of the winter management industry that provides a foundation for the development of future salt reduction initiatives including: 1) research; 2) salt application rate standards; 3) standards for policy that enable standards of practice; 4) government regulation and legislation; 5) training and certification.

Chapter II

Methods

This chapter explains the various data and methods of analyses I utilized for this research. Data and methodologies incorporated from external sources and results are summarized and referenced in the corresponding tables and figures. This chapter also discusses a number of limitations of this research.

Research Approach, Data and Methods

The overarching approach I utilized for my research incorporates the three primary responsibilities of sustainability being: a) economic responsibility; b) social responsibility, including reputation; and c) environmental stewardship (Pojasek, 2008).

In order for me to study the relationship between salt use and the commercial winter management industry I utilized five sets of existing salt application rate guidelines, five categories of industry context data and three methods of analysis to develop: 1) comparative analysis of salt application rates; 2) sustainability analysis of the commercial winter management industry; 3) materiality analysis of the primary drivers and variables that influence salt use.

Comparative Analysis of Salt Application Rates

I developed a comparison table (Table_) as a method to analyze "real world" salt application rates being measured from the SSI case study compared with "control" rates

determined from the SICOPS study and the recommended guidelines from MN, NH and

SIMA. A majority of the application rates included in the table represent those that

achieve bare pavement regain time (BPRT) in 2 hours or less. The MN Guidelines do not

specify a BPRT level of service. The matrix format is based on the MN road application

guidelines (MN Snow & Ice Control Field Handbook, Manual 2005-1).

Table_. Comparative analysis table for comparing application rates of dry NaCl

Pavement Temp. (°F) and Trend (↑↓)	Conditions	CONTROL (SICOPS Study)	Dry Salt (NaCl) Application Rate in Pounds per 1000 sq. ft.			
			SSI Case Study	Minnesota Guidelines	N. Hampshire Guidelines	SIMA Guidelines
15 - 20 ↑	Cleared snow from surface	18	14	3	10	14
15 - 20 ↓	Cleared snow from surface	18	13.5	2.75	10	14
20 - 25 ↑	Cleared snow from surface	9	13.25	2.75	9.5	13
20 - 25 ↓	Cleared snow from surface	9	12.75	2.25	8.25	13
25 - 30 ↑	Cleared snow from surface	3	12.5	1.5	8.25	12
25 - 30 ↓	Cleared snow from surface	3	11	1.5	6.5	12
30 ↑	Cleared snow from surface	3	11	1.5	6.5	11
>30 ↓	Cleared snow from surface	3	10	0.75	4.5	11

SSI Case Study Data Collection Method

Salt application rates data were collected from winter management companies

participating in SIMA's Sustainable Salt Initiative (SSI) I developed and sponsor in my

role with SIMA. The data collection process, analysis and reporting is managed by

Viaesys, Inc. Founder / CEO and former University of Waterloo SICOPS research

associate Raqib Omer.

The case study of rates I use for comparison represents the average performing set

of salt application rates compared with the large set of salt application rates collected

from an independent and diverse sample group of snow & ice management companies

who apply salt on a contractual basis throughout North America. The SSI North

American salt application rate models were designed utilizing data collected from a

calibration & tracking hardware designed and provided by Viaesys, Inc., branded as

'Field Wiz'.   We currently have this salt application tracking technology installed on

over 200 trucks with salt spreaders somewhat evenly distributed over 25 companies who

provide snow & ice management services for over 1,500 private properties throughout 10

states and 2 provinces in the northeast and great lakes regions of North America.

The salt application tracking technology includes GPS enabled tracking of salt

trucks that automatically measures each time a pre-determined and calibrated application

rate is being applied for each property that has been assigned a geo-fence utilizing

Google GIS mapping. The technology recognizes when a salt spreading truck enters a

geo fenced property and when the spreader is applying salt (spreader turned on). The salt

application amount is automatically measured as a pre-calibrated salt application rate

based on revolutions of the salt spreader conveyer or auger which removes variability in

ground speed of the truck that naturally occurs based on the individual driver / operator

and timing of each storm. If the company / operator choose to use a different application

rate that is a higher or lower amount, a new calibration process that takes the operator

approximately 10 minutes to perform is required.

The measuring technology does allow for an infinite number of pre-determined and pre-calibrated application rates to choose for measuring based on salt material flow rate adjustments made to any type of spreader that allows for adjustment. This in turn provides for an infinite number of independent application rates to be sampled. The revolutions of the conveyer are measured in comparison with the pre-calibrated application rate that is then recorded through proprietary cloud based software that can be read both real time and in documented history of data sets categorized per site, per storm event, and per application.

When analyzing the past two seasons' data of the SSI participating companies, my colleague Raqib Omer identified from the SSI sample group of case studies the best set of average performing application rates to represent the SSI case study. I then overlaid this set of selected rates to compare with the "control" and the other existing regional guidelines for salt application rates (Figure __).
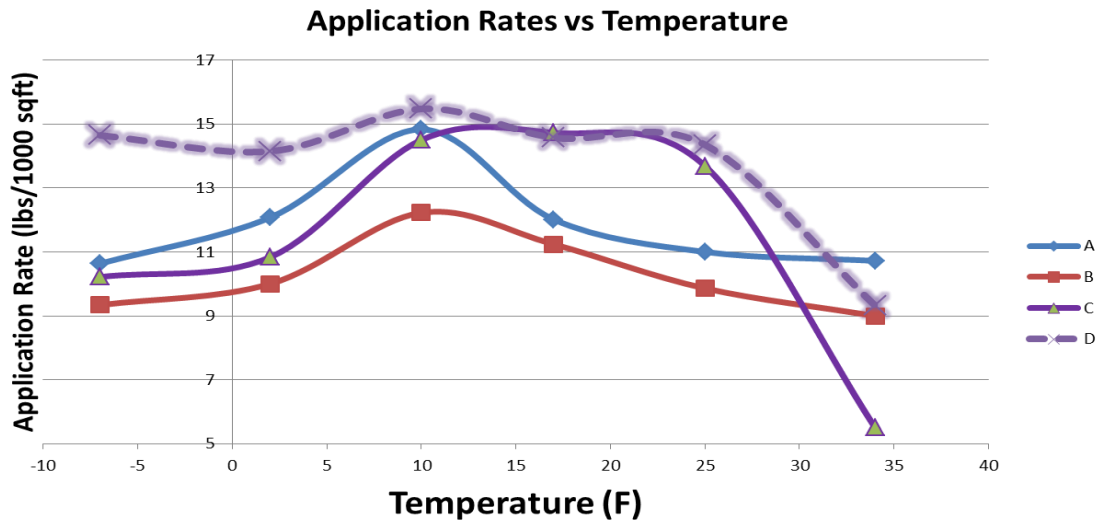
Figure__ Example of SSI case study "real world" salt application rates averages utilized to compare with a "control" and other established salt application rate guidelines.

Overlay for Comparative Analysis

I then developed a chart of trend lines that represent all of the sets of application rates. This chart (Figure_) is shown in the results chapter. I overlay these results for comparison with the SSI case study rates as a method for answering the question whether or not salt application rates are generally being over applied by the industry. I limited analysis to only the pavement temperature thresholds at which NaCl is most effective.

Sustainability Analysis of the Winter Management Industry

Five primary data sets were included for identifying and assessing the current sustainability issues of the industry including: 1) Industry research study conducted by SIMA and; 2) Survey data from 5 years' worth of State of the Industry surveys conducted by SIMA and a refined Feb 23, 2017 survey I conducted ; 3) Research literature reviews; 4) Field observation data collected from a local study I designed; 5) Experiential context derived primarily from my own experience and the observational knowledge I've gained from working in the commercial winter management (and landscape) industry for over 28 years as of March 2017.

After collecting the industry context data, I designed a PESTLE analysis chart (Table __) to be used as the framework for categorizing and weighting (positively or negatively) the sustainability issues that impact the commercial winter management industry. I focused primarily on including issues that are related to salt use. The most heavily weighted issues specific to salt use identified in the PESTLE chart are then

further incorporated into a matrix I developed for the materiality analysis of the drivers

and variables that influence salt use.

Table__ PESTLE template

Issue	Effect / Impact	Salt Influencer? Y/N Environment? +/-	Materiality Quadrant (1,2,3,4)
Political			
Economic			
Social			
Technological			
Legal/Legislative			
Environmental			

Industry Research Data

An April 2016 research study of the Snow and Ice Management Industry was

conducted by SIMA. The primary source of data includes surveys conducted by SIMA,

IBIS industry reports, US Census data and personal interviews conducted by Wolf Works

Consulting.   The data extracted from this research study are summarized in the results

and referenced in the tables and graphs.

Survey Data

I analyzed five years' worth of State of the Industry surveys conducted by the

SIMA from seasons 2010-'11 through 2015-'16 all via Survey Monkey. The analysis of

the five years of surveys is what I used to develop an inclusive context analysis of the

issues that impact the commercial winter management industry, particularly related to salt

use by the industry.

I then developed a February 2017 Salt Use survey to provide statistical confidence

in the variables I chose to evaluate. The results from this survey were also utilized for

assessing statistical significance of the variables for the materiality analysis process I

designed as a third method of analysis.

Literature Review

I reviewed a number of research reports and white papers specific to the winter

management industry and salt reduction research. The data and methods I extracted from

these reports are summarized and referenced throughout the methods, results, figures,

tables and in the discussion chapter IV.

Field Observation Data

During the 2016/'17 snow season I designed a field observation study with one

contractor and one town municipality. The primary purpose was to segregate and

measure their use of brine as an anti-icing and pre-wetting strategy for salt use efficiency

and reduction. The sample group I designed included; a) one Albany, NY Landscape

Company and b) One municipality applying salt throughout the Lake George, NY watershed. The Lake George basin is also connected with the larger Lake Champlain watershed region.

The initial design and purpose of this study was not successful for measuring the intervention of salt brine for anti-icing and pre-wetting. Rather an unintended result of the field observations was valuable for me to incorporate with the sustainability analysis results I discuss in chapter III.

Experiential Context

My 28 + years' experience includes leading the largest commercial winter management operation in North America as the Chief Executive of Snow Operations for Brickman (now named Brightview). My current experience includes serving as Chief Knowledge Officer for SIMA. In 2011 I founded WIT Advisers, a boutique consultancy focused on developing, supporting and empowering sustainable landscape and winter management solutions for property owners and service providers. I conglomerate all of my industry experiences for assessing the current standards of practice and behaviors of the winter management industry.

Materiality Analysis of the Drivers and Variables that Influence Salt Use

I developed a salt use survey of questions specifically aimed at providing statistical confidence of what the primary issues are that influence salt identified in the sustainability analysis PESTLE table. I utilized Survey Monkey as the data collection and statistical analysis tool. The survey was sent to the entire Snow Business Magazine

reader list, all SIMA members and all SSI participants.   A total of 528 companies reported.

I then designed a materiality analysis matrix (Figure__) as a method for prioritizing and weighting the survey responses that specifically relate to the primary drivers and variables that influence salt use identified from the sustainability analysis.

