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Dispersal of fungal spores on a cooperatively generated wind

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Because of their microscopic size, the forcibly ejected spores of ascomycete fungi are quickly brought to rest by drag. Nonetheless some apothecial species, including the pathogen Sclerotinia sclerotiorum, disperse with astonishing rapidity between ephemeral habitats. Here we show that by synchronizing the ejection of thousands of spores, these fungi create a flow of air that carries spores through the nearly still air surrounding the apothecium, around intervening obstacles, and to atmospheric currents and new infection sites. High-speed imaging shows that synchronization is self-organized and likely triggered by mechanical stresses. Although many spores are sacrificed to produce the favorable airflow, creating the potential for conflict among spores, the geometry of the spore jet physically targets benefits of the airflow to spores that cooperate maximally in its production. The ability to manipulate a local fluid environment to enhance spore dispersal is a previously overlooked feature of the biology of fungal pathogens, and almost certainly shapes the virulence of species including S. sclerotiorum. Synchronous spore ejection may also provide a model for the evolution of stable, self-organized behaviors.

The forcible launch of sexual spores into dispersive air flows enables ascomycete fungi to propagate between physically distant patches of habitat; for example, the pathogen Sclerotinia sclerotiorum disperses from apothecia in the ground to infect the flowers of crop plants (1), and dung fungi in the genus Ascosolus must escape from their dung piles to be ingested by animals (2, 3). Although their microscopic size enables spores to be transported by even slow flows of air, it also severely limits the distance that they may travel ballistically. Launched at a speed of 8.4 m s⁻¹, the 12 μm long spores of S. sclerotiorum would be decelerated to rest after traveling less than 3 mm (4, 5). In response to this constraint, fungi have evolved multiple adaptations to maximize spore range. For example, spores that cohere during launch benefit from increased inertia (6), while individually ejected spores may be shaped in order to minimize drag (5).

Here we demonstrate the remarkable ability of apothecial fungi to manipulate their own fluid environment and negate the range constraints imposed by fluid drag. It has long been known (7, 8) that in many species spore discharge is almost synchronous between the asci of an individual apothecium, so that hundreds, thousands, or tens of thousands of spores can be discharged in a single puff, lasting a fraction of a second (Fig. 1 A, B). Discharge may be initiated spontaneously, or by changes in air pressure, or when an apothecium is touched. Buller (9) first connected spore coejection with the creation of a flow of air. In this work we adapt algorithms originally developed to simulate hundreds of thousands of droplets in clouds to prove that the hydrodynamic cooperation of spores creates a flow of air. Our simulations, analytic models, and experiments: (i) quantify the dispersal advantage provided by simultaneous ejection, (ii) elucidate the biomechanical parameters under the control of the fungus, and (iii) demonstrate a previously unreported benefit of synchronized launch; the dispersal of spores around obstacles. We also use high-speed imaging to probe how the ejection of spores from different asci is synchronized.

Results and Discussion

Simultaneously ejected spores cooperate to create a macroscopic flow of air. To demonstrate this, we simulate the trajectory of each ejected spore, including the acceleration of the surrounding air, by direct numerical simulation (DNS) of the full Navier-Stokes equations (Fig. 2A and SI Appendix). In these simulations, spores are assumed to be randomly ejected from points uniformly covering the entire apothecium. Our simulations show that within a short (~cm thick) basal region of the jet, rapidly moving spores mobilize the surrounding air. In crossing the basal region spores decelerate while air accelerates until they reach the same speed U uniformly across the width of the jet (Fig. 2A). Beyond the basal region spores are transported by the air flow that they have initiated. In addition to increasing spore range, the transition from ballistic to passive dispersal allows spores to avoid impact with obstacles. We saw experimentally that the pressure gradients created within the jet displace spores sideways and around obstacles (Fig. 1 C–F), enabling spores to reach flowers that are blocked e.g., by leaves⁴.