Materiality Analysis Matrix

Primary Drivers and Variables that Influence Salt Use

(2)+ Industry / - Environment	(1) + Industry / + Environment
(3) - Industry / - Environment	(4) + Environment / - Industry

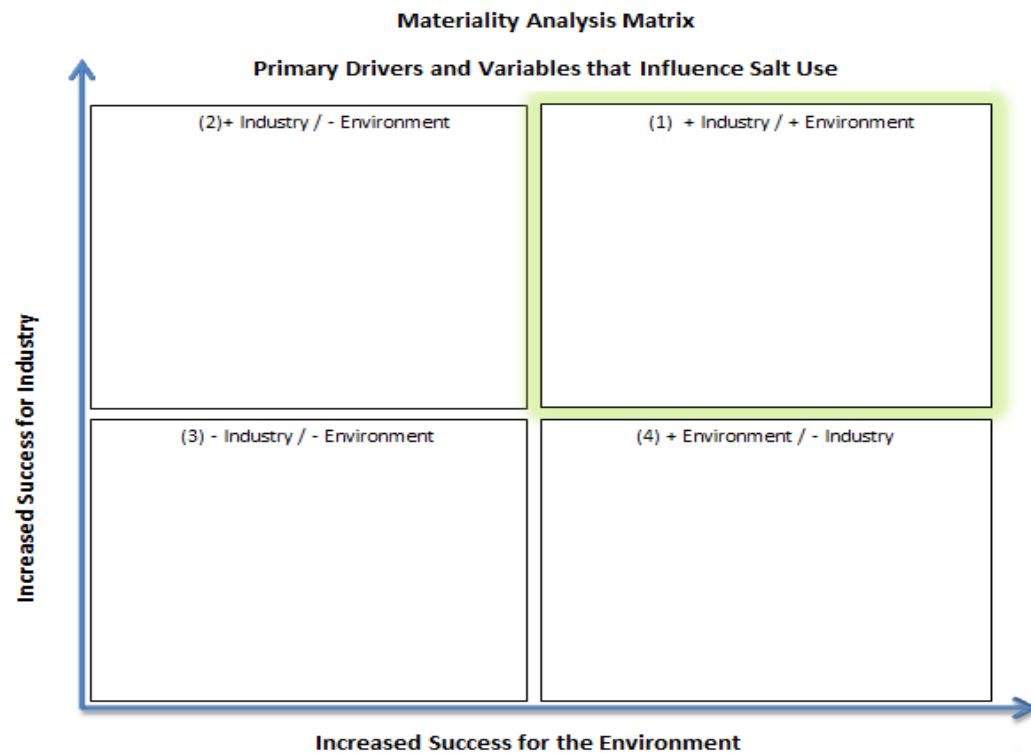*(Vertical axis: Increased Success for Industry; Horizontal axis: Increased Success for the Environment)*

Figure__: Materiality Matrix.

Materiality Analysis Method

A materiality analysis is a process typically used by large companies for corporate social responsibility (CSR) reporting and to prioritize issues to focus on developing as a strategy for future improvements (Mohin, 2012). The materiality matrix is a framework

used to prioritize issues that are more important to focus on or weigh more heavily as opportunities for improvement (Mohin, 2012).

As a method for weighting each of the improvement opportunities based on the principles of sustainability, I assigned a value of importance for each of variables identified from the PESTLE method and transferred it to one of the four quadrants of the materiality matrix. This value assigned to each variable is based on my own professional experience, knowledge and reputation as a landscape and winter management subject matter expert (SME). The y axis represents importance for industry success and the x axis represents importance for the environment. The variables that are located closer to the top right corner represent a more heavily weighted ability to influence all stakeholders within each of the sustainability principles. The right hand corner also represents either the greatest potential or gap for focusing future salt reduction efforts.

The primary goal for developing this materiality analysis is to create a framework for contextual assessment that easily identifies and communicates where future salt reduction efforts should be prioritized. The purpose for developing the materiality matrix is to provide a model for future sustainability reporting and benchmarking as it relates to winter management operations relationship with the environment. I discuss the future potential of this model in chapter IV.

Research Limitations

This research poses several limitations. The accuracy of salt application rate guideline comparisons is limited by the sample size and the amount of time necessary to

perform an inclusive statistical analysis. Further collection of salt application data is

required for providing further confidence in the benchmark of rates being developed and

for calculating a true statistical mean average of rates from the SSI case study. The

identification of issues to measure for the sustainability and materiality analyses

incorporate my experiential knowledge and therefore may unintentionally include

personal bias.

Participants in the Sustainable Salt Initiative (SSI) were qualified and recruited by

me or my colleague Raqib Omer and therefore are not completely random. The actual

salt application rates being measured for determining the SSI case study represented in

the salt application benchmarking overlay are completely independent.   There was no

method of intervention(s) other than initial training of how to properly calibrate the

measuring equipment to confirm the accurate collection of salt application rate data.

The SSI case study is not a statistical mean average of all the rates collected. Due

to time limitations for this thesis a common sense selection of the best average

performing rates was chosen based on broader comparison of SSI participating

companies. In the future a more focused and time consuming statistical analysis of salt

application rates collected via SSI compared with the SICOPS "control" and the other

regional salt rate guidelines will be required.

This thesis did not analyze the use of the different types of salt other than NaCl.

Although NaCl is typically the material of choice used for anti-icing or deicing

techniques to manage snow & ice, it is known that salts other than NaCl – including

MgCl and CaCl - and the conditions when they are most effective, are options that should

be researched further. Salt application rates collected for the comparative analysis does not include sidewalks settings. The main focus for this thesis is parking lots applications.

Salt optimization strategies and methods were not included for analysis. Methods including anti-icing for preventing the bond of snow & ice on paved surfaces and pre-wetting methods for optimizing dry salt applications with the addition of concentrated salt brine are briefly mentioned for discussion of future strategy in chapter IV.

Salt storage issues are another important set of issues for controlling chloride contaminations that is not included in this research.

Chapter III

Results

The results are organized into categories of the overall findings for comparative

analysis of salt application rates, sustainability analysis of the commercial winter

management industry, and analysis of the drivers and variables that influence salt use.

Further interpretations of these findings, resulting questions and development of new

hypotheses for future research are discussed individually in chapter IV.

Comparative Analysis of Salt Application Rates

This first of its kind comparative analysis of salt application rates for commercial

parking lots revealed an extremely variable range of guidelines. The SSI case study rates

compared with the control and the other guidelines support and fail to reject the

hypothesis: Current rates of salt applications used in commercial winter management

operations for parking lots, and private roadways are higher than a majority of the

guidelines indicate they need to be.

Evaluation of Salt Application Guidelines

The only rates included in the comparative analysis that have been scientifically

validated are U Waterloo's SICOPS study I used as the "control". Interesting to note is

for colder temperatures the control rates are the highest.   The next set of rates with any

statistical confidence is from the SSI Case study. The case study has the second highest

rates for colder temperatures.

Minnesota's rates are a conversion of lane mile application rates developed by

Minnesota DOT (MN DOT) (MPCA, 2015). One lane mile rate is converted as being

equal to the same rate for one acre. The problem here is the conditions for roads vs.

parking lots are "apples and oranges." The Minnesota recommended rates are the lowest

for all practical pavement temperature thresholds.

The New Hampshire guidelines are an adopted matrix method from Minnesota.

The revised set of salt application rates were determined in a study conducted by the

University of New Hampshire Technology Transfer Center. New Hampshire Department

of Transportation (NH DOT) and the Environmental Protection Agency (EPA) were also

participating supporters of the study although neither organization has adopted or

endorsed the guidelines (NHT2, 2017). The current set of guidelines have been adopted

by the NH DES as the major focus for their one day training curriculum that qualifies

individual operators for NH Green Snow Pro Certification (NHT2, 2017).

The recommended ranges of application rates from SIMA were initially

determined from a small survey group of SIMA members nearly 10 years ago. I recently

advised SIMA in December, 2016 to decrease the high and low value and range of the

rates. The revised rates are the values represented in Table ___ and Figure ___.

Overlay of Salt Application Rates

The resulting overlay of existing salt application rate guidelines (Figure __)

reveals a fragmented "patchwork" of guidelines currently exists.   For example

recommendations for the same pavement conditions of 15 -20 degrees F range between 130 lbs. and 775 lbs. per acre. Although some of the current sets of rates do show linearity, the range of low and high rates creates a confusing gap of understanding what set of rates should be followed.
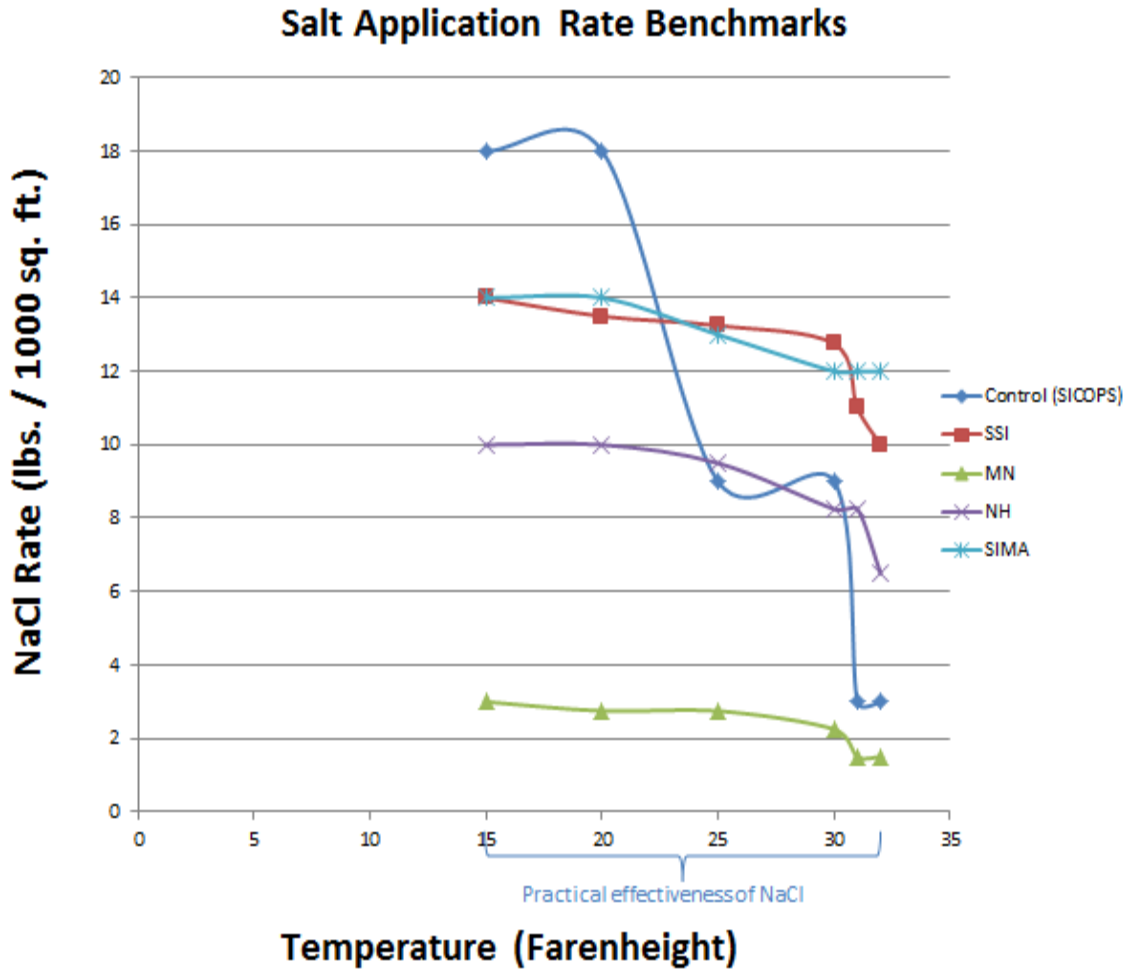

Figure ___. Comparative analysis overlay of trend lines representing salt rate guidelines at varied pavement temperature thresholds.