The range of cooperating spores can be 20 times greater than the ranges of individually ejected spores. In experiments we observed spore jets more than 10 cm in length (Fig. 1B, 3B) compared to the 3 mm range of singly ejected spores. Similar range enhancements were seen in simulations (Fig. 2A, 3A). We can quantify how range enhancement depends upon parameters that may vary between individual apothecia; namely the flux (rate of spore ejection), qₛ, per unit area of apothecium, the jet diameter D, the mass of each spore, mₛ, and the spore launch speed vₛ. Since spores follow streamlines except in the basal region, and are therefore constrained by the incompressibility of the surrounding air flow, the density of spores is constant through the jet, and from conservation of mass in the basal region, is equal to ρₛ ≡ qₛ∕U. The speed, U, of the jet at the end of the basal region can then be calculated by equating the momentum flux

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*There are no pressure gradients within an unobstructed spore jet, since the pressure within the jet must be equal to the pressure of the still air surrounding the jet. However, pressure gradients are set up when the jet impacts upon an obstacle. Correspondingly, although spores in a free jet have no direct hydrodynamic coupling to spores ejected earlier or later in the puff, spores that are dispersed around obstacles must be pushed by the spores that follow them.

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of the spores and of the mobilized air at the end of the basal region with the momentum of the spores at ejection, i.e., $m \ddot{q} + m \dot{q} \dot{U} + m \dot{q} \dot{v}_c = m \dot{q} v_c$, where $\rho$ is the density of air (see SI Appendix). Viscous and gravitational stresses then limit the maximum length of the spore jet: we separately estimate the size of these forces. The weight of unit length of jet $-m \dot{q} g D^2 / U$, where $g$ is the gravitational deceleration. Meanwhile the viscous stress resultant on a unit length of the jet is $-\eta u_d$, where $\eta$ is the viscosity of the surrounding air and $u_d$ the speed of the jet. The relative magnitude of the two resistive forces is given by the dimensionless ratio $G_z \equiv m \dot{q} g D^2 / \eta U u_d$. Taking parameters from real fungi (see SI Appendix) we estimate that $G_z \gtrsim 5$ at the foot of the jet and increases with height as the jet decelerates and broadens, implying that the range of the jet is limited mainly by gravity: a slug of spore laden air created in the basal region decelerates like a frictionless projectile. To predict the steady range of the jet, we balance the inertia of a horizontal slice of the steady jet against gravity and viscous forces:

\[ (\rho + \rho_s) \frac{d u_j}{dz} = -\rho g + F_{\text{visc}}[u_j]. \]  

Neglecting the viscous force $F_{\text{visc}}[u_j]$ we integrate this equation over the length of the jet $0 < z < z_{\text{max}}$, obtaining an expression for the steady jet range: $z_{\text{max}} = \frac{1}{2} g^2 (\rho + \rho_s) u_j^2 / \rho g$. For S. sclerotiorum, spore weight limits the range of the jet to 90 mm (Fig. 3B). However jets created by smaller apothecia have smaller values of $G_z$ so are stopped short of this maximum, weight-limited, height by viscous resistance. To quantify the additional resistance, we developed an asymptotic model that includes the viscous drag from shear layers around the circumference of the jet (see SI Appendix). Both this analytic model and our DNS show that, even when viscous effects are properly accounted for, spores reach more than 67% of the maximum possible height (Fig. 2A, 3A and SI Appendix). Remarkably, although the ranges of individual spores are severely limited by drag, cooperating spores behave like almost frictionless projectiles.

Direct Particle Imaging Velocimetry (PIV) measurements of the spore velocities within real S. sclerotiorum spore jets (see Materials and Methods) quantitatively confirm our numerical and analytical models for jet initiation and propagation (see Fig. 2 and Movie S1). We directly measured the spore launch speed to be 8.4 m·s$^{-1}$ (see SI Appendix and Movie S2), but over the first few millimeters of the jet, spores decelerated to speeds between 0.4 and 0.8 m·s$^{-1}$ (Fig. 2B). These speeds are consistent with theoretical values for $U$, for spore fluxes $q_s = 1.3 \times 10^5 - 5.3 \times 10^4$ spores/m$^2$·s$^{-1}$, very close to the directly measured value of $3.5 \times 10^4$ spores/m$^2$. Above this basal region, spore speeds decrease more slowly with height and the jet broadens, also as predicted by our theory (Fig. 2A, B).