In conclusion, the significant result of the comparative analysis is a model for future benchmarking of salt application rates. In the discussion chapter I further evaluate

how this overlay model could enable the establishment of a national standard for application rates the industry can follow and self-regulate.

Sustainability Analysis of the Commercial Winter Management Industry

The results are aggregated into 5 categories of sustainability including; 1) political, 2) economic, 3) technical, 4) liability, 5) environmental. Results from the February 2017 survey I designed and analyzed provided the statistical confidence for validating and prioritizing the primary sustainability issues to be evaluated specific to the industry's use of salt.

The resulting PESTLE analysis method summarizes the primary issues within the context of evaluating the commercial winter management industry. The results of these analyses include the conclusions of evaluations from of the five data sets described in the methods.

Political Analysis

The relationship between contractors' interpretations of their clients level of service expectations and the amount of salt they use reveals level of service (LOS) as the most heavily weighted issue that influences the rate and frequency of salt applications. In the salt use survey, 63% of the 528 companies surveyed reported they aren't confident or didn't know if maintaining their clients LOS expectations would be possible if they are required to reduce salt use. (Figure__).
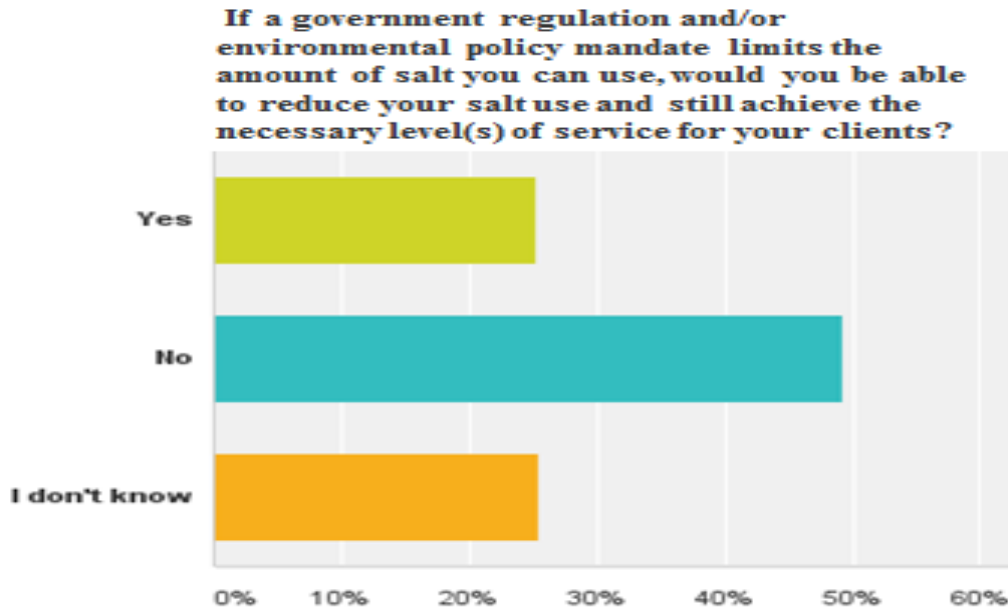
Figure_. Responses to reduction of salt use under future government policy or regulation.

Economic Analysis

A majority of winter managment services are sold by the amount of salt applied and or the frequency of applications (Figure __). According to a 2014/15 SIMA State of the Industry Survey, 80% (79.7%) of companies reported agreeing to per occurrence or per event type contracts with their clients.

The February 2017 salt use survey of 528 companies throughout North America report nearly 75% of all contracts provide no financial incentives to use less salt. Charging for the number of salt applications is the most heavily weighted method (Figure__). The reported terms of agreements further validates these types of compensation models that are financially incentivised by the frequency of applications or the amount of salt used are the most heavily weighted types of contract agreements compared with lesser utilized seasonal variance contract models that incentivise efficiency in salt use.
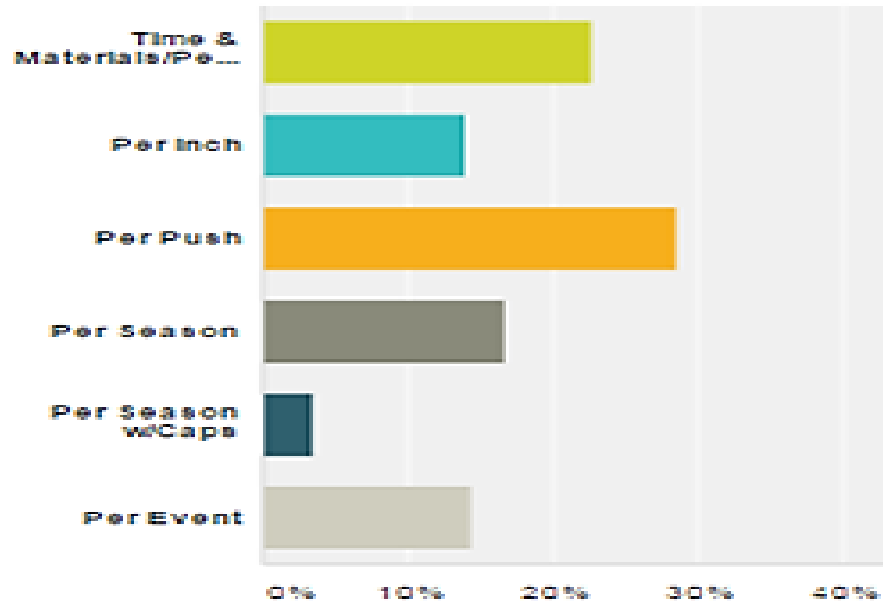
Figure_. SIMA survey reporting the most popular types of contracts companies utilize for winter management service agreements.
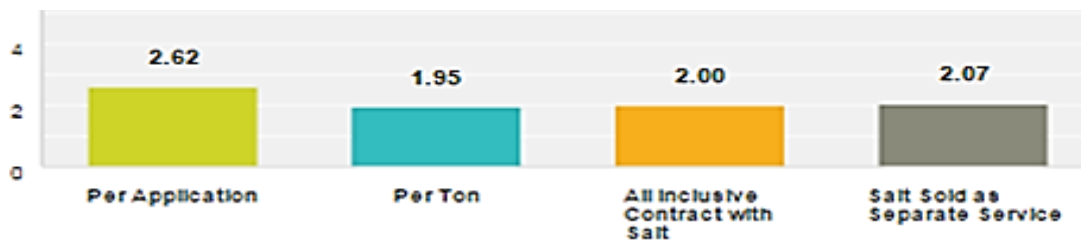
Figure_. SIMA survey reporting the most heavily weighted contract options utilized for selling salt application services.

Shrinking business and lost profit is anicipated if companies choose to or are required to reduce their use of salt. 52% of companies reported anticipated losses in revenue or weren't sure if they could maintain their gross revenues. More than 53% of the same companies reported anticipated net profit losses (Figure_ and figure_).
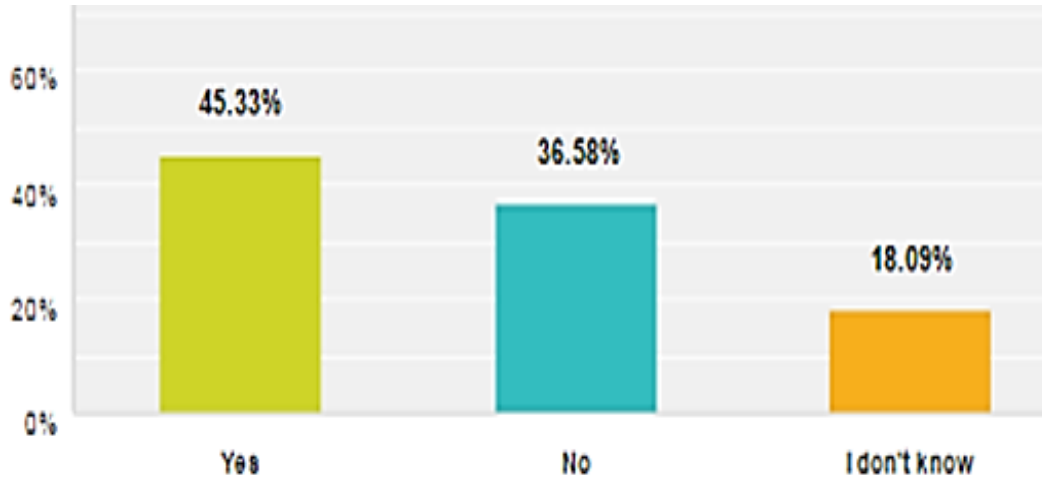
Figure_. SIMA survey reporting the relationship between salt use and profit.
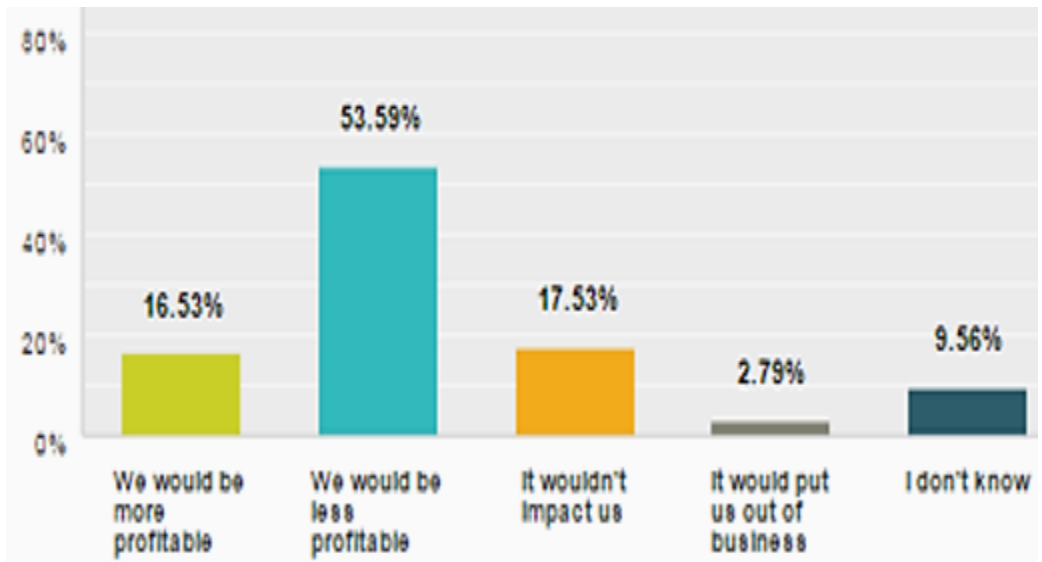
Figure_. February 2017 salt use survey reporting the economic relationship between revenue, profit and reduced salt use.

Social Analysis

An unintended result of the field observations process - I initially designed for measuring salt optimization interventions - is the validation of the many drivers and variables that influence the amounts of salt operators apply. The observations I collected included photo documentation. The salt application seen in the picture (figure _) is a "real world" level of service requested by the property representative who pays for salt application services on a time and materials basis. This picture shows approximately four times more salt applied than existing guidelines recommend for preventing black ice. The salt application was made two days prior to taking this picture. These observations provided me with a reminder and confirmation of the socially driven perceptions of quality that ultimately influence the rate and frequency salt is applied, regardless of the availability or affordability of best practices and technology to implement.

Figure_. Observation of rock salt being over applied in a commercial parking lot.

Technical Analysis

There is a statistically significant relationship between: 1) awareness; 2) education / training and; 3) affordable access and implementation of salt use efficiency interventions and technology (Figure_ and figure_). In two years of SIMA state of the industry (SOI) surveys 2014/'15 and 2015/'16, companies consitently reported these issues as the top three impedements for adopting and implementing sustainable salt use best practices.
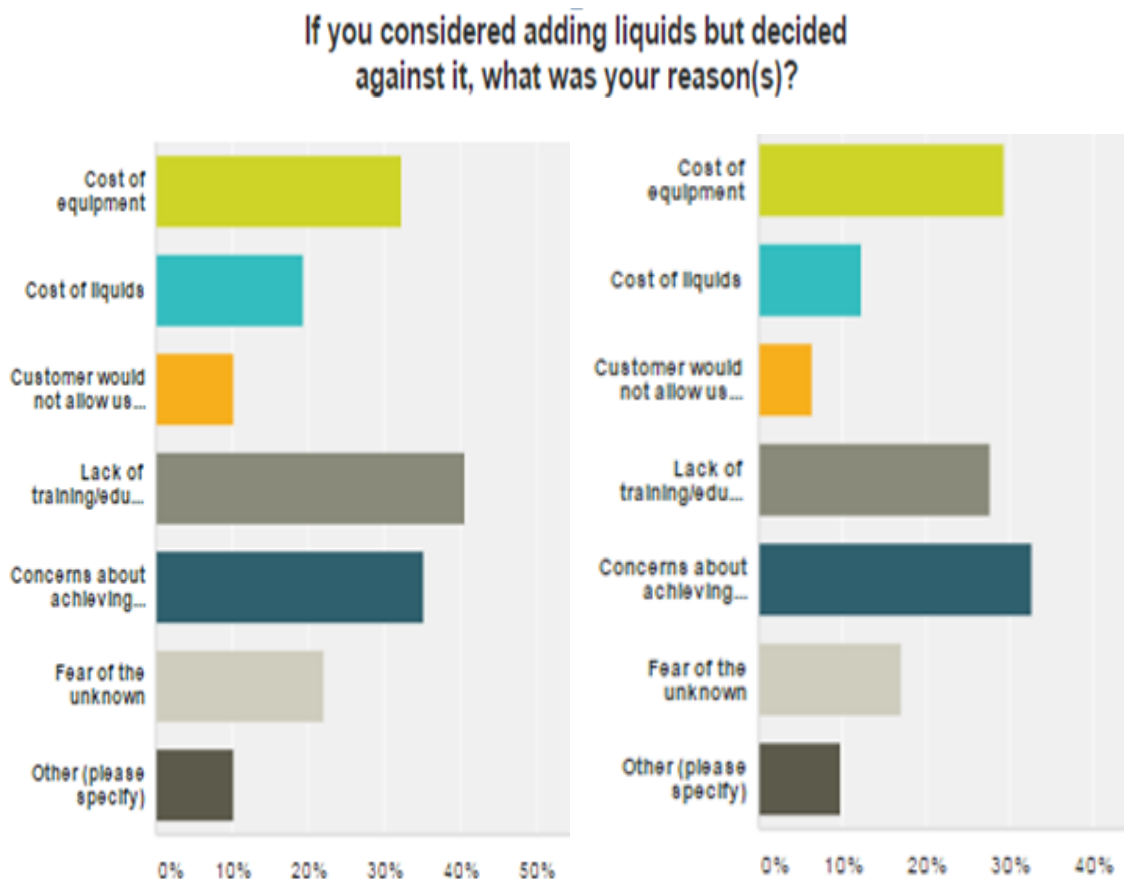
Figure_. Two years of SIMA SOI survey's reporting the variables that impede the adoption of salt efficiency best practices.

Liability / Legislation Analysis

Increasing fears of liability are in turn driving an increase in the level of service

expectations and requests for more salt from property owners & facility managers. The

SIMA salt use survey revealed over 83% of the companies reported concern for 'slip &

fall' claims as the overwhelmingliy number one factor that influences their salt use.

Level of Service (LOS) was ranked second and clients requesting to see more salt was

ranked thrid (figure_ and figure_). There were no options chosen or responses of concern

for environmental liability associated with salt.
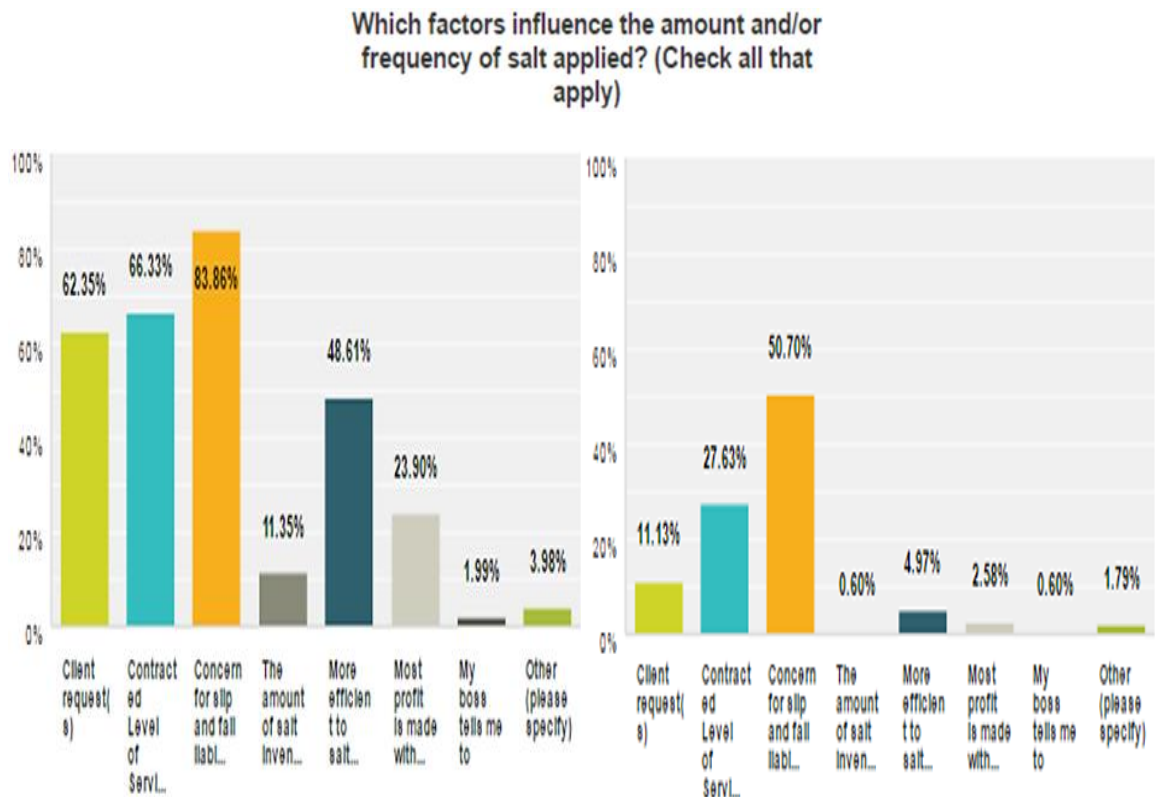
Figure_. Two years SIMA SOI salt use surveys reporting the most significant factors that
influence salt use.

Three years of SIMA SOI surveys 2012/13 – 2014/15 reveal an average of over 77% of companies reported not having any slip and fall claims (Figure__). These resuls reveal a future question to research: Is there a relationship between decreasing salt use and an increase in slip and fall claims?
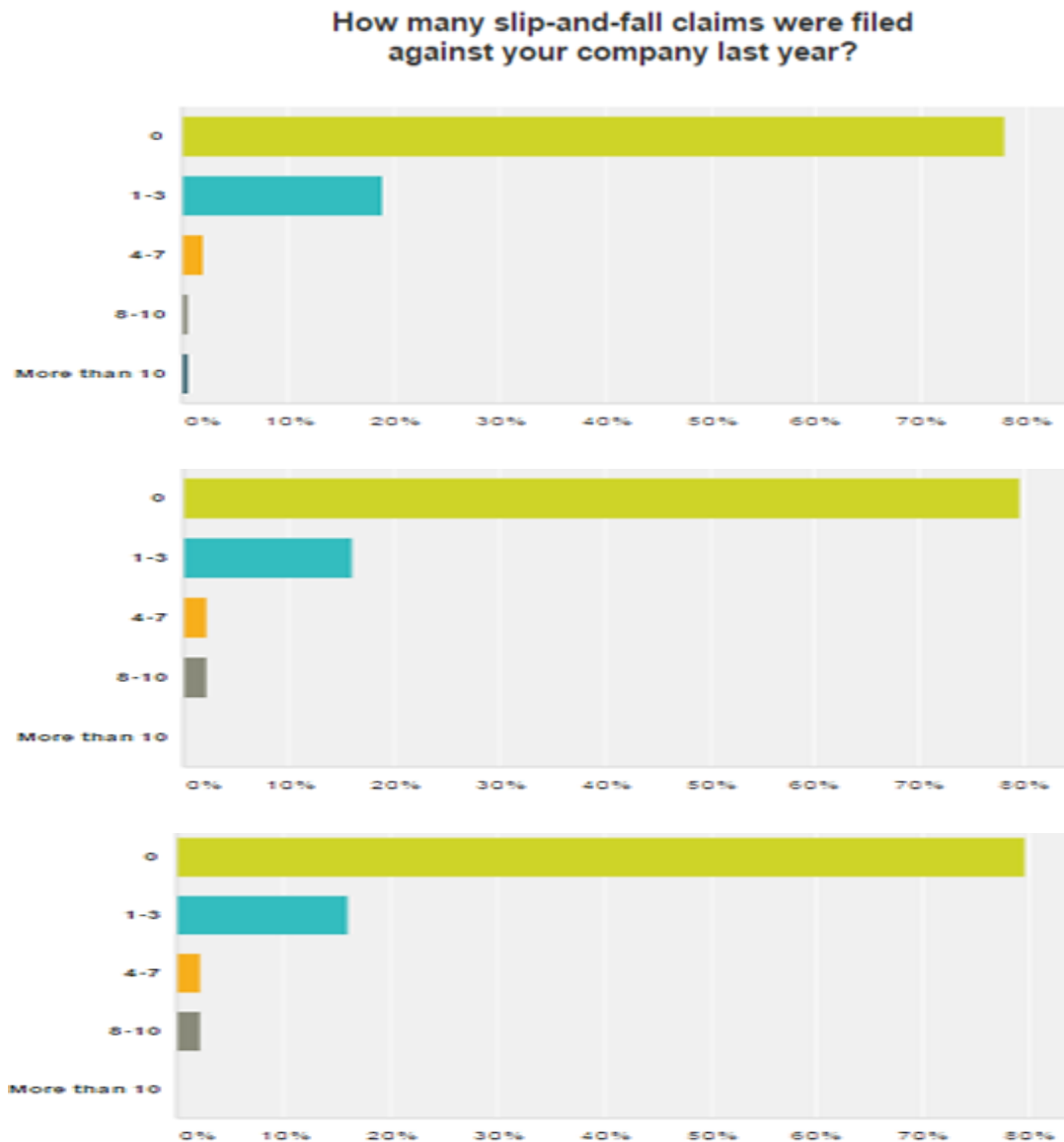
Figure _. Three years SIMA State of the Industry Surveys reporting slip and fall liability claims filed by commericial winter management companies.