Cooperative benefits are shared unequally among spores. If spores are ejected randomly across the apothecium over the duration of the puff, creating a uniform and homogenous spore jet, then the first spores to be ejected—between 25% and 85% of spores according to our simulations of randomly ejected spores—set the air into motion but travel less far than later ejected spores (SI Appendix). It is generally accepted (4, 10) that shorter ranges decrease spore fitness by increasing the probability of either falling back onto the parent fungus or onto already exploited resources. In this sense the first spores to be ejected are sacrificed to benefit the ensemble of spores. Because of the sensitivity of a spore’s range to the timing of its ejection within the puff, it is natural to ask what local cues or signals trigger the ejection of individual spores, and therefore control their placement within the puff. We used high-speed imaging to determine how ejection is coordinated among ascii.

The synchronized ejection of spores is self-organized. Imaging of wild isolates of Ascobolus castellarii at 1,000 fps (frames per second) shows that ejection begins when a small group of nearby ascii discharge at nearly the same time, and proceeds in a wave that expands across the apothecium (Fig. 4A–D) at a speed $v_p \approx 1.5$ cm·s$^{-1}$. All spores are ejected after a time $t_{\text{eject}} = D / v_p$. In fact we measured this signature scaling of puff duration with apothecium size for many different genera and these data suggest that ejection is self-organized in many apothecial fungi (Materials and Methods and SI Appendix). It is likely that after a small group of ascii are triggered, e.g., by a localized change in air pressure, neighboring ascii are triggered by elastic stresses within the apothecium. We documented apothecia shrinking proportionately to the number of spores ejected (Fig. 4E), strongly suggesting that apothecia are prestrained. Ascii are separated by a bed of paraphyses, which become turgid as the fruit body ripens (11, 12). Although their function has been hitherto mysterious (12–14), we saw paraphyses reorganizing following nearby spore discharges, suggesting that turgid paraphyses provide the requi-
site elastic prestress. Simulations of spatially coordinated spore ejection, where we mimic the self-organized ejection process by releasing spores on the arrival of a wave that crosses the apothecium, rather than uniformly and randomly over the apothecium, confirm an unequal distribution of cooperative benefits between the first and last spores to be ejected (see SI Appendix).

Nuclei of different ascii across a single apothecium may be genetically different, and it is probable that the timing of ascus discharge is controlled by the nuclei contained in the ascus. Nuclei outside of the ascus do not participate in ascus development, as shown by heterokaryon studies (15, 16) and by the existence of ascus dominant mutations. For example mutants such as *Neurospora crassa* Pk-1 and Pk-4 produce abnormal ascii in crosses with wild type strains, even when the mutant is used as the male parent and does not contribute any maternal tissue (17, 18). Different ascus will contain genetically different sets of nuclei if the female parent mates with multiple male partners (19) or if either parent contains genetically different nuclei (20, 21), because each ascus is produced by karyogamy of a different pair of parental nuclei (22).

Experiments with *A. cf. fitfuscaseus* show that asci do not eject precisely with the arrival of the triggering wave, but may lag or lead it by up to ±54 ms. The dispersion of response times is independent of the size of the apothecium and density of asci (see SI Appendix), and is consistent across experimental replicates, suggesting it has a genetic rather than environmental origin. In fact it is likely that the time lag between arrival of the triggering wave and actual spore ejection is determined by ascus properties known to be controlled by the ascus nuclei (12), including elasticity and initial overpressure. The potential ability of genetically different nuclei to bias their own ejection times may create conflicts across the apothecium: if a spore’s range were systematically increased by ejecting later or earlier than its neighbors then, in game theoretic terms, “cheating” spores would be advantaged over “cooperators” (23–27).