Environmental Analysis

Two years of surveys 2012/'13 & 2014/'15 conducted by SIMA reveal less than

10% of respondents on average were influenced by their clients to use less salt because of

environmental pressures. A change of weather patterns were the most statistically

significant factor for companies reporting a reduction in their salt use.   Less than average

snow events during snow seasons 2012/13 & '14/15 did influence less salt use by

respondents. Environmental concerns to reduce salt also decreased. (Figure-_).

Interestingly there were no responses in the "other" category or "comments" option that

listed environmental concerns as a factor.
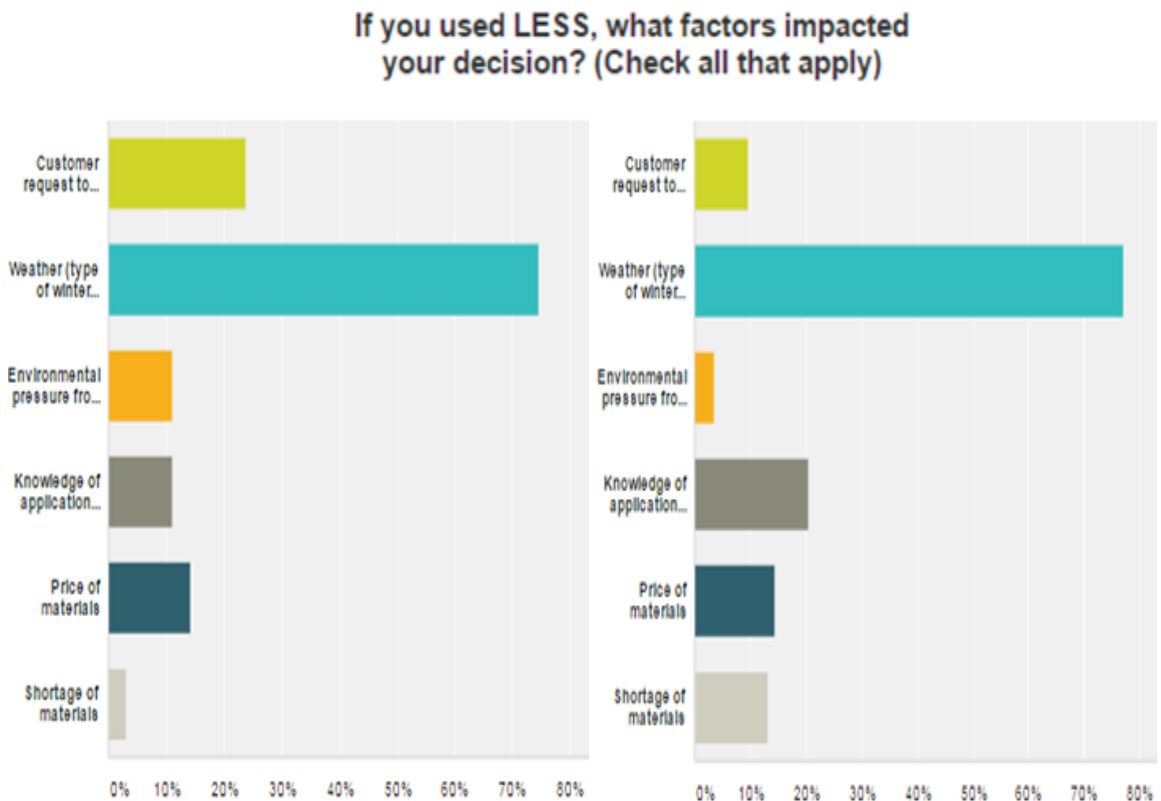
Figure_. 2012/13 and 2014/15 SIMA surveys reporting salt reduction influencing
factors.

A 2014 SIMA survey further confirms that weather influences the purchase and use of salt. Over 51% of 355 companies surveyed reported the future forecast of a heavier snow season influenced an increase in purchasing and storage of salt inventories (Figure__).

If you plan on purchasing more product, what is the primary reason?
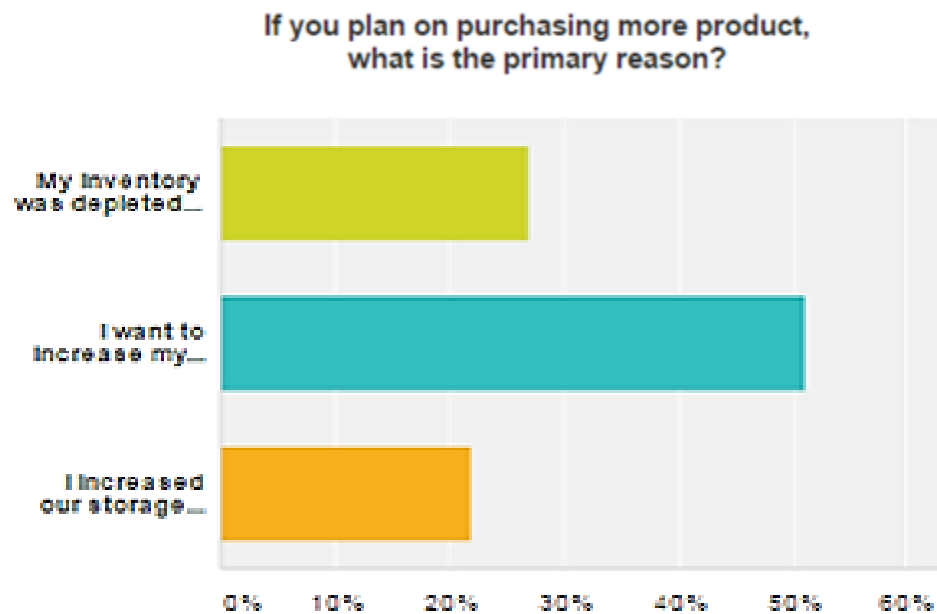
Figure_. SIMA survey reporting reasons why snow and ice management companies increased their investment for salt inventory.

PESTLE Analysis Summary

The resulting PESTLE Analysis summary template (Table__) provides a first of its kind framework of context for the sustainability issues that impact the commercial winter management industry's use of salt. In chapter IV I discuss how to further this industry context for supporting future development of salt reduction research, strategy and standards of policy.

A secondary result of the PESTLE is it provided a methodology for prioritizing issues to focus on for the materiality analysis process.

Table__: PESTLE Analysis

Issue*	Current State / Impact on Salt Use	Salt Influencer? Y/N How or why?	Materiality Rank (1,2,3,4)
Political			
Levels of Service	Clients expect "blacktop" conditions. "Seeing salt = increased perception of safety".	Yes; Clients want more than necessary	2
Economic			
Budgets	Cost pressures force cost efficiency; 'Melting' snow is more efficient than clearing snow.	Yes; More efficient to salt than plow	3
Revenue/Profit	A majority of contract agreements compensation for salt usage by the amount or frequency - #1 driver of salt use.	Yes; No financial incentive to use less salt	2
Social (Reputation)			
Quality	"My parking lot is safer than my competition across the street.	Yes; Better to use more than lose Business	2
"Green" Culture	Sustainable Best Management Practices (BMPs) are not well understood how to apply for winter management – current state.	Yes (potentially); BMPs	1
Technical / Technology			
Education & Training	A majority of the industry doesn't train on salt use effects or Best Management Practices	Yes; Lack of awareness & BMPs	3 (Not training) 1 (if training)
GPS / Software	A majority of the industry doesn't understand how to measure and track salt application rates. A majority do track salt inventory.	Yes; can't improve what you don't measure	1
Legal / Legislative			
Slip & Falls	#1 risk issue.	Yes; More salt vs. being sued.	3
Environmental			
Chlorides	Contamination of water & land resulting from use of de-icing salts	No (currently); Not regulated	3
Weather	The quantity of events influence the frequency of salt applications	Yes; frequency of events	2

*Issues listed are limited to the most significant drivers and variables that influence the commercial winter management industry's use of salt.

54

Materiality Analysis of the Drivers and Variables That Influence Salt Use

Sustainability issues and opportunities specific to the use of salt were prioritized within the context of the commercial winter management industry. A somewhat consistent result identified in the materiality matrix (Figure__) is the gaps between environment and industry. A majority of issues and opportunities within the context of industry and the environment are visually represented by this matrix being at 'two ends of each spectrum'.

The most heavily weighted issue that positively affects industry and negatively affects environment is level of service (LOS) matched in quadrant II. Similar to results from the sustainability analysis, LOS expectations are the number one influencer of the rate and frequency of salt applications. Liability matched in quadrant III, was also a consistently weighted issue from the sustainability analysis.

An unanticipated result was none of the current issues matched the criteria for quadrant IV that identify opportunities for increasing the benefit to environment and issues that burden the industry.

The most significant result of the materiality analysis is the issues assigned to quadrant I in the matrix. These issues represent an unbiased assessment of the opportunities to incorporate for future salt reduction strategies that benefit industry and the environment. In chapter IV, I discuss the opportunity to leverage focus of these balanced issues as a strategy for future acceptance ('buy in') by both sides of the salt reduction debate.

Materiality Matrix
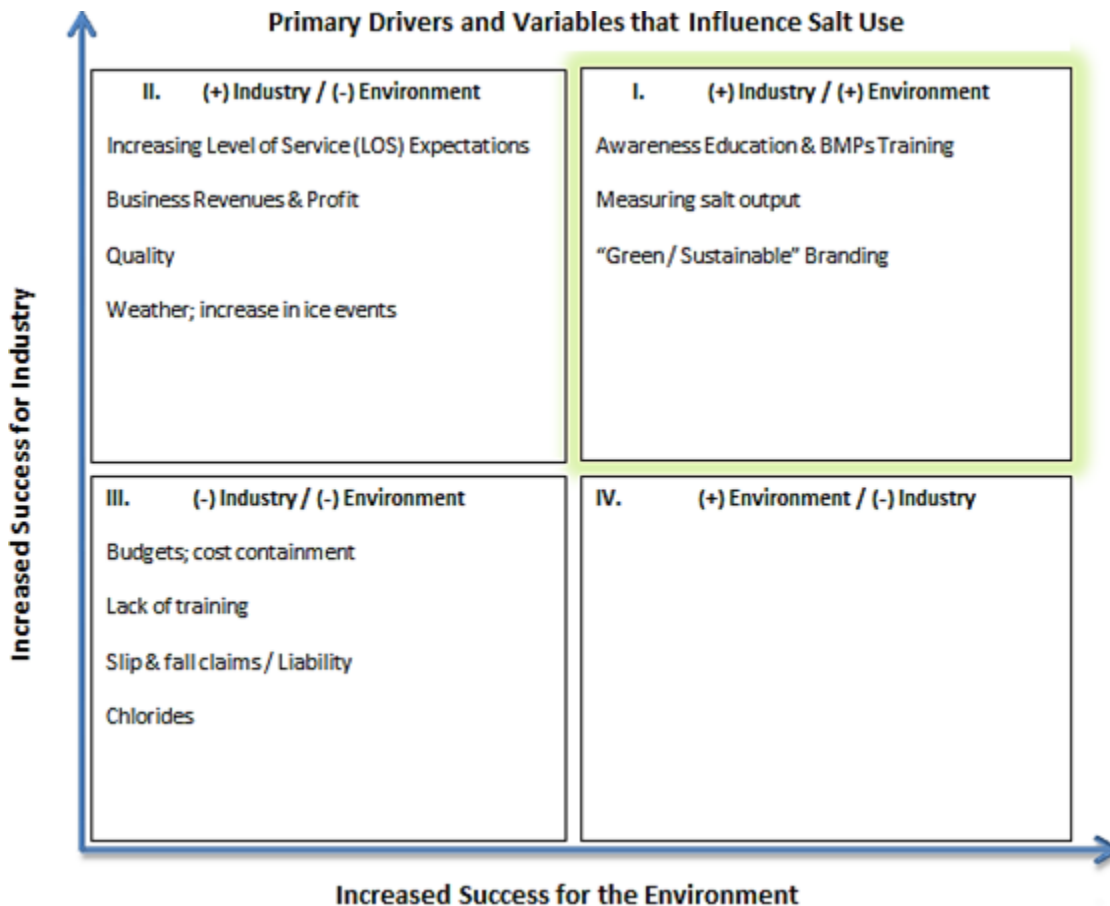
Figure_. Materiality Matrix Results.

Summary of Results

Previous salt reduction research for determining the existing salt application rate guidelines don't directly link the relationship between the context of the commercial winter management industry and the amount & frequency salt is being applied.

Surveys' used for the sustainability analysis show statistically significant gaps in the relationship between contracted levels of service agreements and incentives for applying salt more efficiently.

The most significant result of the materiality analysis is the gap between environment and industry. When evaluating the current state of issues that drive the industry's use of salt, there are no current issues that exclusively support success of the environment. Rather the industry is only burdening the environment in its current state.

The field study I initially designed to measure the implementation of salt efficiency interventions combined with my experiential knowledge provided what may be the single most valuable result. Observations during the field study phase provided me with a "real world" reminder and confirmation of the socio-political driven variables that influence the rate and frequency salt is applied. These observations are what ultimately convinced me to shift my main objective for this thesis and focus on the root of the cause rather than possible efficiency strategies. I briefly discuss salt use efficiency strategies in Chapter IV.

In conclusion, results from the comparative analysis of salt rates, the sustainability analysis PESTLE, and the materiality analysis all broadly support and fail to reject the primary hypotheses of this theses being:

1. Current rates of salt applications used in commercial winter management operations for parking lots, and private roadways are higher than established guidelines indicate they need to be.

2. Less salt is applied when the established salt application guidelines are followed.

3. The rates and frequencies of salt application rates increase when contracted levels of service or perceived levels of quality for snow & ice control are increased.

4. The amount of salt applied is higher when property owners or contractors are liable for slip and fall claims.

Chapter IV

Discussion

Upon reviewing the results of the industry context analyses, their data all broadly support my initial hypotheses. Perhaps a more a significant result is the data identify additional issues that further emphasize opportunities to consider for future salt reduction research and solutions.

Interpretations of the Industry Analyses

The resulting salt application rate benchmarks, PESTLE table and materiality matrix produce an inclusive context of the commercial winter management industry. The primary issues the analyses reveal confirm the drivers and variables that influence salt are consistent with my experiential knowledge and current observations of the industry at a national level. I propose the resulting benchmarks and matrices from these analyses as a forward thinking model for developing a national standard of policy and practice for sustainable salt use in commercial winter management operations.

Comparative Analysis

The resulting comparative analysis of salt application rates and benchmarking charts support my first hypothesis being: Current rates of salt applications used in commercial winter management operations for parking lots, and private roadways are higher than guidelines indicate they need to be.

The Sustainable Salt Initiative (SSI) case study of application rates are a representative median average of the larger sample group of rates being collected from over 1,500 sites. This equates to at least half of the rates are presumably higher than the next highest set of recommended rates put forth by SIMA. A more comprehensive analysis of the past two seasons of data collection is forth coming as part of the ongoing SSI.

Using the salt rate benchmarks overlay chart I added reference points for clarifying how I analyzed and interpreted the confusion of variability in the high and low range of recommended rates compared with the SSI case study (Figure__). I also identify where the opportunity for industry acceptance currently exists. I propose this as an area of opportunity ("buy in") for salt application rates that are more likely to be implemented as a first attempt for developing a national standard. This range of rates I argue will be more easily understood and adoptable by industry based on my own industry experience. Considering my past and current professional experience, I advocate an industry lead approach has a greater opportunity for broad adoption rather than follow academic or environmental interests.
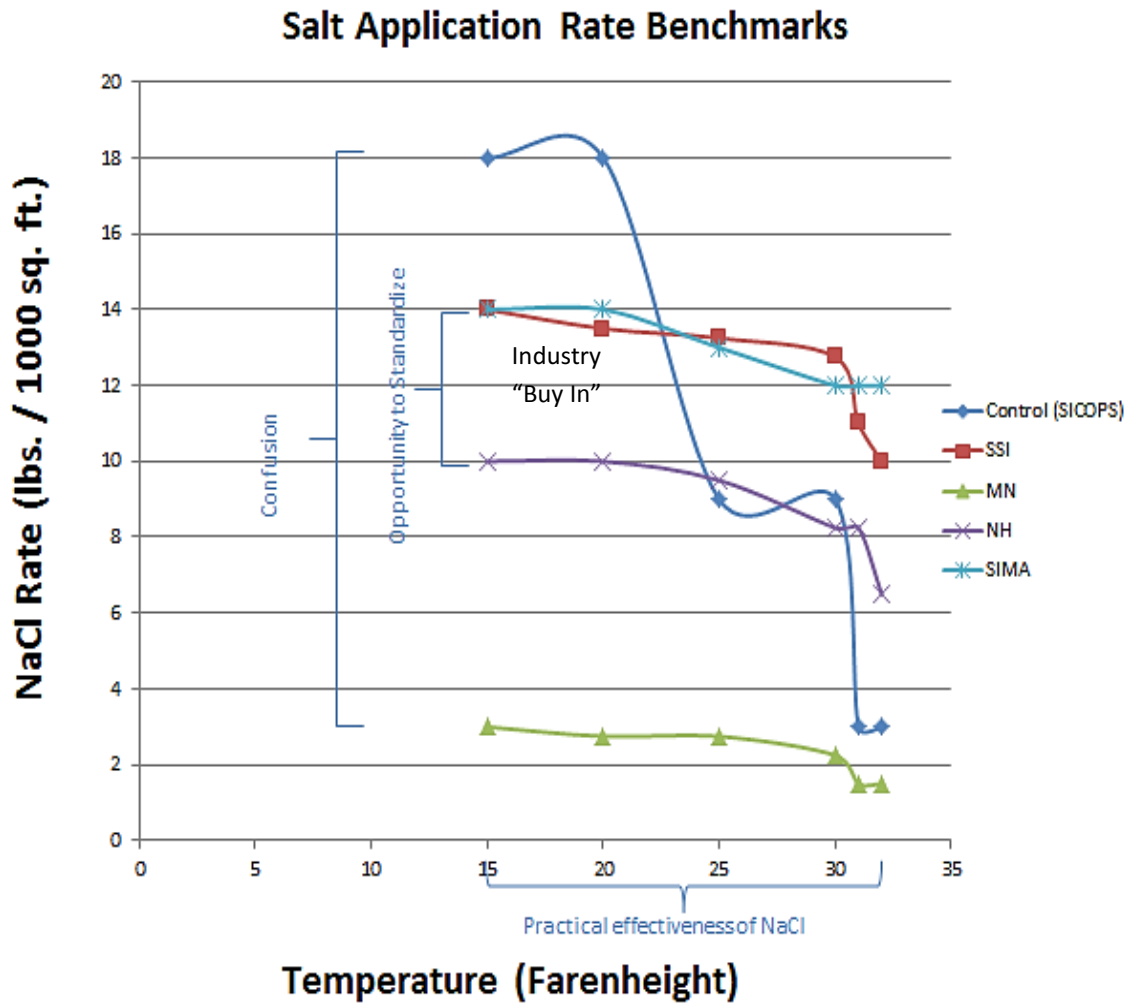
Figure_. Interpretation of the salt application guidelines comparative analysis overlay.

Sustainability Analysis - PESTLE

The aggregated results of the surveys, other analysis methods and the resulting

PESTLE analysis summary support these hypotheses being:

1. The rates and frequencies of salt application rates increase when contracted levels

    of service or perceived levels of quality for snow & ice control are increased.

2. The amount of salt applied is higher when property owners or contractors are

    liable for slip and fall claims.

Nearly 90% of 528 companies reported fear of slip and fall liability as the top issue that influences their use of salt. A resulting question revealed is: Is slip and fall liability the cause of using more salt or is the fear of liability driving the excuse to increase level of services specified in contracts as a strategy to increase quality, revenues and profits? An increasing trend is expected in level of service expectations and requests by property owners asking to see more salt as a perceived measure of safety and quality (IBIS, 2014). Salt use is expected to increase for these reasons due to anticipated growth in the commercial and retail economies over the next five years (IBIS, 2014).

Fear of losing profit is a similarly weighted influencer compared with the issues that directly support my hypotheses. More than 50% of the 528 companies who participated in the salt use survey reported a concern for maintaining profitability if their current rates and frequencies of salt applications are reduced (Figure___). This resulting concern inspires a new question: How to develop standards of policy (vs. practice) that financially incentivizes for efficient salt use rather than the amount used?

Figure_. SIMA survey reporting the most heavily weighted concerns companies have if they reduce their salt use.

There is a potential unitended consequence if contract structures that incentivise salt use effciency are promoted as the standard; Those that play by the rules to reduce salt use could suffer competitively compared with those that don't play by the rules - if there is no way to enforce it.

The overarching results of the PESTLE analysis indicate standards of policy that enable standards of practice are equally if not more important to focus on for future salt reduction solutions. Increasing fears of liability are in turn driving an increase in level of service expectations. Based on my field study observations and past experience, property owners & facility managers are literally asking to "see more salt" as a perceived increase in safety and quality standards. It stands to reason decreasing these issues may in turn decrease the need for salt.

Based on my own experience as a winter management professional, so long as the amount of salt use is the primary driver for profit and other financial incentives, sustaining business revenues and growth will always be prioritized over reducing the use of salt. I advocate winter management service contracts that compensate for the amount and frequency of salt applied can no longer be considered a sustainable policy. I argue the winter management industry can't be expected to significantly reduce its use of salt unless there is a significant shift in policy for how salt and ice management services are compensated for.

Materiality Analysis

Drivers and variables that influence salt use identified in the materiality analysis matrix further support these initial hypotheses:

1. The rates and frequencies of salt application rates increase when contracted levels of service or perceived levels of quality for snow & ice control are increased.

2. The amount of salt applied is higher when property owners or contractors are liable for slip and fall claims.

The number one driver that supports these hypotheses and success for the industry is level of service (LOS). LOS measured as the most heavily weighted influencer in quadrant I as highest for supporting success of the industry and lowest for supporting environment. The second most heavily weighted driver is profit (or the loss of profit).

An unanticipated result was none of the current industry issues matched the criteria to be represented in quadrant IV as a positive influence for environment and negative for industry. I interpret this to meaning none of the current issues identified in the materiality analysis show an issue that benefits the environment and burdens the industry. Rather the industry is only burdening the environment according to this analysis. For example if government / environmental regulation of salt use currently existed, it would be ranked in quadrant IV. Where as there aren't any current issues that match the quadrant IV criteria, regulation would be the first and only issue that conceptually shifts the balance of success in favor of environment over industry.
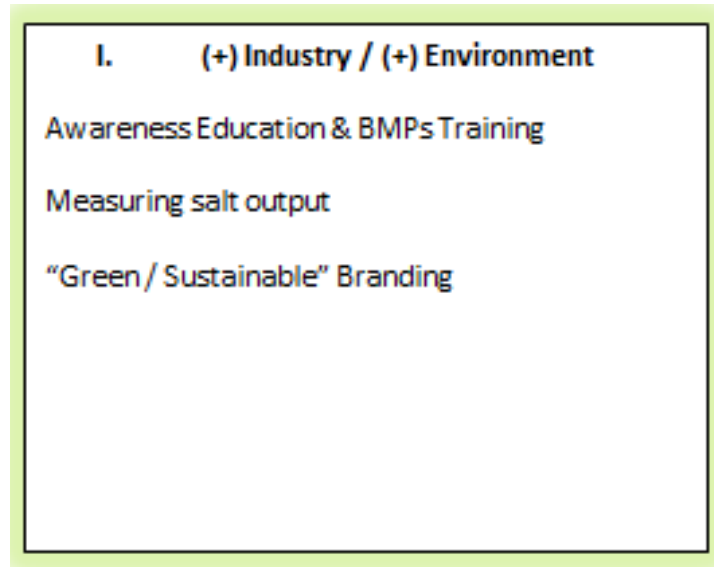
This gap in quadrant IV initiates questions about possible future regulations for salt use. Is it possible the lack of issues represented in quadrant IV validates some

people's opinion (not mine) what's good for environment is bad for industry?   What intended or unintended consequences (positive or negative) would introducing regulation of salt use cause the industry and the environment?

The most significant result of the materiality analysis is the issues that are assigned to quadrant I in the matrix. (Figure_). These issues represent an unbiased assessment of the opportunities to incorporate for future salt reduction strategies that benefit industry and the environment.

Awareness education and training best management practices (BMPs) currently rank as the number one opportunity. During my field observations of winter management on roadways in the Town of Lake George, NY, the number one reason truck operators' who were surveyed claim their rates had decreased over the past two seasons was due to multiple awareness trainings and summits regarding salt use they had been required to attend. The only reason they were aware their adjusted salt rates were decreasing is because they now measure and analyze salt rates from tracking hardware and cloud based software technology they had installed on their trucks during the previous season 2015-'16 as part of the SSI sample group.

Measuring salt output is the second greatest opportunity to drive a change in current practice. The opportunity for salt reduction is supported by Peter Drucker's philosophy "if you can't measure it you can't manage it" (Drucker, 2017). If salt output can be measured and analyzed on a per application basis, then it can be improved and ultimately reduced. This theory is supported by the Town of Lake George example, among many others that are participating in the SSI sample group.

```
I.          (+) Industry / (+) Environment

Awareness Education & BMPs Training

Measuring salt output

"Green / Sustainable" Branding
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Figure_. Quadrant I of the materiality analysis matrix.

Questions for Furthering Research and Strategy

The interpretations, conclusions and proposed solutions I present are subject to a variety of questions for future salt reduction research and strategies. Question 1 moving forward is: How can the commercial winter management industry significantly reduce its use of salt given what we now know from this research? The current answer is simply this: If the industry (and its clients) continues to practice 'business as usual', it can't reduce its use of salt.   Other questions to be answered for furthering salt reduction research and strategy include:

Q2. Is there a direct link to salt use and the lack of slip and fall liability a majority of survey respondents reported?

Q3. Is there a direct link to salt use and the lack of specific ice management training a majority of respondents reported?

Q4. Is there a direct link to salt use and the lack of environmental awareness & concern a majority of survey respondents reported?

Q5. Is there a direct link to cost efficiency of salt and the amount of salt used? Is salt too inexpensive?

Q6. How do we change "business as usual"? Who ultimately determines how salt is sold and applied? Who determines level of service? Who ultimately controls the decision to apply the rates and frequencies of salt?

Q7. How much salt is the right amount? Do the operators who apply salt control the decision of how much to apply? How is the amount measured and verified? Who should control the decision?

Q8. Are there alternatives to using salt without sacrificing safety and desired level of service? If there are what are the impediments that would prevent them from being utilized? What other unintended consequences would they cause?

Q9. Are claims of "environmentally friendly" salt options and EPA environmental design designations influencing an increase in the use of salt?

Q10. How do we develop a national standard of policy (vs. practice) that financially incentivizes for efficient salt use rather than the amount used?

Q11. Will the industry adopt and maintain standards?

Q12. Who or what organization(s) is best suited to lead further research, lead salt reduction strategies and develop standards of policy & practice?

A Framework for Solutions Interventions

The data and analyses results from this thesis point the way forward for potential solutions interventions. No matter what future salt reduction initiatives evolve, I advocate always embedding the inclusive context of the commercial winter management

industry's sustainability issues learned from this research. Future interventions of policy

and practice for winter management and salt use may now be supported with this context

data never before summarized.

Salt Rate Benchmarking

Continuous analysis of "real world" salt application rates is necessary to further

validate the salt application rate benchmarks as a standard model. The Sustainable Salt

Initiative (SSI) sample group of data for example should continue and be expanded to

measure companies who are following the "control" or other recommended guidelines.

I further content the comparative analysis overlay model of salt application rates

is foundational for developing a North American standard of practice for salt application

rates. With the understanding the current rates represented are only a set of guidelines to

build from.

PESTLE & Materiality Analyses

The PESTLE and materiality matrices provide a simple and unbiased tool for

measuring and revising the issues that influence the rate and frequency salt is utilized.

Although the issues currently represented are accurate and inclusive, it is certain there

will be more to include and assess in the future.

Standards of Policy

Level of service (LOS), profit, and liability are the three most heavily weighted

sustainability issues for the commercial winter management industry. Further they are

ranked as the top three primary drivers and variables that influence the rate and frequency of salt applications. Given these are all issues of policy rather than practice, the time for initiating a model of policy standards is now.

The opportunity for standards of policy that enable standards of practice is at the forefront of these three primary issues. The "business as usual" terms of contracts that enable charging for the quantity and frequency of salt applications are no longer sustainable if salt reduction is to be prioritized. Only one in five of the standard contract models (Figure__) the industry typically utilizes support efficient use of salt. I advocate reversing the weight of these contract models would enable a similar trend for reversing the use of salt.
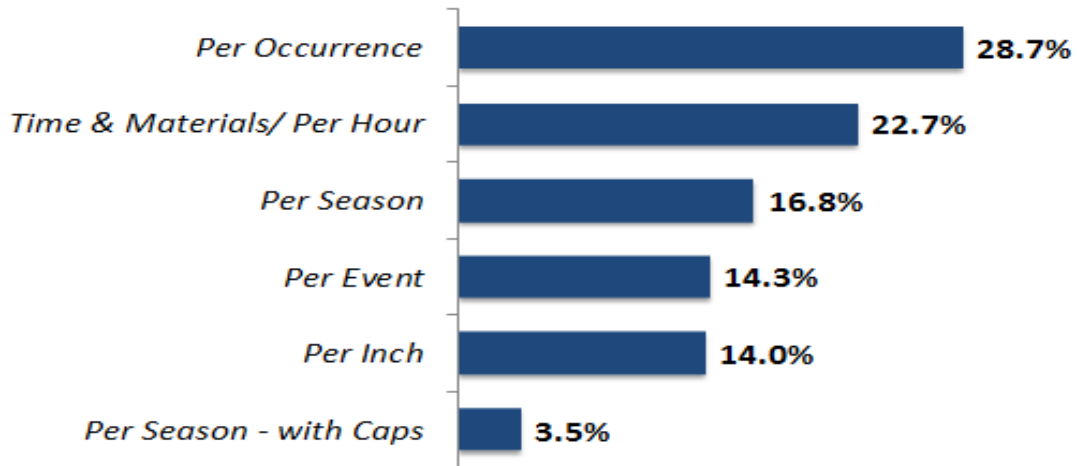

Figure__: Results of contract models most utilized. Source: SIMA 2016 Snow & Ice Management Industry Research Study

The results support a broad adoption of policy standards will be best implemented if they include financial incentives for efficient practice, including salt use application. Rather than regulate the rate of salt applications and other standards of practice, I bring

forward the idea that standards of policy would better serve any future self-regulation of salt use. Whether it be industry lead salt rate guidelines, seasonal variance contract models adopted by property owners, or legislation at the state or federal branches of government, standards of policy are necessary first to enable standards of practice. The current opportunities ranked in quadrant I and the gap in quadrant IV of the materiality matrix supports industry lead self-regulation of salt use rather than government intervention.

A broad group of stakeholders including the trade associations, environmental agencies, NGOs, and insurance industry have an opportunity to collaboratively lobby for commonsense liability reform for naturally occurring winter conditions. New Hampshire's limited liability legislation provided to voluntary Green Snow Pro certified companies, individuals and clients is a model to build from based on similar common sense liability protection granted to the ski resort industry.

While assessing the full context of the commercial winter management industry, it's important to recognize the companies and operators who apply salt don't control the standards of policy. The clients, property owners, facility managers and other client constituents are who demand the levels of service, quality and protection from liability that are ultimately influencing policy. The operators only control the standards of practice for delivering the service.
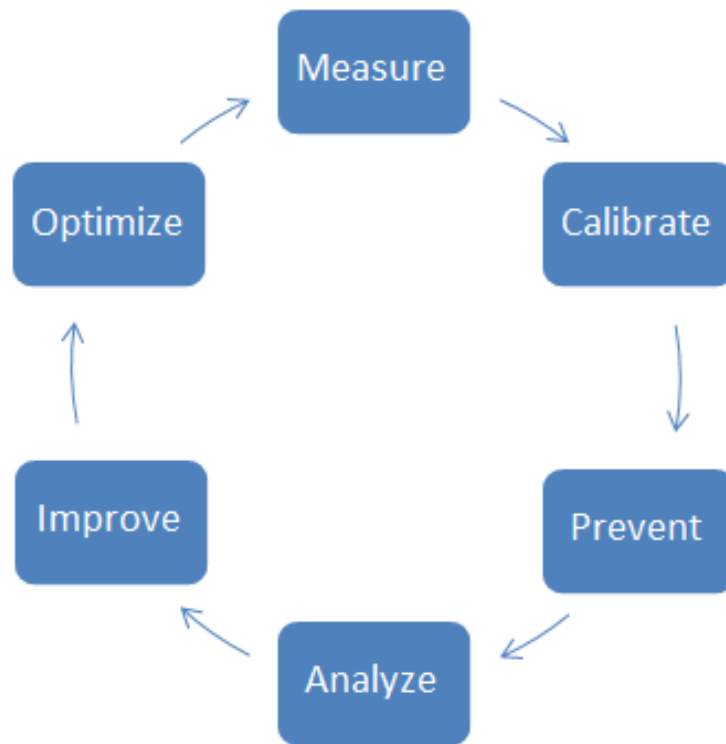
Standards of Practice

Best Management Practices (BMPs) for salt use have been researched and documented by several DOTs, NGOs and academic interests (Kelting,2010).   The

Minnesota Winter Parking Lot and Sidewalk Maintenance Manual (MPCA, 2010) is one of the first versions of best practices that attempt to provide a standard of practice in the context of commercial winter operations. More recently SIMA published its own best practice guidelines for salt use which I supported as subject matter expert (SME).

These straightforward stages for salt use efficiency I propose as a summary of minimum standards of practice to include (Figure __):

1) Measure parking lot(s) and pre-determine the minimum and maximum application rates based on established salt rate guidelines – to be further developed. Measure surface temperatures (not air temperature) for comparing with application rate guidelines. Analyze salt application rate output on a per application basis.

2) Pre-season and mid-season calibration of salt application equipment to confirm minimum and maximum salt flow rates. Re-calibrate anytime a repair or other change is made to equipment.

3) Prevent the bonding of snow and ice on paved surfaces by including anti-icing applications as a standard of practice when conditions allow. Although dry salt applied as an anti-icing application can be effective, salt brine is the recommend method for prevention of dry salt 'bounce and scatter' waste.

4) Analyze inconsistencies of salt rates by category of variables: a) parking lot / road, b) fleet, c) spreader / equipment and d) operator.

5) Improve salt rate output through analysis of inconsistencies of measured salt rates. Identify the lowest measured rate that achieves desired level of service and recalibrate all salt application equipment to the lowest successful rate(s).

6) Optimize dry salt output by pre-wetting (with salt brine) dry salt flow at the spinner of the spreader.

Figure_. The six recommended stages for sustainable salt use standards of practice. (SIMA BMPs; Sexton, 2015)

Accountability

Trusting a highly fragmented industry with self-regulated standards of policy and practice requires a consistent and reliable method for verifying service levels and accounting for salt output rates on a per application basis. The first recommended stage of salt use best practices is measuring. The industry trade groups, environmental agencies, NGOs, salt suppliers, equipment manufactures and the software & technology industry have the opportunity to enable broad industry adoption of this first phase through a conglomerated initiative of information and resource sharing. Trade

associations, suppliers and manufacturing could combine as a coalition of outreach efforts for influencing their members and clients to measure, analyze and improve salt output. For this effort to be successful requires establishing trust and transparency among all of these stakeholder groups and their respective interests.

Code of Conduct

The industry context analyses validate the industry is highly fragmented and lacks a consistent set of professional standards to follow. Given the lack of standardization throughout the industry, I propose the trade associations and environmental groups collaborate for the promotion of a "less is more" code of conduct campaign. Taglines for this campaign could include the premises of less salt being socially more acceptable, economically more efficient, and environmentally more responsible.

A current example where a code of conduct is necessary is for claims of "environmentally friendly" salt products that add a corrosion inhibitor. These claims are stretching the truth as a marketing scheme to influence the end users perception they are using a safe product with no consequence to the environment. There are several examples of chloride based salt products that have ironically earned EPA environmental design credentials and accreditation (Figure _).

...related products are a line of environmentally friendly, high-performance granular deicing products used to break the bond of snow and ice from roadways, walkways, driveways, and parking lots.

3. COMPOSITION/INFORMATION ON INGREDIENTS

Component	CAS No.	Amount
Sodium Chloride	7647-14-5	90-98%
Magnesium Chloride	7791-18-6	0.06-0.20%
Potassium Chloride	7447-40-7	0.20-0.40%
Calcium Chloride	10043-52-4	0.30-1.40%
Corrosion Inhibitor	Proprietary	Proprietary

Recognized for Safer Chemistry

Design for the Environment U.S. EPA
www.epa.gov/dfe

SAFER CHOICE
Meets U.S. EPA Safer Product Standards
epa.gov/dfesaferchoice

Figure ___: Safety data sheet (SDS) and EPA "Designed for the Environment" and "Safer Choice" designations for a popular salt based ice melt product.

Value Branding

In this age of selling value based on brand recognition and reputation, there are opportunities for promoting "green" practices, sustainability, LEED, environmental stewardship, and "environmentally safe". Rather than continuing to be perceived as an exterior maintenance service industry, I advocate the sustainability issues related to salt reveal a new value added sales opportunity being: Commercial winter management operators are seen as sustainability professionals when they sell and implement salt efficiency solutions.

Proposed Interventions

Aggregating the three industry context analyses brings forth a resulting conglomeration of possible intervention solutions. Highlighting the primary results of the industry context analyses and my knowledge of the industry, I propose a summary of

74

interventions as a possible model to deploy as an industry wide set of standards for self-

regulating salt use (Table __)

Table_. **Version 1.0: Summary of Possible Interventions by Scale for Salt Use Self-Regulation**

Stakeholders	Policy / Law / Governance	Technology & Infrastructure	Awareness; Education & Training	Financial / Economic	Data; monitoring & accountability
Service Providers (contractors), Operators/Brokers	Sell salt as a service, not an amount. Apply salt based on surface temperature vs. air temperature Follow a "Less is More" code of conduct.	Estimating system for calculating salt quantities per property. Invest in technology to measure salt output. Invest in salt optimization technology	Salt pollution and damage awareness communication to clients. Be the experts. Follow established salt application rates and BMPs.	Implement seasonal variance contract structures.	Measure salt output by the application. Analyze, adjust (calibrate) = reduced rates.
Property owners and Facility Managers	Purchase salt as a service, not an amount.	Hire contractors who measure & analyze salt output.	Recognize salt pollution and damage awareness. Learn BMPs.	Implement seasonal variance contract structures.	Hold contractors accountable to analyze & adjust salt rates.
Supply	Products with chloride ingredients should not include "environmentally safe" claims.	Follow storage and distribution BMPs.	Chloride warning on salt bags, labels & MSDS.	Is salt too cheap?	Provide lists of 'buyers' for awareness outreach campaigns.

Manufacturing	Equipment to include measuring technology as standard option.	Salt application equipment designed to automate application rate guidelines	Chloride warnings on salt spreading equipment and owner's manuals	Provide pricing incentives for adding brine efficiency technology to new equipment orders	Provide lists of 'buyers' for awareness campaigns
Software & Technology	Enable a national standard of measuring.	Cloud based measuring of salt output by the application and alert when application rate guidelines are exceeded.	Enable calibration and analysis training. Enable furthering salt rates benchmarking research.	Enable reporting salt inventory and labor cost efficiency savings.	Enable per application data analysis and push notifications when rates are beyond national guidelines.
Insurance	Lobby for liability legislation protection from natural winter conditions.	Incentive programs for salt trained companies.	Educate property owners of the financial benefits for reducing salt damage claims.	Offer discounted rates for salt trained companies.	Benchmark experience modification ratings (EMR) for trained vs. untrained companies. Case studies focused on property damages related to salt use (i.e. parking decks).
Trade Associations & Lobbying	Establish national salt application rate guidelines and BMPs	Align with estimating tools and tracking technology for industry to adopt.	Develop and deliver awareness and BMPs education	Sustainable branding campaign to promote hiring "green" practicing companies.	Monitoring & reporting of SSI sample group rates.

Trade Associations & Lobbying (continued...)	Advocate for industry sustainability issues that influence salt use. Promote a "Less is More" professional code of conduct		Align and support further academic & environmental research.	Provide funding for future salt reduction research.	
Environmental Agencies & NGOs	Advocate for the amount of chloride reduction required. Support an industry lead "Less is More" campaign	Establish salt tolerance thresholds industry can easily understand and adopt.	Deliver awareness communication.	Grants for furthering industry research. Grants to fund industry's implementation of BMPs.	Annual measuring and reporting of chloride levels; promote reduced use case study success stories.
Government	Legislation protecting against liability for naturally occurring winter conditions. Stricter compliance rules for EPA accreditations & "Environmentally Safe" claims.	Salt pollution prevention benchmarks; EPA needs to establish reduction targets based on past 10 years usage history.	EPA research and or support research for salt alternatives.	Grants for furthering industry reduction research and initiatives. Grants to fund industry implementation of BMPs Tax incentives for training.	Report of total #'s of businesses applying salt – US Census. Salt use pollution standards industry can reference to their clients.

<center>Impediments</center>

These results and the proposed framework for developing a standard of policy and practice bring to question the potential needs for the future. Industry accreditation & certification strategies and or government regulation of salt use are options to consider with a balanced view of past experiences.

The history of certification and professional designations specific to the winter and landscape management industry aren't particulalry successful for influencing the broad adoption of standards. For example the Certified Snow Professional (CSP) certification program - currently governed by SIMA - has historically maintained ~200 certified individuals annually over the past 10 years. Compared with the more than 1,500 SIMA contractor members, over 27,000 established companies and over 110,000 owner / operators in the industry (SIMA,2016; IBIS,2014), less than 1% of companies and operators are influenced by certification. In another example the National Association of Landscape Professionals (NALP) currently certify ~3,000 individuals from an industry of over 400,000 companies (IBISb,2014).

Government regulation of a small business industry that is primarly driven by owner operator entreprenuers will only add to the list of the sustainability issues identified in the PESTLE analysis. I further debate if government regulation of salt use were implemented, the socio economic and political issues of sustainability and other interests of the industry would impede the sucessful enforcement of regulations. Contractors are primarily concerned with keeping customers happy, growing their business and avoiding lawsuits.

Salt application rates will continue to be debated as they already are. It's reasonable any individual or organization(s) that have developed a recommendation of rates will advocate for their rates to be the standard. Academia wants to have the correct answer. Minnesota and Waterloo Ontario need the lowest salt rates to be applied. SIMA attempts to provide a balance of answers for their members without being liable for those answers. The best interests of the salt supply industry do not include selling less salt.

Conclusion

The commercial winter management industry has an opportunity to leverage the lack of existing regulations tied to salt use rather than ignore the issues that research has clearly revealed. The lack of formal standards of policy & practice synthesized with the issues of salt is an opportunity for the industry to self-regulate and promote itself.

I propose the version 1.0 interventions framework as a way forward for a highly fragmented industry to reduce the rate and frequency of NaCL it uses. These interventions adopted by the broad categories of stakeholders I advocate are a possible model for self-regulated standards of policy that enable standards of practice. In particular this model will need to include significant investment in awareness & outreach campaigns to the larger base of property owners and clients who hire salt application services. Rather than invest in government regulation of salt applications that are impossible to enforce in an extremely fragmented industry, I argue that easily understood, accessible and affordable sets of guidelines have a better chance for broad adoption and self-regulation throughout all the industry stakeholder categories.

At the forefront of branding and selling on reputation are "green" practices, sustainability, LEED, and environmental stewardship. The assessment of current sustainability issues in this thesis, particularly the overuse of salt, offers the commercial winter management industry an opportunity to leverage sustainable salt use as a strategy, elevate its image as environmental stewards and bolster its credibility as a profession rather than a service.