To understand how policing against cheating (28) might be provided by the geometric organization of the spore jet, we performed DNS of spores ejecting in a self-organized wave. We found that the spores create a two-dimensional sheet of air that moves across the apothecium, changing little in shape (Fig. 5A). As spores rise they mobilize a thin layer of adjacent air. We analyze how the thickness, ∆z, and speed, $u_j$, of this air layer increase with height, z. Balancing viscous and inertial stresses gives the familiar boundary layer scaling $u_j^2/\Delta z = \text{Stokes drag}/\Delta z$ (29). Traction on the air layer comes from the viscous drag upon the spores. Since spores travel much faster than the air at the base of the sheet, this viscous drag is equal to $Q \cdot \zeta$ per unit area of sheet, where $Q$ is the flux of spores per unit width of sheet, and $\zeta$ is the Stokes drag coefficient for a single spore. Equating the spore drag with the viscous stress within the entrained layer of air, $-\mu \partial u_j/\partial z$, we obtain $u_j(z) \sim (2Qz/\mu)^{1/3}$ and $\Delta z(z) \sim (\mu/2\sigma z)^{1/3}$. A similarity analysis based on these scalings (see Materials and Methods) reproduces the entire velocity profile across the sheet (Fig. 5B).

To benefit from cooperative ejection a spore must be entrained by the other spores before it can be brought to rest by drag. To be entrained, a spore must eject either ahead of the sheet, which requires anticipating the arrival of the triggering signal, or less than $\Delta z(z)$ behind the sheet, where $z$ is the range of a singly ejected spore in still air. On setting $z \sim \nu_j$, where $\nu$ is the Stokes time scale for a spore (see SI Appendix), this corresponds to a critical distance $\delta(z)$ of 0.7–0.8 mm. In other words, to benefit from the launch of other spores, each spore must eject within
45–55 ms of the arrival of the triggering wave, which accords with the measured dispersion of ejection times in *A. cf. furfuraceus* *(SI Appendix)*. To confirm that hydrodynamic targeting is sufficient to prevent cheating, we directly simulated the effect of changing the ejection time of a single spore *(SI Appendix: simulations C2, C4)* and repeated the simulation changing both the position and ejection time of the hypothetical cheating spore. Spores that delayed their ejection by more than \( \delta \) were not entrained and were dispersed less far (Fig. 5 C and D). Although our simulations suggest that spores with shorter delays do travel slightly further than cooperators, in nature, these small gains may be washed out by fluctuations in air velocity. The necessity of ejecting into the thin layer of air entrained by the other spores prevents spores from cheating by delaying their ejection until the sheet has reached its maximum height, penalizing spores that do not eject in their correct sequence.

**Materials and Methods**

**Fungal Strains and Imaging.** Apothecia were derived from three sources:

1. *A. cf. furfuraceus* fruit bodies (diameter: 0.5–2.5 mm) were isolated by placing cotton wool balls in trays of freshly collected horse dung fit with tight lids. The dung was moistened daily with deionized water. Fruit bodies started to appear on the cotton balls three weeks after collection, whereon individual apothecia were transferred into 50 mm petri dishes for high-speed filming.

2. *S. sclerotiorum* fruit bodies (diameter: 3.5–10 mm) were generated using the protocols described in ref. *(30)*.

3. Wild isolates of Helvella, Peziza, Geopyxis, Calocystis, Sarcochaera, and Gyromitra species (diameter: 20–120 mm) were collected opportunistically by E. Vellinga.

To measure the flux of spores from real fungal fruit bodies we measured the fruit body area, total number of spores ejected, and the duration of the puff. The rate of spore ejection per unit area of apothecium was directly measured for *A. cf. furfuraceus* by filming puffs from above under a dissection scope at 2.5X, at 1,000 fps, using a Photron Fastcam high-speed camera. For macroscopic fruiting bodies the different parameters had to be measured separately. Spore range and puff duration were measured by illuminating the spore cloud from the side with bright spot lamps (9) and filming the jet using a Casio EX-ILM F1 HD digital camera. The number of spores was separately measured by holding glass microscope slides above a puffing fruiting body to collect the spores. For smaller fungi, spore numbers were estimated by wetting slides, pipetting spore laden fluid off the slide and measuring spore densities using a haemocytometer.

Our data, taken from multiple individual fruit bodies of eight different species, support a broadly conserved mechanism for synchronizing the ejections of spores from different ascii. We find that the number of spores increases proportionately to the area of the cup, and that the duration of the puff increases proportionately to diameter *(SI Appendix)*. Although direct imaging of the spatial coordination of spore launch is only possible...
for small apothecia, such as *A. cf. furfuraceus*, in other species, the linear increase of puff duration with apothecium diameter suggests that spore launch is also coordinated into waves of ejection that cross the apothecium at speeds of 1.5 cm·s⁻¹, just as was directly measured for *A. cf. furfuraceus*. We assume, when comparing real and predicted spore ranges in Fig. 3B, a conservative flux $q_0 = 3.5 \times 10^5$ spores/mm²·s for all species in our study. This local value for the spore flux is obtained by dividing the density of spores per unit area of the apothecium by the time for the wave of ejection to advance 1.5 mm, which is the thickness of the air layer over which spores interact hydrodynamically (see SI Appendix).

To directly measure the air flows within the spore jets PIV was performed on several *S. sclerotiorum* apothecia. A laser beam (528 nm wavelength at 2.2 W output power) was passed through a cylindrical lens to generate a laser sheet of 1 mm thickness. A petri dish containing a single apothecium was 2.2 W output power) was passed through a cylindrical lens to generate a laser sheet of 1 mm thickness. A petri dish containing a single apothecium was...
boundary layer flow induced by the spores. Neglecting variations in the sheet span wise direction, we can describe the sheet dynamics using a single variable $z$ for variation in the direction of spore travel, and one-dimensional fields $c(z)$, $u(z)$, and $f(z)$ for, respectively, the number of spores per unit area of sheet, the speed of mass and momentum within the sheet then give:

$$
c(z) u(z) = \frac{Q(z)}{A}$$  \[6\]

where $Q(z)$ is the flux of spores per unit width of sheet, and $A$ is the Stokes time scale. Through the quantity $u(z)$ the dynamics of the spores in the sheet are coupled to the dynamics of the surrounding air. Air within the sheet resists being accelerated by the spores, because a finite thickness of air on either side of the sheet must also be accelerated with the air in the sheet. Quantitatively, the viscous stress from this layer of air balances the drag from the sheet.

Similarly to our analysis of the circular jet (see SI Appendix), we define a stream function using the ansatz: $u(z) = x(u_j(z))$, and expand the function $F$ as a power series in powers of $x^1/4$. Keeping only the first term of the expansion $F(x_j) = x^1/4 f_1(x_j) + O(x^3/4)$, and substituting into the steady boundary layer equations ([29], SI Appendix), we see that $f_1$ must solve the Falkner-Skan equation:

$$f''_1 + f f'_1 - \frac{1}{2} f^2_1 = 0$$  \[11\]

subject to boundary conditions $f_1(0) = 0$, $f'_1(0) = 1$, and $f_1 \rightarrow 0$ as $x \rightarrow \infty$. We solve this third order ordinary differential equation by integrating from $x = 0$, and numerical shooting on the unknown initial condition $f'_1(0)$ ([34]). We find $f'_1(0) = -0.8299$ and obtain the value of the constant $u_j^{(1)}$, by substituting the similarity form of the velocity gradient into Eq. 8:

$$-2\sqrt{2} u_j^{(1)} / f_1(0) = 1 \Rightarrow u_j^{(1)} = 0.566.$$  \[12\]

Finally we determine the coefficient for the boundary layer thickness from the asymptotic behavior of $f_1$ as $x \rightarrow \infty$. From our integration of Eq. 11 we find $f_1 \sim 1.0628 \Rightarrow f'_1 \sim -1.0628$, so that for $x \geq u_j^{(1)} e^{-x/\delta}$ with $\delta = 1.443(u_j^{(1)})^{1/3}$. On taking these values for the thickness and center line speed the self-similar profile of the jet agrees almost exactly with the results of our DNS (Fig. 5B).

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4. Roper M, Pepper RE, Brenner MP, Pringle A (2008) Explosively launched spores subject to boundary conditions $f_1(0) = 0$, $f'_1(0) = 1$, and $f_1 \rightarrow 0$ as $x \rightarrow \infty$. We solve this third order ordinary differential equation by integrating from $x = 0$, and numerical shooting on the unknown initial condition $f'_1(0)$ ([34]). We find $f'_1(0) = -0.8299$ and obtain the value of the constant $u_j^{(1)}$, by substituting the similarity form of the velocity gradient into Eq. 8: